# cloud-init

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## **GETTING STARTED**

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Cloud-init is the *industry standard* multi-distribution method for cross-platform cloud instance initialization. It is supported across all major public cloud providers, provisioning systems for private cloud infrastructure, and bare-metal installations.

On instance boot, cloud-init will identify the cloud it is running on, read any provided metadata from the cloud, and initialize the system accordingly. This may involve setting up the network and storage devices, configuring SSH access keys, and setting up many other aspects of a system. Later, cloud-init will parse and process any optional user or vendor data that was passed to the instance.

### CHAPTER

## ONE

## **GETTING HELP**

Having trouble? We would like to help!

- Check out the *Tutorial* if you're new to cloud-init
- Try the FAQ for answers to some common questions
- Ask a question in the #cloud-init IRC channel on Libera
- · Join and ask questions on the cloud-init mailing list
- Find a bug? Report bugs on Launchpad

## **1.1 Tutorial**

In this tutorial, we will create our first cloud-init user data script and deploy it into an LXD container. We'll be using LXD for this tutorial because it provides first class support for cloud-init user data as well as systemd support. Because it is container based, it allows for quick testing and iterating on our user data definition.

## 1.1.1 Setup LXD

Skip this section if you already have LXD setup.

#### Install LXD

\$ sudo snap install lxd

If you don't have snap, you can install LXD using one of the other installation options.

#### **Initialize LXD**

```
$ lxd init --minimal
```

The minimal configuration should work fine for our purposes. It can always be changed at a later time if needed.

## 1.1.2 Define our user data

Now that LXD is setup, we can define our user data. Create the following file on your local filesystem at /tmp/my-user-data:

```
#cloud-config
runcmd:
    - echo 'Hello, World!' > /var/tmp/hello-world.txt
```

Here we are defining our cloud-init user data in the *cloud-config* format, using the runcmd module to define a command to run. When applied, it should write Hello, World! to /var/tmp/hello-world.txt.

## 1.1.3 Launch a container with our user data

Now that we have LXD setup and our user data defined, we can launch an instance with our user data:

```
$ lxc launch ubuntu:focal my-test --config=user.user-data="$(cat /tmp/my-user-data)"
```

## 1.1.4 Verify that cloud-init ran successfully

After launching the container, we should be able to connect to our instance using

```
$ lxc shell my-test
```

You should now be in a shell inside the LXD instance. Before validating the user data, let's wait for cloud-init to complete successfully:

```
$ cloud-init status --wait
.....
cloud-init status: done
$
```

We can now verify that cloud-init received the expected user data:

```
$ cloud-init query userdata
#cloud-config
runcmd:
    - echo 'Hello, World!' > /var/tmp/hello-world.txt
```

We can also assert the user data we provided is a valid cloud-config:

```
$ cloud-init schema --system --annotate
Valid cloud-config: system userdata
$
```

Finally, verify that our user data was applied successfully:

```
$ cat /var/tmp/hello-world.txt
Hello, World!
$
```

We can see that cloud-init has consumed our user data successfully!

## 1.1.5 Tear down

Exit the container shell (i.e., using exit or ctrl-d). Once we have exited the container, we can stop the container using:

```
$ lxc stop my-test
```

and we can remove the container using:

```
$ lxc rm my-test
```

## 1.1.6 What's next?

In this tutorial, we used the runcmd module to execute a shell command. The full list of modules available can be found in *modules documentation*. Each module contains examples of how to use it.

You can also head over to the *examples* page for examples of more common use cases.

## 1.2 Availability

Below outlines the current availability of cloud-init across distributions and clouds, both public and private.

**Note:** If a distribution or cloud does not show up in the list below contact them and ask for images to be generated using cloud-init!

## **1.2.1 Distributions**

Cloud-init has support across all major Linux distributions, FreeBSD, NetBSD, OpenBSD and DragonFlyBSD:

- Alpine Linux
- Arch Linux
- Debian
- DragonFlyBSD
- Fedora
- FreeBSD
- Gentoo Linux
- NetBSD
- OpenBSD
- Photon OS
- RHEL/CentOS/AlmaLinux/Rocky Linux/EuroLinux
- SLES/openSUSE
- Ubuntu

## 1.2.2 Clouds

Cloud-init provides support across a wide ranging list of execution environments in the public cloud:

- Amazon Web Services
- Microsoft Azure
- Google Cloud Platform
- Oracle Cloud Infrastructure
- Softlayer
- Rackspace Public Cloud
- IBM Cloud
- DigitalOcean
- Bigstep
- Hetzner
- Joyent
- CloudSigma
- Alibaba Cloud
- OVH
- OpenNebula
- Exoscale
- Scaleway
- CloudStack
- AltCloud
- SmartOS
- UpCloud
- Vultr
- Zadara Edge Cloud Platform

Additionally, cloud-init is supported on these private clouds:

- Bare metal installs
- OpenStack
- LXD
- KVM
- Metal-as-a-Service (MAAS)
- VMware

## 1.3 Boot Stages

In order to be able to provide the functionality that it does, cloud-init must be integrated into the boot in fairly controlled way. There are five stages to boot:

- 1. Generator
- 2. Local
- 3. Network
- 4. Config
- 5. Final

## 1.3.1 Generator

When booting under systemd, a generator will run that determines if cloud-init.target should be included in the boot goals. By default, this generator will enable cloud-init. It will not enable cloud-init if either:

- The file /etc/cloud/cloud-init.disabled exists
- The kernel command line as found in /proc/cmdline contains cloud-init=disabled. When running in a container, the kernel command line is not honored, but cloud-init will read an environment variable named KERNEL\_CMDLINE in its place.

Again, these mechanisms for disabling cloud-init at runtime currently only exist in systemd.

## 1.3.2 Local

systemd service	cloud-init-local.service
runs	as soon as possible with / mounted read-write
blocks	as much of boot as possible, <i>must</i> block network
modules	none

The purpose of the local stage is to:

- locate "local" data sources.
- apply networking configuration to the system (including "Fallback")

In most cases, this stage does not do much more than that. It finds the datasource and determines the network configuration to be used. That network configuration can come from:

- datasource: cloud provided network configuration via metadata
- **fallback**: cloud-init's fallback networking consists of rendering the equivalent to "dhcp on eth0", which was historically the most popular mechanism for network configuration of a guest
- **none**: network configuration can be disabled by writing the file /etc/cloud/cloud.cfg with the content: network: {config: disabled}

If this is an instance's first boot, then the selected network configuration is rendered. This includes clearing of all previous (stale) configuration including persistent device naming with old mac addresses.

This stage must block network bring-up or any stale configuration that might have already been applied. Otherwise, that could have negative effects such as DHCP hooks or broadcast of an old hostname. It would also put the system in an odd state to recover from, as it may then have to restart network devices.

Cloud-init then exits and expects for the continued boot of the operating system to bring network configuration up as configured.

**Note**: In the past, local data sources have been only those that were available without network (such as 'ConfigDrive'). However, as seen in the recent additions to the DigitalOcean datasource, even data sources that require a network can operate at this stage.

## 1.3.3 Network

systemd service	cloud-init.service
runs	after local stage and configured networking is up
blocks	as much of remaining boot as possible
modules	<pre>cloud_init_modules in /etc/cloud/cloud.cfg</pre>

This stage requires all configured networking to be online, as it will fully process any user-data that is found. Here processing means:

- retrieve any **#include** or **#include-once** (recursively) including http
- · decompress any compressed content
- run any part-handler found.

This stage runs the disk\_setup and mounts modules which may partition and format disks and configure mount points (such as in /etc/fstab). Those modules cannot run earlier as they may receive configuration input from sources only available via network. For example, a user may have provided user-data in a network resource that describes how local mounts should be done.

On some clouds, such as Azure, this stage will create filesystems to be mounted, including ones that have stale (previous instance) references in /etc/fstab. As such, entries /etc/fstab other than those necessary for cloud-init to run should not be done until after this stage.

A part-handler will run at this stage, as will boot-hooks including cloud-config bootcmd. The user of this functionality has to be aware that the system is in the process of booting when their code runs.

## 1.3.4 Config

systemd service	cloud-config.service
runs	after network
blocks	nothing
modules	<pre>cloud_config_modules in /etc/cloud/cloud.cfg</pre>

This stage runs config modules only. Modules that do not really have an effect on other stages of boot are run here, including runcmd.

## 1.3.5 Final

systemd service	cloud-final.service
runs	as final part of boot (traditional "rc.local")
blocks	nothing
modules	<pre>cloud_final_modules in /etc/cloud/cloud.cfg</pre>

This stage runs as late in boot as possible. Any scripts that a user is accustomed to running after logging into a system should run correctly here. Things that run here include:

- package installations
- configuration management plugins (ansible, puppet, chef, salt-minion)
- user-defined scripts (i.e. shell scripts passed as user-data)

For scripts external to cloud-init looking to wait until cloud-init is finished, the cloud-init status subcommand can help block external scripts until cloud-init is done without having to write your own systemd units dependency chains. See *status* for more info.

## **1.3.6 First Boot Determination**

cloud-init has to determine whether or not the current boot is the first boot of a new instance or not, so that it applies the appropriate configuration. On an instance's first boot, it should run all "per-instance" configuration, whereas on a subsequent boot it should run only "per-boot" configuration. This section describes how cloud-init performs this determination, as well as why it is necessary.

When it runs, cloud-init stores a cache of its internal state for use across stages and boots.

If this cache is present, then cloud-init has run on this system before.<sup>1</sup> There are two cases where this could occur. Most commonly, the instance has been rebooted, and this is a second/subsequent boot. Alternatively, the filesystem has been attached to a *new* instance, and this is an instance's first boot. The most obvious case where this happens is when an instance is launched from an image captured from a launched instance.

By default, cloud-init attempts to determine which case it is running in by checking the instance ID in the cache against the instance ID it determines at runtime. If they do not match, then this is an instance's first boot; otherwise, it's a subsequent boot. Internally, cloud-init refers to this behavior as check.

This behavior is required for images captured from launched instances to behave correctly, and so is the default which generic cloud images ship with. However, there are cases where it can cause problems.<sup>2</sup> For these cases, cloud-init has support for modifying its behavior to trust the instance ID that is present in the system unconditionally. This means that cloud-init will never detect a new instance when the cache is present, and it follows that the only way to cause cloud-init to detect a new instance (and therefore its first boot) is to manually remove cloud-init's cache. Internally, this behavior is referred to as trust.

To configure which of these behaviors to use, cloud-init exposes the manual\_cache\_clean configuration option. When false (the default), cloud-init will check and clean the cache if the instance IDs do not match (this is the default, as discussed above). When true, cloud-init will trust the existing cache (and therefore not clean it).

<sup>&</sup>lt;sup>1</sup> It follows that if this cache is not present, cloud-init has not run on this system before, so this is unambiguously this instance's first boot. <sup>2</sup> A couple of ways in which this strict reliance on the presence of a datasource has been observed to cause problems:

<sup>•</sup> If a cloud's metadata service is flaky and cloud-init cannot obtain the instance ID locally on that platform, cloud-init's instance ID determination will sometimes fail to determine the current instance ID, which makes it impossible to determine if this is an instance's first or subsequent boot (#1885527).

<sup>•</sup> If cloud-init is used to provision a physical appliance or device and an attacker can present a datasource to the device with a different instance ID, then cloud-init's default behavior will detect this as an instance's first boot and reset the device using the attacker's configuration (this has been observed with the NoCloud datasource in #1879530).

## 1.3.7 Manual Cache Cleaning

cloud-init ships a command for manually cleaning the cache: cloud-init clean. See *clean*'s documentation for further details.

## 1.3.8 Reverting manual\_cache\_clean Setting

Currently there is no support for switching an instance that is launched with manual\_cache\_clean: true from trust behavior to check behavior, other than manually cleaning the cache.

**Warning:** If you want to capture an instance that is currently in trust mode as an image for launching other instances, you **must** manually clean the cache. If you do not do so, then instances launched from the captured image will all detect their first boot as a subsequent boot of the captured instance, and will not apply any per-instance configuration.

This is a functional issue, but also a potential security one: cloud-init is responsible for rotating SSH host keys on first boot, and this will not happen on these instances.

## 1.4 CLI Interface

For the latest list of subcommands and arguments use cloud-init's --help option. This can be used against cloud-init itself or any of its subcommands.

```
$ cloud-init --help
 usage: cloud-init [-h] [--version] [--file FILES] [--debug] [--force]
                                                               {init,modules,single,query,
→dhclient-hook,features,analyze,devel,collect-logs,clean,status,schema} ...
 options:
    -h, --help
                          show this help message and exit
    --version, -v
                          Show program's version number and exit.
    --file FILES, -f FILES
                          Use additional yaml configuration files.
    --debug, -d
                          Show additional pre-action logging (default: False).
    --force
                          Force running even if no datasource is found (use at your own_
\rightarrowrisk).
 Subcommands:
    {init,modules,single,query,dhclient-hook,features,analyze,devel,collect-logs,clean,
\rightarrow status, schema}
      init
                          Initialize cloud-init and perform initial modules.
      modules
                          Activate modules using a given configuration key.
                          Run a single module.
      single
      query
                          Query standardized instance metadata from the command line.
                          Run the dhclient hook to record network info.
      dhclient-hook
                          List defined features.
      features
                          Devel tool: Analyze cloud-init logs and data.
      analyze
      devel
                          Run development tools.
      collect-logs
                          Collect and tar all cloud-init debug info.
      clean
                          Remove logs and artifacts so cloud-init can re-run.
```

status	Report cloud-init status or wait on completion.
schema	Validate cloud-config files using jsonschema.

The rest of this document will give an overview of each of the subcommands.

## 1.4.1 analyze

Get detailed reports of where cloud-init spends its time during the boot process. For more complete reference see *Analyze*.

Possible subcommands include:

- *blame*: report ordered by most costly operations
- *dump*: machine-readable JSON dump of all cloud-init tracked events
- show: show time-ordered report of the cost of operations during each boot stage
- boot: show timestamps from kernel initialization, kernel finish initialization, and cloud-init start

## 1.4.2 clean

Remove cloud-init artifacts from /var/lib/cloud to simulate a clean instance. On reboot, cloud-init will re-run all stages as it did on first boot.

- --logs: optionally remove all cloud-init log files in /var/log/
- --reboot: reboot the system after removing artifacts
- --machine-id: Remove /etc/machine-id on this image. Best practice when cloning a golden image to ensure that the next boot of that image auto-generates an unique machine ID. More details on machine-id.

## 1.4.3 collect-logs

Collect and tar cloud-init generated logs, data files, and system information for triage. This subcommand is integrated with apport.

Logs collected include:

- /var/log/cloud-init.log
- /var/log/cloud-init-output.log
- /run/cloud-init
- /var/lib/cloud/instance/user-data.txt
- cloud-init package version
- dmesg output
- journalctl output

Note: Ubuntu users can file bugs with ubuntu-bug cloud-init to automatically attach these logs to a bug report

## 1.4.4 devel

Collection of development tools under active development. These tools will likely be promoted to top-level subcommands when stable.

Do NOT rely on the output of these commands as they can and will change.

Current subcommands:

- net-convert: manually use cloud-init's network format conversion, useful for testing configuration or testing changes to the network conversion logic itself.
- render: use cloud-init's jinja template render to process **#cloud-config** or **custom-scripts**, injecting any variables from /run/cloud-init/instance-data.json. It accepts a user-data file containing the jinja template header **##** template: jinja and renders that content with any instance-data.json variables present.
- hotplug-hook: respond to newly added system devices by retrieving updated system metadata and bringing up/down the corresponding device. This command is intended to be called via a systemd service and is not considered user-accessible except for debugging purposes.

## 1.4.5 features

Print out each feature supported. If cloud-init does not have the features subcommand, it also does not support any features described in this document.

\$ cloud-init features
NETWORK\_CONFIG\_V1
NETWORK\_CONFIG\_V2

## 1.4.6 init

Generally run by OS init systems to execute cloud-init's stages *init* and *init-local*. See *Boot Stages* for more info. Can be run on the commandline, but is generally gated to run only once due to semaphores in /var/lib/cloud/instance/ sem/ and /var/lib/cloud/sem.

• --local: run init-local stage instead of init

## 1.4.7 modules

Generally run by OS init systems to execute *modules:config* and *modules:final* boot stages. This executes cloud config *Module Reference* configured to run in the init, config and final stages. The modules are declared to run in various boot stages in the file /etc/cloud/cloud.cfg under keys:

- cloud\_init\_modules
- cloud\_config\_modules
- cloud\_final\_modules

Can be run on the command line, but each module is gated to run only once due to semaphores in /var/lib/cloud/.

• --mode [init|config|final]: run modules:init, modules:config or *modules:final* cloud-init stages. See *Boot Stages* for more info.

### 1.4.8 query

Query standardized cloud instance metadata crawled by cloud-init and stored in /run/cloud-init/instance-data. json. This is a convenience command-line interface to reference any cached configuration metadata that cloud-init crawls when booting the instance. See *Instance Metadata* for more info.

- --all: dump all available instance data as json which can be queried
- --instance-data: optional path to a different instance-data.json file to source for queries
- --list-keys: list available query keys from cached instance data
- -- format: a string that will use jinja-template syntax to render a string replacing
- <varname>: a dot-delimited variable path into the instance-data.json object

Below demonstrates how to list all top-level query keys that are standardized aliases:

```
$ cloud-init query --list-keys
_beta_keys
availability_zone
base64_encoded_keys
cloud_name
ds
instance_id
local_hostname
platform
public_ssh_keys
region
sensitive_keys
subplatform
userdata
v1
vendordata
```

Below demonstrates how to query standardized metadata from clouds:

**Note:** The standardized instance data keys under v# are guaranteed not to change behavior or format. If using top-level convenience aliases for any standardized instance data keys, the most value (highest v#) of that key name is what is reported as the top-level value. So these aliases act as a 'latest'.

This data can then be formatted to generate custom strings or data:

```
# Generate a custom hostname fqdn based on instance-id, cloud and region
% cloud-init query --format 'custom-{{instance_id}}.{{region}}.{{v1.cloud_name}}.com'
custom-i-0e91f69987f37ec74.us-east-2.aws.com
```

### 1.4.9 schema

Validate cloud-config files using jsonschema.

- -h, --help: show this help message and exit
- -c CONFIG\_FILE, --config-file CONFIG\_FILE: Path of the cloud-config yaml file to validate
- --system: Validate the system cloud-config userdata
- -d DOCS [DOCS ...], --docs DOCS [DOCS ...]: Print schema module docs. Choices: all or space-delimited cc\_names.
- --annotate: Annotate existing cloud-config file with errors

The following example checks a config file and annotates the config file with errors on stdout.

\$ cloud-init schema -c ./config.yml --annotate

### 1.4.10 single

Attempt to run a single named cloud config module.

- --name: the cloud-config module name to run
- -- frequency: optionally override the declared module frequency with one of (always|once-per-instance|once)

The following example re-runs the cc\_set\_hostname module ignoring the module default frequency of once-per-instance:

\$ cloud-init single --name set\_hostname --frequency always

Note: Mileage may vary trying to re-run each cloud-config module, as some are not idempotent.

#### 1.4.11 status

Report whether cloud-init is running, done, disabled or errored. Exits non-zero if an error is detected in cloud-init.

- -- long: detailed status information
- --wait: block until cloud-init completes

Below are examples of output when cloud-init is running, showing status and the currently running modules, as well as when it is done.

```
$ cloud-init status
status: running
$ cloud-init status --long
status: running
```

```
time: Fri, 26 Jan 2018 21:39:43 +0000
detail:
Running in stage: init-local
$ cloud-init status
status: done
$ cloud-init status --long
status: done
time: Wed, 17 Jan 2018 20:41:59 +0000
detail:
DataSourceNoCloud [seed=/var/lib/cloud/seed/nocloud-net][dsmode=net]
```

## 1.5 FAQ

## 1.5.1 How do I get help?

Having trouble? We would like to help!

- First go through this page with answers to common questions
- Use the search bar at the upper left to search these docs
- Ask a question in the #cloud-init IRC channel on Libera
- · Join and ask questions on the cloud-init mailing list
- Find a bug? Check out the Reporting Bugs topic for how to report one

## 1.5.2 Where are the logs?

Cloud-init uses two files to log to:

- /var/log/cloud-init-output.log: captures the output from each stage of cloud-init when it runs
- /var/log/cloud-init.log: very detailed log with debugging output, detailing each action taken
- */run/cloud-init*: contains logs about how cloud-init decided to enable or disable itself, as well as what plat-forms/datasources were detected. These logs are most useful when trying to determine what cloud-init ran or did not run.

Be aware that each time a system boots, new logs are appended to the files in */var/log*. Therefore, the files may have more than one boot worth of information present.

When reviewing these logs look for any errors or Python tracebacks to check for any errors.

## 1.5.3 Where are the configuration files?

Cloud-init config is provided in two places:

- /etc/cloud/cloud.cfg
- /etc/cloud/cloud.cfg.d/\*.cfg

These files can define the modules that run during instance initialization, the datasources to evaluate on boot, and other settings.

## 1.5.4 Where are the data files?

Inside the /var/lib/cloud/ directory there are two important subdirectories:

#### instance

The /var/lib/cloud/instance directory is a symbolic link that points to the most recently used instance-id directory. This folder contains the information cloud-init received from datasources, including vendor and user data. This can be helpful to review to ensure the correct data was passed.

It also contains the *datasource* file that contains the full information about what datasource was identified and used to setup the system.

Finally, the *boot-finished* file is the last thing that cloud-init does.

#### data

The /var/lib/cloud/data directory contain information related to the previous boot:

- instance-id: id of the instance as discovered by cloud-init. Changing this file has no effect.
- result.json: json file will show both the datasource used to setup the instance, and if any errors occurred
- *status.json*: json file shows the datasource used and a break down of all four modules if any errors occurred and the start and stop times.

## 1.5.5 What datasource am I using?

To correctly setup an instance, cloud-init must correctly identify the cloud that it is on. Therefore knowing what datasource is used on an instance launch can help aid in debugging.

To find what datasource is getting used run the *cloud-id* command:

```
$ cloud-id
nocloud
```

If the cloud-id is not what is expected, then running the *ds-identify* script in debug mode and providing that in a bug can help aid in resolving any issues:

\$ sudo DEBUG\_LEVEL=2 DI\_LOG=stderr /usr/lib/cloud-init/ds-identify --force

The force parameter allows the command to be run again since the instance has already launched. The other options increase the verbosity of logging and put the logs to STDERR.

## 1.5.6 How can I re-run datasource detection and cloud-init?

If a user is developing a new datasource or working on debugging an issue it may be useful to re-run datasource detection and the initial setup of cloud-init.

To do this, force ds-identify to re-run, clean up any logs, and re-run cloud-init:

```
$ sudo DI_LOG=stderr /usr/lib/cloud-init/ds-identify --force
$ sudo cloud-init clean --logs
$ sudo cloud-init init --local
$ sudo cloud-init init
```

**Warning:** These commands will re-run cloud-init as if this were first boot of a system: this will, at the very least, cycle SSH host keys and may do substantially more. Do not run these commands on production systems.

#### 1.5.7 How can I debug my user data?

Two of the most common issues with user data, that also happens to be cloud-config is:

- 1. Incorrectly formatted YAML
- 2. First line does not contain #cloud-config

To verify your YAML, we do have a short script called validate-yaml.py that can validate your user data offline.

Another option is to run the following on an instance to debug userdata provided to the system:

\$ cloud-init schema --system --annotate

As launching instances in the cloud can cost money and take a bit longer, sometimes it is easier to launch instances locally using Multipass or LXD:

#### 1.5.8 Why did cloud-init never complete?

To check if cloud-init is running still, run:

```
$ cloud-init status
```

To wait for clous-init to complete, run:

\$ cloud-init status --wait

There are a number of reasons that cloud-init might never complete. This list is not exhaustive, but attempts to enumerate potential causes:

#### **External reasons:**

- failed dependant services in the boot
- bugs in the kernel or drivers
- bugs in external userspace tools that are called by cloud-init

#### Internal reasons:

- a command in bootcmd or runcmd that never completes (ex: running *cloud-init status –wait* will wait forever on itself and never complete)
- nonstandard configurations that disable timeouts or set extremely high values ("never" is used in a loose sense here)

## 1.5.9 How can I make a module run on every boot?

Modules have a default frequency that can be overridden. This is done by modifying the module list in /etc/cloud/ cloud.cfg.

- 1. Change the module from a string (default) to a list.
- 2. Set the first list item to the module name and the second item to the frequency.

#### Example

The following example demonstrates how to log boot times to a file every boot.

Update /etc/cloud/cloud.cfg:

```
cloud_final_modules:
# list shortened for brevity
- [phone-home, always]
- final-message
- power-state-change
```

Then your userdata could then be:

```
#cloud-config
phone_home:
    url: http://example.com/$INSTANCE_ID/
    post: all
```

## 1.5.10 How can I test cloud-init locally before deploying to the cloud?

Several different virtual machine and containerization tools can be used for testing locally. Multipass, LXD, and qemu are described in this section.

#### **Multipass**

Multipass is a cross-platform tool to launch Ubuntu VMs across Linux, Windows, and macOS.

When a user launches a Multipass VM, user data can be passed by adding the *-cloud-init* flag and the appropriate YAML file containing user data:

\$ multipass launch bionic --name test-vm --cloud-init userdata.yaml

Multipass will validate the YAML syntax of the cloud-config file before attempting to start the VM! A nice addition to help save time when experimenting with launching instances with various cloud-configs.

Multipass only supports passing user-data and only as YAML cloud-config files. Passing a script, a MIME archive, or any of the other user-data formats cloud-init supports will result in an error from the YAML syntax validator.

#### LXD

LXD offers a streamlined user experience for using linux system containers. With LXD, a user can pass:

- user data
- vendor data
- metadata
- network configuration

The following initializes a container with user data:

```
$ lxc init ubuntu-daily:bionic test-container
$ lxc config set test-container user.user-data - < userdata.yaml</pre>
```

\$ lxc start test-container

To avoid the extra commands this can also be done at launch:

```
$ lxc launch ubuntu-daily:bionic test-container --config=user.user-data="$(cat userdata.

→yaml)"
```

Finally, a profile can be setup with the specific data if a user needs to launch this multiple times:

```
$ lxc profile create dev-user-data
$ lxc profile set dev-user-data user.user-data - < cloud-init-config.yaml
$ lxc launch ubuntu-daily:bionic test-container -p default -p dev-user-data</pre>
```

The above examples all show how to pass user data. To pass other types of configuration data use the config option specified below:

Data	Config Option
user data	cloud-init.user-data
vendor data	cloud-init.vendor-data
network config	cloud-init.network-config

See the LXD Instance Configuration docs for more info about configuration values or the LXD Custom Network Configuration document for more about custom network config.

#### QEMU

The *cloud-localds* command from the cloud-utils package generates a disk with user supplied data. The NoCloud datasouce allows users to provide their own user data, metadata, or network configuration directly to an instance without running a network service. This is helpful for launching local cloud images with QEMU for example.

The following is an example of creating the local disk using the cloud-localds command:

```
$ cat >user-data <<EOF
#cloud-config
password: password
chpasswd:
    expire: False
ssh_pwauth: True
ssh_authorized_keys:
    - ssh-rsa AAAA...UlIsqdaO+w==
EOF
$ cloud-localds seed.img user-data</pre>
```

The resulting seed.img can then get passed along to a cloud image containing cloud-init. Below is an example of passing the seed.img with QEMU:

```
$ qemu-system-x86_64 -m 1024 -net nic -net user \
    -hda ubuntu-20.04-server-cloudimg-amd64.img \
    -hdb seed.img
```

The now booted image will allow for login using the password provided above.

For additional configuration, users can provide much more detailed configuration, including network configuration and metadata:

```
$ cloud-localds --network-config=network-config-v2.yaml \
    seed.img userdata.yaml metadata.yaml
```

See the *Networking Config Version 2* page for details on the format and config of network configuration. To learn more about the possible values for metadata, check out the *NoCloud* page.

## 1.5.11 Where can I learn more?

Below are some videos, blog posts, and white papers about cloud-init from a variety of sources.

Videos:

- cloud-init The Good Parts
- Perfect Proxmox Template with Cloud Image and Cloud Init [proxmox, cloud-init, template]
- cloud-init Building clouds one Linux box at a time (Video)
- Metadata and cloud-init
- Introduction to cloud-init

#### Blog Posts:

- cloud-init The cross-cloud Magic Sauce (PDF)
- cloud-init Building clouds one Linux box at a time (PDF)
- The beauty of cloud-init

- Cloud-init Getting Started [fedora, libvirt, cloud-init]
- Build Azure Devops Agents With Linux cloud-init for Dotnet Development [terraform, azure, devops, docker, dotnet, cloud-init]
- Cloud-init Getting Started [fedora, libvirt, cloud-init]
- Setup Neovim cloud-init Completion [neovim, yaml, Language Server Protocol, jsonschema, cloud-init]

#### Events:

- cloud-init Summit 2019
- cloud-init Summit 2018
- cloud-init Summit 2017

#### Whitepapers:

- Utilising cloud-init on Microsoft Azure (Whitepaper)
- Cloud Instance Initialization with cloud-init (Whitepaper)

## 1.6 Reporting Bugs

The following documents:

- 1) How to collect information for reporting bugs
- 2) How to file bugs to the upstream cloud-init project or for distro specific packages

## 1.6.1 Collect Logs

To aid in debugging, please collect the necessary logs. To do so, run the *collect-logs* subcommand to produce a tarfile that you can easily upload:

```
$ sudo cloud-init collect-logs
Wrote /home/ubuntu/cloud-init.tar.gz
```

If your version of cloud-init does not have the *collect-logs* subcommand, then please manually collect the base log files by doing the following:

```
$ sudo dmesg > dmesg.txt
```

```
$ sudo journalctl -o short-precise > journal.txt
```

```
$ sudo tar -cvf cloud-init.tar dmesg.txt journal.txt /run/cloud-init \
```

```
/var/log/cloud-init.log /var/log/cloud-init-output.log
```

## 1.6.2 Report Upstream Bug

Bugs for upstream cloud-init are tracked using Launchpad. To file a bug:

- 1. Collect the necessary debug logs as described above
- 2. Create a Launchpad account or login to your existing account
- 3. Report an upstream cloud-init bug

If debug logs are not provided, you will be asked for them before any further time is spent debugging. If you are unable to obtain the required logs please explain why in the bug.

If your bug is for a specific distro using cloud-init, please first consider reporting it with the upstream distro or confirm that it still occurs with the latest upstream cloud-init code. See below for details on specific distro reporting.

## 1.6.3 Distro Specific Issues

For issues specific to your distro please use one of the following distro specific reporting mechanisms:

#### Ubuntu

To report a bug on Ubuntu use the *ubuntu-bug* command on the affected system to automatically collect the necessary logs and file a bug on Launchpad:

\$ ubuntu-bug cloud-init

If that does not work or is not an option, please collect the logs using the commands in the above Collect Logs section and then report the bug on the Ubuntu bug tracker. Make sure to attach your collected logs!

#### Debian

To file a bug against the Debian package fo cloud-init please use the Debian bug tracker to file against 'Package: cloud-init'. See the Debian bug reporting wiki wiki page for more details.

#### Red Hat, CentOS, & Fedora

To file a bug against the Red Hat or Fedora packages of cloud-init please use the Red Hat bugzilla.

#### SUSE & openSUSE

To file a bug against the SuSE packages of cloud-init please use the SUSE bugzilla.

#### **Arch Linux**

To file a bug against the Arch package of cloud-init please use the Arch Linux Bugtracker. See the Arch Linux bug reporting wiki for more details.

## **1.7 User-Data Formats**

User data that will be acted upon by cloud-init must be in one of the following types.

## 1.7.1 Cloud Config Data

Cloud-config is the simplest way to accomplish some things via user-data. Using cloud-config syntax, the user can specify certain things in a human friendly format.

These things include:

- apt upgrade should be run on first boot
- a different apt mirror should be used
- additional apt sources should be added
- · certain SSH keys should be imported
- and many more...

Note: This file must be valid YAML syntax.

See the *Cloud config examples* section for a commented set of examples of supported cloud config formats.

Begins with: #cloud-config or Content-Type: text/cloud-config when using a MIME archive.

**Note:** New in cloud-init v. 18.4: Cloud config data can also render cloud instance metadata variables using jinja templating. See *Instance Metadata* for more information.

#### 1.7.2 User-Data Script

Typically used by those who just want to execute a shell script.

Begins with: #! or Content-Type: text/x-shellscript when using a MIME archive.

**Note:** New in cloud-init v. 18.4: User-data scripts can also render cloud instance metadata variables using jinja templating. See *Instance Metadata* for more information.

#### Example

```
$ cat myscript.sh
#!/bin/sh
echo "Hello World. The time is now $(date -R)!" | tee /root/output.txt
$ euca-run-instances --key mykey --user-data-file myscript.sh ami-a07d95c9
```

## 1.7.3 Kernel Command Line

When using the *NoCloud* datasource, users can pass user data via the kernel command line parameters. See the *NoCloud* datasource and *Kernel Command Line* documentations for more details.

## 1.7.4 Gzip Compressed Content

Content found to be gzip compressed will be uncompressed. The uncompressed data will then be used as if it were not compressed. This is typically useful because user-data is limited to  $\sim 16384^{1}$  bytes.

## 1.7.5 Mime Multi Part Archive

This list of rules is applied to each part of this multi-part file. Using a mime-multi part file, the user can specify more than one type of data.

For example, both a user data script and a cloud-config type could be specified.

Supported content-types are listed from the cloud-init subcommand make-mime:

```
$ cloud-init devel make-mime --list-types
cloud-boothook
cloud-config
cloud-config-archive
cloud-config-jsonp
jinja2
part-handler
x-include-once-url
x-include-once-url
x-shellscript
x-shellscript-per-boot
x-shellscript-per-instance
x-shellscript-per-once
```

#### Helper subcommand to generate mime messages

The cloud-init subcommand can generate MIME multi-part files: make-mime.

make-mime subcommand takes pairs of (filename, "text/" mime subtype) separated by a colon (e.g. config. yaml:cloud-config) and emits a MIME multipart message to stdout.

#### **Examples**

Create userdata containing both a cloud-config (config.yaml) and a shell script (script.sh)

```
$ cloud-init devel make-mime -a config.yaml:cloud-config -a script.sh:x-shellscript >∟
→userdata
```

Create userdata containing 3 shell scripts:

- always.sh Run every boot
- instance.sh Run once per instance

<sup>&</sup>lt;sup>1</sup> See your cloud provider for applicable user-data size limitations...

• once.sh - Run once

### 1.7.6 Include File

This content is a include file.

The file contains a list of urls, one per line. Each of the URLs will be read, and their content will be passed through this same set of rules. I.e., the content read from the URL can be gzipped, mime-multi-part, or plain text. If an error occurs reading a file the remaining files will not be read.

Begins with: #include or Content-Type: text/x-include-url when using a MIME archive.

### **1.7.7 Cloud Boothook**

This content is boothook data. It is stored in a file under /var/lib/cloud and then executed immediately. This is the earliest hook available. Note, that there is no mechanism provided for running only once. The boothook must take care of this itself.

It is provided with the instance id in the environment variable INSTANCE\_ID. This could be made use of to provide a 'once-per-instance' type of functionality.

Begins with: #cloud-boothook or Content-Type: text/cloud-boothook when using a MIME archive.

#### 1.7.8 Part Handler

This is a part-handler: It contains custom code for either supporting new mime-types in multi-part user data, or overriding the existing handlers for supported mime-types. It will be written to a file in /var/lib/cloud/data based on its filename (which is generated).

This must be python code that contains a list\_types function and a handle\_part function. Once the section is read the list\_types method will be called. It must return a list of mime-types that this part-handler handles. Because mime parts are processed in order, a part-handler part must precede any parts with mime-types it is expected to handle in the same user data.

The handle\_part function must be defined like:

```
def handle_part(data, ctype, filename, payload):
    # data = the cloudinit object
    # ctype = "__begin__", "__end__", or the mime-type of the part that is being handled.
    # filename = the filename of the part (or a generated filename if none is present in__
    smime data)
    # payload = the parts' content
```

Cloud-init will then call the handle\_part function once before it handles any parts, once per part received, and once after all parts have been handled. The '\_\_begin\_\_' and '\_\_end\_\_' sentinels allow the part handler to do initialization or teardown before or after receiving any parts.

Begins with: **#part-handler** or **Content-Type:** text/part-handler when using a MIME archive.

#### Example

19

21

```
#part-handler
1
2
   def list_types():
3
       # return a list of mime-types that are handled by this module
4
       return(["text/plain", "text/go-cubs-go"])
5
   def handle_part(data, ctype, filename, payload):
7
       # data: the cloudinit object
8
       # ctype: '__begin__', '__end__', or the specific mime-type of the part
9
       # filename: the filename for the part, or dynamically generated part if
10
                    no filename is given attribute is present
       #
11
       # payload: the content of the part (empty for begin or end)
12
       if ctype == "__begin__":
13
          print("my handler is beginning")
14
          return
15
       if ctype == "__end__":
16
          print("my handler is ending")
17
          return
18
       print(f"==== received ctype={ctype} filename={filename} ====")
20
       print(payload)
       print(f"==== end ctype={ctype} filename={filename}")
22
```

Also this blog post offers another example for more advanced usage.

## 1.7.9 Disabling User-Data

Cloud-init can be configured to ignore any user-data provided to instance. This allows custom images to prevent users from accidentally breaking closed appliances. Setting allow\_userdata: false in the configuration will disable cloud-init from processing user-data.

## 1.8 Cloud config examples

## 1.8.1 Including users and groups

```
#cloud-config
1
   # Add groups to the system
2
   # The following example adds the ubuntu group with members 'root' and 'sys'
3
   # and the empty group cloud-users.
4
   groups:
5
     - admingroup: [root, sys]
6
     - cloud-users
7
8
   # Add users to the system. Users are added after groups are added.
0
   # Note: Most of these configuration options will not be honored if the user
10
           already exists. Following options are the exceptions and they are
   #
11
   #
            applicable on already-existing users:
12
   #
            - 'plain_text_passwd', 'hashed_passwd', 'lock_passwd', 'sudo',
13
```

	(commute nom providus page)
14	<pre># 'ssh_authorized_keys', 'ssh_redirect_user'.</pre>
15	users:
16	- default
17	- name: foobar
18	gecos: Foo B. Bar
19	<pre>primary_group: foobar</pre>
20	groups: users
21	<pre>selinux_user: staff_u</pre>
22	<b>expiredate:</b> '2032-09-01'
23	<pre>ssh_import_id:</pre>
24	- lp:falcojr
25	- gh:TheRealFalcon
26	<pre>lock_passwd: false</pre>
27	<pre>passwd: \$6\$j212wezy\$7H/1LT4f9/N3wpgNunhsIqtMj620KiS3nyNwuizouQc3u7MbYCarYeAHWYPYb2FT.</pre>
	→lbioDm2RrkJPb9BZMN10/
28	- name: barfoo
29	gecos: Bar B. Foo
30	<pre>sudo: ALL=(ALL) NOPASSWD:ALL</pre>
31	groups: users, admin
32	<pre>ssh_import_id:</pre>
33	- lp:falcojr
34	- gh:TheRealFalcon
35	<pre>lock_passwd: true</pre>
36	ssh_authorized_keys:
37	- ssh-rsa AAAAB3NzaC1yc2EAAAADAQABAAABAQDSL7uWGj8cgWyIOaspgKdVy0cKJ+UTjfv7jBOjG2H/
	GN8bJVXy72XAvnhM0dUM+CCs8F0f0Y1PX+Frvz2hKInrmRhZVwRSL129PasD12M1I3144u6IwS1o/
	→W86Q+tkQYEljtqD0o0a+c0saZkvUNzUyEXUwz/
	$\rightarrow$ lmYa6G4hMKZH4NBj7nbAAF96wsMCoyNwbWryBnDYUr6wMbjRR1J9Pw7Xh7WRC73wy4Va2YuOgbD3V/
	${}_{\hookrightarrow} 5 ZrFPLbWZW/7TFXVrql04QVbyei4aiFR5n//GvoqwQDNe58LmbzX/xvxyKJYdny2zXmdAhMxbrpFQsfpkJ9E/$
	→H5w0yOdSvnWbUoG5xNGoOB csmith@fringe
38	- name: cloudy
39	gecos: Magic Cloud App Daemon User
40	inactive: '5'
41	system: true
42	- name: fizzbuzz
43	sudo: false
44	<pre>shell: /bin/bash</pre>
45	<pre>ssh_authorized_keys:</pre>
46	- ssh-rsa AAAAB3NzaC1yc2EAAAADAQABAAABAQDSL7uWGj8cgWyIOaspgKdVy0cKJ+UTjfv7jBOjG2H/
	GN8bJVXy72XAvnhM0dUM+CCs8FOf0Y1PX+Frvz2hKInrmRhZVwRSL129PasD12M1I3144u6IwS1o/
	→W86Q+tkQYEljtqD0o0a+c0saZkvUNzUyEXUwz/
	→lmYa6G4hMKZH4NBj7nbAAF96wsMCoyNwbWryBnDYUr6wMbjRR1J9Pw7Xh7WRC73wy4Va2YuOgbD3V/
	→5ZrFPLbWZW/7TFXVrql04QVbyei4aiFR5n//GvoqwQDNe58LmbzX/xvxyKJYdny2zXmdAhMxbrpFQsfpkJ9E/
	→H5w0yOdSvnWbUoG5xNGoOB csmith@fringe
47	- snapuser: joe@joeuser.io
48	- name: nosshlogins
49	<pre>ssh_redirect_user: true</pre>
50	
51	# Valid Values:
52	<pre># name: The user's login name</pre>
53	<pre># expiredate: Date on which the user's account will be disabled.</pre>
54	# gecos: The user name's real name, i.e. "Bob B. Smith"
	(continues on next page)

```
#
       homedir: Optional. Set to the local path you want to use. Defaults to
55
   #
                /home/<username>
56
       primary_group: define the primary group. Defaults to a new group created
   #
57
   #
                named after the user.
58
   #
        groups: Optional. Additional groups to add the user to. Defaults to none
   #
        selinux_user: Optional. The SELinux user for the user's login, such as
60
   #
                "staff_u". When this is omitted the system will select the default
61
   #
                SELinux user.
62
        lock_passwd: Defaults to true. Lock the password to disable password login
   #
        inactive: Number of days after password expires until account is disabled
   #
64
       passwd: The hash -- not the password itself -- of the password you want
   #
65
   #
                to use for this user. You can generate a hash via:
66
   #
                    mkpasswd --method=SHA-512 --rounds=4096
                (the above command would create from stdin an SHA-512 password hash
   #
68
                with 4096 salt rounds)
   #
   #
70
   #
                Please note: while the use of a hashed password is better than
71
   #
                    plain text, the use of this feature is not ideal. Also,
72
                    using a high number of salting rounds will help, but it should
   #
73
   #
                    not be relied upon.
74
   #
75
   #
                    To highlight this risk, running John the Ripper against the
76
   #
                    example hash above, with a readily available wordlist, revealed
77
                    the true password in 12 seconds on a i7-2620QM.
   #
78
   #
79
   #
                    In other words, this feature is a potential security risk and is
80
   #
                    provided for your convenience only. If you do not fully trust the
81
   #
                    medium over which your cloud-config will be transmitted, then you
82
   #
                    should not use this feature.
83
   #
84
       no_create_home: When set to true, do not create home directory.
   #
85
       no_user_group: When set to true, do not create a group named after the user.
   #
86
   #
       no_log_init: When set to true, do not initialize lastlog and faillog database.
87
   #
        ssh_import_id: Optional. Import SSH ids
88
   #
        ssh_authorized_keys: Optional. [list] Add keys to user's authorized keys file
89
                              An error will be raised if no_create_home or system is
   #
90
   #
                              also set.
91
   #
        ssh_redirect_user: Optional. [bool] Set true to block ssh logins for cloud
92
   #
            ssh public keys and emit a message redirecting logins to
93
   #
            use <default_username> instead. This option only disables cloud
94
   #
            provided public-keys. An error will be raised if ssh_authorized_keys
95
   #
            or ssh_import_id is provided for the same user.
96
   #
   #
        sudo: Defaults to none. Accepts a sudo rule string, a list of sudo rule
98
              strings or False to explicitly deny sudo usage. Examples:
   #
99
   #
100
   #
              Allow a user unrestricted sudo access.
10
                  sudo: ALL=(ALL) NOPASSWD:ALL
   #
102
   #
103
              Adding multiple sudo rule strings.
   #
104
   #
                  sudo:
105
   #
                    - ALL=(ALL) NOPASSWD:/bin/mysql
106
```

```
#
                     - ALL=(ALL) ALL
107
    #
108
               Prevent sudo access for a user.
    #
109
                   sudo: False
    #
110
    #
111
    #
              Note: Please double check your syntax and make sure it is valid.
112
    #
                     cloud-init does not parse/check the syntax of the sudo
113
    #
                     directive.
114
        system: Create the user as a system user. This means no home directory.
    #
115
    #
        snapuser: Create a Snappy (Ubuntu-Core) user via the snap create-user
116
                   command available on Ubuntu systems. If the user has an account
    #
117
    #
                   on the Ubuntu SSO, specifying the email will allow snap to
118
    #
                   request a username and any public ssh keys and will import
119
                   these into the system with username specified by SSO account.
    #
120
                   If 'username' is not set in SSO, then username will be the
    #
121
                   shortname before the email domain.
    #
122
    #
123
124
   # Default user creation:
125
   #
126
    # Unless you define users, you will get a 'ubuntu' user on Ubuntu systems with the
127
    # legacy permission (no password sudo, locked user, etc). If however, you want
128
    # to have the 'ubuntu' user in addition to other users, you need to instruct
129
   # cloud-init that you also want the default user. To do this use the following
130
    # syntax:
131
        users:
    #
132
    #
          - default
133
    #
          - bob
134
          - ....
    #
135
    #
       foobar: ...
136
    #
137
    # users[0] (the first user in users) overrides the user directive.
138
    #
139
    # The 'default' user above references the distro's config:
140
    # svstem info:
141
        default_user:
    #
142
          name: Ubuntu
    #
143
    #
          plain_text_passwd: 'ubuntu'
144
    #
          home: /home/ubuntu
145
          shell: /bin/bash
    #
146
    #
          lock_passwd: True
147
    #
          gecos: Ubuntu
148
    #
          groups: [adm, audio, cdrom, dialout, floppy, video, plugdev, dip, netdev]
149
```

1.8.2 Writing out arbitrary files

```
#cloud-config
  # vim: syntax=yaml
2
  #
3
  # This is the configuration syntax that the write_files module
4
  # will know how to understand. Encoding can be given b64 or gzip or (gz+b64).
  # The content will be decoded accordingly and then written to the path that is
6
  # provided.
8
  # Note: Content strings here are truncated for example purposes.
9
  write files:
10
  - encoding: b64
11
    content: CiMgVGhpcyBmaWxlIGNvbnRyb2xzIHRoZSBzdGF0ZSBvZiBTRUxpbnV4...
12
    owner: root:root
13
    path: /etc/sysconfig/selinux
14
    permissions: '0644'
15
  - content:
16
      # My new /etc/sysconfig/samba file
17
18
      SMBDOPTIONS="-D"
19
    path: /etc/sysconfig/samba
20
  - content: !!binary |
21
      22
      23
     24
25
      . . . .
    path: /bin/arch
26
    permissions: '0555'
27
  - encoding: gzip
28
    content: !!binary |
29
     H4sIAIDb/U8C/1NW1E/KzNMvzuBKTc7IV8hIzcnJVyjPL8pJ4QIA6N+MVxsAAAA=
30
    path: /usr/bin/hello
31
    permissions: '0755
32
```

## 1.8.3 Adding a yum repository

```
#cloud-config
   # vim: syntax=yaml
2
   #
3
   # Add yum repository configuration to the system
4
   #
5
   # The following example adds the file /etc/yum.repos.d/epel_testing.repo
6
   # which can then subsequently be used by yum for later operations.
   yum_repos:
8
     # The name of the repository
     epel-testing:
10
       # Any repository configuration options
11
       # See: man yum.conf
12
       #
13
       # This one is required!
14
```

```
baseurl: http://download.fedoraproject.org/pub/epel/testing/5/$basearch
enabled: false
failovermethod: priority
gpgcheck: true
gpgkey: file:///etc/pki/rpm-gpg/RPM-GPG-KEY-EPEL
name: Extra Packages for Enterprise Linux 5 - Testing
```

#### 1.8.4 Configure an instances trusted CA certificates

```
#cloud-config
1
   #
2
   # This is an example file to configure an instance's trusted CA certificates
3
   # system-wide for SSL/TLS trust establishment when the instance boots for the
   # first time.
5
   Ħ
6
   # Make sure that this file is valid yaml before starting instances.
7
   # It should be passed as user-data when starting the instance.
8
9
   ca_certs:
10
     # If present and set to True, the 'remove_defaults' parameter will remove
11
     # all the default trusted CA certificates that are normally shipped with
12
     # Ubuntu.
13
     # This is mainly for paranoid admins - most users will not need this
14
     # functionality.
15
     remove_defaults: true
16
17
     # If present, the 'trusted' parameter should contain a certificate (or list
18
     # of certificates) to add to the system as trusted CA certificates.
19
     # Pay close attention to the YAML multiline list syntax. The example shown
20
     # here is for a list of multiline certificates.
21
     trusted:
22
23
     - |
      ----BEGIN CERTIFICATE----
24
      YOUR-ORGS-TRUSTED-CA-CERT-HERE
25
      ----END CERTIFICATE-----
26
     - |
27
      ----BEGIN CERTIFICATE----
28
      YOUR-ORGS-TRUSTED-CA-CERT-HERE
29
      ----END CERTIFICATE-----
30
```

#### 1.8.5 Install and run chef recipes

```
#cloud-config
#
#
# This is an example file to automatically install chef-client and run a
# list of recipes when the instance boots for the first time.
# Make sure that this file is valid yaml before starting instances.
# It should be passed as user-data when starting the instance.
# Comparison of the first time inst
```

```
# The default is to install from packages.
   # Key from https://packages.chef.io/chef.asc
10
   apt:
11
     sources:
12
       source1:
13
         source: "deb http://packages.chef.io/repos/apt/stable $RELEASE main"
14
         key: |
15
              ---BEGIN PGP PUBLIC KEY BLOCK-----
16
           Version: GnuPG v1.4.12 (Darwin)
17
           Comment: GPGTools - http://gpgtools.org
18
19
           mQGiBEppC7QRBADfsOkZU6KZK+YmKw4wev5mjKJEkVGlus+NxW8wItX5sGa6kdUu
20
           twAyj7Yr92rF+ICFEP3qGU6+lGo0Nve7KxkN/1W7/m3G4zuk+ccIKmjp8KS3qn99
21
           dxy64vcji9jIllVa+XXOGIp0G8GEaj7mbkixL/bMeGfdMlv8Gf2XPpp9vwCgn/GC
22
           JKacfnw7MpLKUHOYSlb//JsEAJqao3ViNfav83jJKEkD8cf59Y8xKia50pZqTK5W
23
           ShVnNWS3U5IVQk10ZDH97Qn/YrK387H4CyhLE9mxPXs/ul18ioiaars/q2MEKU2I
24
           XKfV21eML09LYd6Ny/Kqj8o5WQK2J6+NAhSwvthZcIEphcFignIuobP+B5wNFQpe
25
           DbKfA/0WvN20wFeWRcmmd3Hz7nHTpcnSF+4QX6yHRF/5BgxkG61qBIACQbzPn6Hm
26
           sMtm/SVf11izmDqSsQptCrOZILfLX/mE+YOl+CwWSHhl+YsFts1WOuh1EhQD26a0
27
           Z84HuHV5HFRWjDLw9LriltBVQcXbpfSrRP5bdr7Wh8vhqJTPjrQnT3BzY29kZSBQ
28
           YWNrYWdlcyA8cGFja2FnZXNAb3BzY29kZS5jb20+iGAEExECACAFAkppC7QCGwMG
29
           CwkIBwMCBBUCCAMEFgIDAQIeAQIXgAAKCRApQKupg++Caj8sAKCOXmdG36gWji/K
30
           +o+XtBfvdMnFYQCfTCEWxRy2BnzLoBBFCjDSK6sJqCu0IENIRUYgUGFja2FnZXMg
31
           PHBhY2thZ2VzQGNoZWYuaW8+iGIEExECACIFAlQwYFECGwMGCwkIBwMCBhUIAgkK
32
           CwQWAgMBAh4BAheAAAoJEClAq6mD74JqX94An26z99XOHWpLN8ahzm7cp13t4Xid
33
           AJ9wVcgoUBzvgq911Kfv/34cmemZn7kCDORKaQu0EAgAg7ZLCVGVTmLgBM6njZEd
34
           Zbv+mZbvwLBSomdiqddE6u3eH0X3GuwaQfQWHUVG2yedyDMiG+EMtCdEeeRebTCz
35
           SNXQ8Xvi22hRPoEsBSwWLZI8/XNg0n0f1+GEr+mOKO0BxDB2DG7DA0nnEISxwFkK
36
           OFJFebR3fRsrWjj0KjDxkhse2ddU/jVz1BY7Nf8toZmwpBmdozETMOTx3LJy1HZ/
37
           Te9FJXJMUaB2lRyluv15MVWCKQJro4MQG/7QGclfrIZNfAGJ32DDSjV7/YO+IpRY
38
           IL4CUBQ65suY4gYUG4jhRH6u7H1p99sdwsg50IpBe/v2Vbc/tbwAB+eJJAp89Zeu
39
           twADBOf/ZcGoPhTGFuzbkcNRSIz+boaeWPoSxK2DvfScvCAuG41CY9+g0HIw9Sg8
40
           DuxQvJ+vrEJjNvNE3EAEdK1/zkXMZDb1EXjGwDi845TxEMhhD1dDw2qpHqnJ2mtE
41
           WpZ7juGwA3sGhi6Fap004tIGacCfNNHmlRGipyq5ZiKIRq9mLEndlECr8cwaKgkS
42
           0wWu+xmMZe7N5/t/TK19HXNh4tVacv0F3fYK54GUjt2FjCQV75USnmNY4KPTYLXA
43
           dzC364hEM1XpN21siIFgB04w+TXn5UF3B4FfAy5hevvr4DtV4MvMiGLu0oWjpaLC
44
           MpmrR3Ny2wkmO0h+vgri9uIP060DWIhJBBgRAgAJBQJKaQu0AhsMAAoJEClAq6mD
45
           74Jq4hIAoJ5KrYS8kCwj26SAGzglwggpvt3CAJ0bekyky56vNqoegB+y4PQVDv4K
46
           zA==
47
           =TxPr
48
           -----END PGP PUBLIC KEY BLOCK-----
49
50
   chef:
51
52
     # Valid values are 'accept' and 'accept-no-persist'
53
     chef_license: "accept"
54
55
     # Valid values are 'gems' and 'packages' and 'omnibus'
56
     install_type: "packages"
57
58
     # Boolean: run 'install_type' code even if chef-client
59
```

```
#
                  appears already installed.
60
      force_install: false
61
62
      # Chef settings
63
      server_url: "https://chef.yourorg.com"
64
65
      # Node Name
66
      # Defaults to the instance-id if not present
67
      node_name: "your-node-name"
69
      # Environment
70
      # Defaults to '_default' if not present
71
      environment: "production"
72
73
      # Default validation name is chef-validator
74
      validation name: "vourorg-validator"
75
      # if validation_cert's value is "system" then it is expected
76
      # that the file already exists on the system.
77
      validation_cert: |
78
        ----BEGIN RSA PRIVATE KEY-----
79
        YOUR-ORGS-VALIDATION-KEY-HERE
80
        -----END RSA PRIVATE KEY-----
81
82
      # A run list for a first boot json, an example (not required)
83
      run_list:
84
        - "recipe[apache2]"
85
        - "role[db]"
86
87
      # Specify a list of initial attributes used by the cookbooks
88
      initial_attributes:
89
        apache:
90
          prefork:
91
            maxclients: 100
92
          keepalive: "off"
93
94
      # if install_type is 'omnibus', change the url to download
95
      omnibus_url: "https://www.chef.io/chef/install.sh"
96
97
      # if install_type is 'omnibus', pass pinned version string
98
      # to the install script
99
      omnibus_version: "12.3.0"
100
101
      # If encrypted data bags are used, the client needs to have a secrets file
102
      # configured to decrypt them
103
      encrypted_data_bag_secret: "/etc/chef/encrypted_data_bag_secret"
104
105
    # Capture all subprocess output into a logfile
106
    # Useful for troubleshooting cloud-init issues
107
   output: {all: '| tee -a /var/log/cloud-init-output.log'}
108
```

### 1.8.6 Install and run ansible

```
#cloud-config
   version: v1
2
   packages_update: true
3
   packages_upgrade: true
4
5
   # if you're already installing other packages, you may
6
   # wish to manually install ansible to avoid multiple calls
7
   # to your package manager
8
   packages:
9
     - ansible
10
     - git
11
   ansible:
12
     install-method: pip
13
     pull:
14
       url: "https://github.com/holmanb/vmboot.git"
15
       playbook-name: ubuntu.yml
16
```

# 1.8.7 Add primary apt repositories

```
#cloud-config
1
2
   # Add primary apt repositories
3
   #
4
   # To add 3rd party repositories, see cloud-config-apt.txt or the
5
   # Additional apt configuration and repositories section.
   #
7
   #
   # Default: auto select based on cloud metadata
9
   # in ec2, the default is <region>.archive.ubuntu.com
10
   # apt:
11
   #
       primary:
12
         - arches [default]
   #
13
   #
           uri:
14
   #
         use the provided mirror
15
   #
           search:
16
   #
         search the list for the first mirror.
17
         this is currently very limited, only verifying that
   #
18
         the mirror is dns resolvable or an IP address
   #
19
   #
20
   # if neither mirror is set (the default)
21
   # then use the mirror provided by the DataSource found.
22
   # In EC2, that means using <region>.ec2.archive.ubuntu.com
23
24
   # if no mirror is provided by the DataSource, but 'search_dns' is
25
   # true, then search for dns names '<distro>-mirror' in each of
26
   # - fqdn of this host per cloud metadata
27
   # - localdomain
28
   # - no domain (which would search domains listed in /etc/resolv.conf)
29
   # If there is a dns entry for <distro>-mirror, then it is assumed that there
30
```

```
# is a distro mirror at http://<distro>-mirror.<domain>/<distro>
31
32
   # That gives the cloud provider the opportunity to set mirrors of a distro
33
   # up and expose them only by creating dns entries.
34
35
   # if none of that is found, then the default distro mirror is used
36
   apt:
37
     primary:
38
        - arches: [default]
39
          uri: http://us.archive.ubuntu.com/ubuntu/
40
   # or
41
   apt:
42
     primary:
43
        - arches: [default]
44
          search:
45
            - http://local-mirror.mydomain
46
            - http://archive.ubuntu.com
47
   # or
48
   apt:
49
     primary:
50
        - arches: [default]
51
          search dns: True
52
```

#### 1.8.8 Run commands on first boot

```
#cloud-config
1
2
   # boot commands
3
   # default: none
   # this is very similar to runcmd, but commands run very early
5
   # in the boot process, only slightly after a 'boothook' would run.
6
   # bootcmd should really only be used for things that could not be
   # done later in the boot process. bootcmd is very much like
8
   # boothook, but possibly with more friendly.
9
   # - bootcmd will run on every boot
10
   # - the INSTANCE_ID variable will be set to the current instance id.
11
   # - you can use 'cloud-init-per' command to help only run once
12
   bootcmd:
13
     - echo 192.168.1.130 us.archive.ubuntu.com >> /etc/hosts
14
     - [ cloud-init-per, once, mymkfs, mkfs, /dev/vdb ]
15
   #cloud-config
1
2
   # run commands
3
   # default: none
4
   # runcmd contains a list of either lists or a string
5
   # each item will be executed in order at rc.local like level with
   # output to the console
7
   # - runcmd only runs during the first boot
8
   # - if the item is a list, the items will be properly executed as if
```

```
passed to execve(3) (with the first arg as the command).
   #
10
   # - if the item is a string, it will be simply written to the file and
11
       will be interpreted by 'sh'
   #
12
   #
13
   # Note, that the list has to be proper yaml, so you have to quote
14
   # any characters yaml would eat (':' can be problematic)
15
   runcmd:
16
   - [ ls, -l, / ]
17
   - [ sh, -xc, "echo $(date) ': hello world!'" ]
18
    - [sh, -c, echo "=======hello world======="]
19
   - ls -l /root
20
   # Note: Don't write files to /tmp from cloud-init use /run/somedir instead.
21
   # Early boot environments can race systemd-tmpfiles-clean LP: #1707222.
22
    - mkdir /run/mydir
23
    - [ wget, "http://slashdot.org", -0, /run/mydir/index.html ]
24
```

### 1.8.9 Install arbitrary packages

```
#cloud-config
1
2
   # Install additional packages on first boot
3
   #
4
   # Default: none
5
6
   # if packages are specified, then package_update will be set to true
7
8
   # packages may be supplied as a single package name or as a list
9
   # with the format [<package>, <version>] wherein the specific
10
   # package version will be installed.
11
   packages:
12

    pwgen

13
   - pastebinit
14
   - [libpython2.7, 2.7.3-0ubuntu3.1]
15
```

#### 1.8.10 Update apt database on first boot

```
# #cloud-config
# Update apt database on first boot (run 'apt-get update').
# Note, if packages are given, or package_upgrade is true, then
# update will be done independent of this setting.
#
# Default: false
package_update: true
```

# 1.8.11 Run apt or yum upgrade

1

3

4

5

```
#cloud-config
# Upgrade the instance on first boot
#
# Default: false
package_upgrade: true
```

# 1.8.12 Adjust mount points mounted

```
#cloud-config
2
   # set up mount points
3
   # 'mounts' contains a list of lists
4
   # the inner list are entries for an /etc/fstab line
5
      ie : [ fs_spec, fs_file, fs_vfstype, fs_mntops, fs-freq, fs_passno ]
   #
6
   #
7
   # default:
8
   # mounts:
9
   # - [ ephemeral0, /mnt ]
10
   #
      - [ swap, none, swap, sw, 0, 0 ]
11
   #
12
   # in order to remove a previously listed mount (ie, one from defaults)
13
   # list only the fs_spec. For example, to override the default, of
14
   # mounting swap:
15
   # - [ swap ]
16
   # or
17
   # - [ swap, null ]
18
   #
19
   # - if a device does not exist at the time, an entry will still be
20
     written to /etc/fstab.
   #
21
   # - '/dev' can be omitted for device names that begin with: xvd, sd, hd, vd
22
   # - if an entry does not have all 6 fields, they will be filled in
23
       with values from 'mount_default_fields' below.
   #
24
25
   # Note, that you should set 'nofail' (see man fstab) for volumes that may not
26
   # be attached at instance boot (or reboot).
27
   #
28
   mounts:
29
    - [ ephemeral0, /mnt, auto, "defaults, no exec" ]
30
    - [ sdc, /opt/data ]
31
    - [ xvdh, /opt/data, "auto", "defaults, nofail", "0", "0" ]
32
    - [ dd, /dev/zero ]
33
34
   # mount_default_fields
35
   # These values are used to fill in any entries in 'mounts' that are not
36
   # complete. This must be an array, and must have 6 fields.
37
   mount_default_fields: [ None, None, "auto", "defaults, nofail", "0", "2" ]
38
39
40
```

```
41 # swap can also be set up by the 'mounts' module
42 # default is to not create any swap files, because 'size' is set to 0
43 swap:
44 filename: /swap.img
45 size: "auto" # or size in bytes
46 maxsize: 10485760 # size in bytes
```

# 1.8.13 Configure instances SSH keys

#cloud-config	
<i># add each entry to ~/.ssh/authorized_keys for the configured user or the</i>	
# first user defined in the user definition directive.	
ssh_authorized_keys:	
- ssh-rsa AAAAB3NzaC1yc2EAAAABIwAAAGEA3FSyQwBI6Z+nCSjUUk8EEAnnkhXlukKoUPND/	
→RRC1Wz2s5TCzIkd3Ou5+Cyz71X0XmazM315WgeErvtIwQMyT1KjNoMhoJMrJnWqQPOt5Q8zWd9qG7PB19+eiH5qV7NZ	7.
→mykey@host	-
- ssh-rsa	
$\rightarrow$ AAAAB3NzaC1yc2EAAAABIwAAAQEA3I7VUf215gSn5uavR0sc5HRDpZdQueUq5ozemNSj8T7enqKH0EaFoU2VoPgGEWC	C9RyzSQ
→+i1D+ey30NkZLN+LQ714cgj8fRS4Hj29SCmXp5Kt5/82cD/VN3NtHw== smoser@brickies	
# Send pre-generated SSH private keys to the server	
# If these are present, they will be written to /etc/ssh and	
<pre># new random keys will not be generated</pre>	
# in addition to 'rsa' and 'dsa' as shown below, 'ecdsa' is also supported	
ssh_keys:	
rsa_private:	
BEGIN RSA PRIVATE KEY	
MIIBxwIBAAJhAKD0YSHy73nUgys013XsJmd4fHiFyQ+00R7VVu2iV9Qcon2LZS/x	
1cydPZ4pQpfjEha6WxZ6o8ci/Ea/w0n+0HGPwax1EG2Z9inNtj3pgFrYcRztfECb	
1j6HCibZbAzYtwIBIwJg08h72WjcmvcpZ80vHSvTwAgu02TkR6mPgHsgSaKy6GJo	
PUJnaZRWuba/HX0KGyhz19nPzLpzG5f0fYahlMJAyc13FV7K6kMBPXTRR6FxgHEg	
L0MPC7cdqAwOVNcPY6A7AjEA1bNaIj0zFN2sfZX0j70MhQuc4zP7r80zaGc5oy6W	
p58hRAncFKEvnEq2CeL3vtuZAjEAwNBHpbNsBYTRPCHM7rZuG/iBtwp8Rxhc9I5w	
<pre>ixvzMgi+HpGLWzUIBS+P/XhekIjPAjA285rVmEP+DR255Ls65QbgYhJmTzIXQ2T9</pre>	
luLvcmFBC6135Uc4gTgg4ALsmXLn71MCMGMpSWspEvuGInayTCL+vEjmNBT+FAdO	
W7D4zCpI43jRS9U06JV0eSc9CDk2lwiA3wIwCTB/6uc8Cq85D9YqpM10FuHjKpnP	
REPPOyrAspdeOAV+6VKRavstea7+2DZmSUgE	
END RSA PRIVATE KEY	
rsa_public: ssh-rsa_	
→AAAAB3NzaC1yc2EAAAABIwAAAGEAoPRhIfLvedSDKw7XdewmZ3h8eIXJD7TRHtVW7aJX1ByifYtlL/	
→HVzJ09nilCl+MSFrpbFnqjxyL8Rr/DSf7QcY/BrGUQbZn2Kc22PemAWthxH018QJvWPocKJtlsDNi3」 →smoser@localhost	
dsa_private:	
dsa_private:   BEGIN DSA PRIVATE KEY	
BEGIN DSA PRIVATE KEY MIIBuwIBAAKBgQDP2HLu7pTExL89USyM0264RCyWX/CMLmukxX0Jdbm29ax8FBJT	
pLrO8TIXVY5rPAJm1dTHnpuyJhOvU9G7M8tPUABtzSJh4GVSH1waCfycwcpLv9TX	
DgWIpSj+6EiHCyaRlB1/CBp9RiaB+10QcFbm+lapuET+/Au6vSDp9IRtlQIVAIMR	
Dgwip5j+6EInCyaRIB1/CBp9RIaB+10QCFDm+1apuE1+/AuovSDp91RCIQIVAIMR (continues on next page)	

```
(continued from previous page)
       8KucvUYb0EI+yv+5LW9u3z/BAoGBAI0q6JP+JvJmwZFaeCMMVxXUbqiSko/P1lsa
35
      LNNBHZ5/8MOUIm8rB2FC6ziidfueJpqTMqeQmSAlEBCwnwreUnGfRrKoJpyPNENY
36
       d15MG6N5J+z81sEcHFeprryZ+D3Ge9VjPq3Tf3NhKKwCDQ0240aPezbnjPeFm4mH
37
      bYxxcZ9GAoGAXmLIFSOgiAPu459rCKxT46tHJtM0QfnNiEnOLbFluefZ/yiI4DI3
38
       8UzTCOXLhUA7ybmZha+D/csj15Y9/BNFu07unzVhikCQV9DTeXX46pG4s1o23JKC
30
       /QaYWNMZ7kTRv+wWow9MhGiVdML4ZN4Xnifu05krqAybngIy66PMEoQCFEIsKKWv
40
       99iziAH0KBMVbxy03Trz
41
       ----END DSA PRIVATE KEY-----
42
43
     dsa_public: ssh-dss AAAAB3NzaC1kc3MAAACBAM/
44
   \rightarrow JzBvku/
   -- 1NcOBYi1KP7oSIcLJpGUHX8IGn1GJoH7XRBwVub6Vqm4RP78C7q9I0n0hG2VAAAAFQCDEfCrnL1GGzhCPsr/
   →uS1vbt8/wQAAAIEAjSrok/4m8mbBkVp4IwxXFdRuqJKSj8/WWxos00Ednn/
   →ww5QibysHYULrOKJ1+54mmpMyp5CZICUQELCfCt5ScZ9GsqgmnI80Q1h3Xkwbo3kn7PzWwRwcV6muvJn4PcZ71WM+rdN/
   →c2EorAINDTbjRo97NueM94WbiYdtjHFxn0YAAACAXmLIFSQgiAPu459rCKxT46tHJtM0QfnNiEnQLbFluefZ/
   →yiI4DI38UzTCOXLhUA7ybmZha+D/csj15Y9/BNFu07unzVhikCQV9DTeXX46pG4s1o23JKC/
   \rightarrowQaYWNMZ7kTRv+wWow9MhGiVdML4ZN4XnifuO5krqAybngIy66PMEoQ= smoser@localhost
45
   # By default, the fingerprints of the authorized keys for the users
46
   # cloud-init adds are printed to the console. Setting
47
   # no_ssh_fingerprints to true suppresses this output.
48
   no_ssh_fingerprints: false
49
50
   # By default, (most) ssh host keys are printed to the console. Setting
51
   # emit_keys_to_console to false suppresses this output.
52
   ssh:
53
     emit_keys_to_console: false
54
```

# 1.8.14 Additional apt configuration and repositories

```
#cloud-config
1
   # apt_pipelining (configure Acquire::http::Pipeline-Depth)
2
   # Default: disables HTTP pipelining. Certain web servers, such
3
   # as S3 do not pipeline properly (LP: #948461).
   # Valid options:
   #
       False/default: Disables pipelining for APT
6
   #
       None/Unchanged: Use OS default
   #
       Number: Set pipelining to some number (not recommended)
8
   apt_pipelining: False
10
   ## apt config via system_info:
11
   # under the 'system_info', you can customize cloud-init's interaction
12
   # with apt.
13
     system_info:
   #
14
        apt_get_command: [command, argument, argument]
   #
15
   #
        apt_get_upgrade_subcommand: dist-upgrade
16
   #
17
   # apt_get_command:
18
   # To specify a different 'apt-get' command, set 'apt_get_command'.
19
```

```
(continued from previous page)
```

```
#
      This must be a list, and the subcommand (update, upgrade) is appended to it.
20
      default is:
   #
21
        ['apt-get', '--option=Dpkg::Options::=--force-confold',
   #
22
   #
         '--option=Dpkg::options::=--force-unsafe-io', '--assume-yes', '--quiet']
23
   #
24
   # apt_get_upgrade_subcommand: "dist-upgrade"
25
   #
      Specify a different subcommand for 'upgrade. The default is 'dist-upgrade'.
26
      This is the subcommand that is invoked for package_upgrade.
   #
27
   #
28
   # apt_get_wrapper:
29
   #
       command: eatmydata
30
   #
       enabled: [True, False, "auto"]
31
   #
32
33
   # Install additional packages on first boot
34
35
   # Default: none
36
   #
37
   # if packages are specified, then package_update will be set to true
38
39
   packages: ['pastebinit']
40
41
   apt:
42
     # The apt config consists of two major "areas".
43
44
     # On one hand there is the global configuration for the apt feature.
45
46
     # On one hand (down in this file) there is the source dictionary which allows
47
     # to define various entries to be considered by apt.
48
49
     50
     # Section 1: global apt configuration
51
52
     # The following examples number the top keys to ease identification in
53
     # discussions.
54
55
     # 1.1 preserve_sources_list
56
     #
57
     # Preserves the existing /etc/apt/sources.list
58
     # Default: false - do overwrite sources_list. If set to true then any
59
     # "mirrors" configuration will have no effect.
60
     # Set to true to avoid affecting sources.list. In that case only
61
     # "extra" source specifications will be written into
62
     # /etc/apt/sources.list.d/*
63
     preserve_sources_list: true
64
65
     # 1.2 disable_suites
67
     # This is an empty list by default, so nothing is disabled.
68
69
     # If given, those suites are removed from sources.list after all other
70
     # modifications have been made.
71
```

```
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```

```
# Suites are even disabled if no other modification was made,
72
      # but not if is preserve_sources_list is active.
73
      # There is a special alias "$RELEASE" as in the sources that will be replace
74
      # by the matching release.
75
76
      # To ease configuration and improve readability the following common ubuntu
77
      # suites will be automatically mapped to their full definition.
78
      # updates
                 => $RELEASE-updates
79
      # backports => $RELEASE-backports
      # security => $RELEASE-security
81
      # proposed => $RELEASE-proposed
82
      # release
                 => $RELEASE
83
84
      # There is no harm in specifying a suite to be disabled that is not found in
85
      # the source.list file (just a no-op then)
86
87
      # Note: Lines don't get deleted, but disabled by being converted to a comment.
88
      # The following example disables all usual defaults except $RELEASE-security.
89
      # On top it disables a custom suite called "mysuite"
90
      disable_suites: [$RELEASE-updates, backports, $RELEASE, mysuite]
91
92
      # 1.3 primary/security archives
93
94
      # Default: none - instead it is auto select based on cloud metadata
95
      # so if neither "uri" nor "search", nor "search_dns" is set (the default)
96
      # then use the mirror provided by the DataSource found.
97
      # In EC2. that means using <region>.ec2.archive.ubuntu.com
98
      # define a custom (e.g. localized) mirror that will be used in sources.list
100
      # and any custom sources entries for deb / deb-src lines.
101
102
      # One can set primary and security mirror to different uri's
103
      # the child elements to the keys primary and secondary are equivalent
104
      primary:
105
        # arches is list of architectures the following config applies to
106
        # the special keyword "default" applies to any architecture not explicitly
107
        # listed.
108
        - arches: [amd64, i386, default]
109
          # uri is just defining the target as-is
110
          uri: http://us.archive.ubuntu.com/ubuntu
111
          #
112
          # via search one can define lists that are tried one by one.
113
          # The first with a working DNS resolution (or if it is an IP) will be
114
          # picked. That way one can keep one configuration for multiple
115
          # subenvironments that select the working one.
116
          search:
117
            - http://cool.but-sometimes-unreachable.com/ubuntu
118
            - http://us.archive.ubuntu.com/ubuntu
119
          # if no mirror is provided by uri or search but 'search_dns' is
120
          # true, then search for dns names '<distro>-mirror' in each of
121
          # - fqdn of this host per cloud metadata
122
          # - localdomain
123
```

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```
# - no domain (which would search domains listed in /etc/resolv.conf)
    # If there is a dns entry for <distro>-mirror, then it is assumed that
    # there is a distro mirror at http://<distro>-mirror.<domain>/<distro>
    # That gives the cloud provider the opportunity to set mirrors of a distro
    # up and expose them only by creating dns entries.
    # if none of that is found, then the default distro mirror is used
    search_dns: true
    # If multiple of a category are given
    #
        1. uri
    #
        2. search
        3. search_dns
    # the first defining a valid mirror wins (in the order as defined here,
    # not the order as listed in the config).
    #
    # Additionally, if the repository requires a custom signing key, it can be
    # specified via the same fields as for custom sources:
        'keyid': providing a key to import via shortid or fingerprint
    #
        'key': providing a raw PGP key
    #
    #
        'keyserver': specify an alternate keyserver to pull keys from that
                     were specified by keyid
  - arches: [s390x, arm64]
    # as above, allowing to have one config for different per arch mirrors
# security is optional, if not defined it is set to the same value as primary
security:
  - uri: http://security.ubuntu.com/ubuntu
    arches: [default]
# If search_dns is set for security the searched pattern is:
   <distro>-security-mirror
# if no mirrors are specified at all, or all lookups fail it will try
# to get them from the cloud datasource and if those neither provide one fall
# back to:
   primary: http://archive.ubuntu.com/ubuntu
#
    security: http://security.ubuntu.com/ubuntu
# 1.4 sources list
#
# Provide a custom template for rendering sources.list
# without one provided cloud-init uses builtin templates for
# ubuntu and debian.
# Within these sources.list templates you can use the following replacement
# variables (all have same Ubuntu defaults, but mirrors can be overwritten
# as needed (see above)):
# => $RELEASE, $MIRROR, $PRIMARY, $SECURITY
sources_list: | # written by cloud-init custom template
  deb $MIRROR $RELEASE main restricted
  deb-src $MIRROR $RELEASE main restricted
  deb $PRIMARY $RELEASE universe restricted
  deb $SECURITY $RELEASE-security multiverse
```

```
# 1.5 conf
# Any apt config string that will be made available to apt
# see the APT.CONF(5) man page for details what can be specified
conf: | # APT config
 APT {
   Get {
     Assume-Yes "true";
     Fix-Broken "true";
   };
 };
# 1.6 (http_/ftp_/https_)proxy
#
# Proxies are the most common apt.conf option, so that for simplified use
# there is a shortcut for those. Those get automatically translated into the
# correct Acquire::*::Proxy statements.
# note: proxy actually being a short synonym to http_proxy
proxy: http://[[user][:pass]@]host[:port]/
http_proxy: http://[[user][:pass]@]host[:port]/
ftp_proxy: ftp://[[user][:pass]@]host[:port]/
https_proxy: https://[[user][:pass]@]host[:port]/
# 1.7 add_apt_repo_match
#
# 'source' entries in apt-sources that match this python regex
# expression will be passed to add-apt-repository
# The following example is also the builtin default if nothing is specified
add_apt_repo_match: '^[\w-]+:\w'
# Section 2: source list entries
#
# This is a dictionary (unlike most block/net which are lists)
#
# The key of each source entry is the filename and will be prepended by
# /etc/apt/sources.list.d/ if it doesn't start with a '/'.
# If it doesn't end with .list it will be appended so that apt picks up its
# configuration.
#
# Whenever there is no content to be written into such a file, the key is
# not used as filename - yet it can still be used as index for merging
# configuration.
#
# The values inside the entries consist of the following optional entries:
    'source': a sources.list entry (some variable replacements apply)
#
    'keyid': providing a key to import via shortid or fingerprint
#
#
    'key': providing a raw PGP key
    'keyserver': specify an alternate keyserver to pull keys from that
#
```

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```
#
                         were specified by keyid
228
229
      # This allows merging between multiple input files than a list like:
230
      # cloud-config1
231
      # sources:
232
          s1: {'key': 'key1', 'source': 'source1'}
233
      # cloud-config2
234
      # sources:
235
          s2: {'key': 'key2'}
      #
          s1: {'keyserver': 'foo'}
      #
237
      # This would be merged to
238
      # sources:
239
          s1:
      #
240
            keyserver: foo
      #
241
            key: key1
      #
242
            source: source1
      #
243
      #
          s2:
      #
            key: key2
245
      #
246
      # The following examples number the subfeatures per sources entry to ease
247
      # identification in discussions.
248
249
250
      sources:
        curtin-dev-ppa.list:
252
          # 2.1 source
253
          #
254
          # Creates a file in /etc/apt/sources.list.d/ for the sources list entry
255
          # based on the key: "/etc/apt/sources.list.d/curtin-dev-ppa.list"
256
          source: "deb http://ppa.launchpad.net/curtin-dev/test-archive/ubuntu bionic main"
257
258
          # 2.2 keyid
          #
260
          # Importing a gpg key for a given key id. Used keyserver defaults to
          # keyserver.ubuntu.com
262
          keyid: F430BBA5 # GPG key ID published on a key server
263
264
        ignored1:
265
          # 2.3 PPA shortcut
266
          #
          # Setup correct apt sources.list line and Auto-Import the signing key
268
          # from LP
269
          #
          # See https://help.launchpad.net/Packaging/PPA for more information
271
          # this requires 'add-apt-repository'. This will create a file in
272
          # /etc/apt/sources.list.d automatically, therefore the key here is
273
          # ignored as filename in those cases.
274
          source: "ppa:curtin-dev/test-archive"
                                                        # Quote the string
275
        my-repo2.list:
277
          # 2.4 replacement variables
278
          #
279
```

```
# sources can use $MIRROR, $PRIMARY, $SECURITY, $RELEASE and $KEY_FILE
          # replacement variables.
          # They will be replaced with the default or specified mirrors and the
          # running release.
          # The entry below would be possibly turned into:
              source: deb http://archive.ubuntu.com/ubuntu bionic multiverse
         source: deb [signed-by=$KEY_FILE] $MIRROR $RELEASE multiverse
         keyid: F430BBA5
       my-repo3.list:
          # this would have the same end effect as 'ppa:curtin-dev/test-archive'
         source: "deb http://ppa.launchpad.net/curtin-dev/test-archive/ubuntu bionic main"
         keyid: F430BBA5 # GPG key ID published on the key server
         filename: curtin-dev-ppa.list
       ignored2:
         # 2.5 key only
          #
          # this would only import the key without adding a ppa or other source spec
          # since this doesn't generate a source.list file the filename key is ignored
         keyid: F430BBA5 # GPG key ID published on a key server
       ignored3:
         # 2.6 key id alternatives
         #
          # Keyid's can also be specified via their long fingerprints
         keyid: B59D 5F15 97A5 04B7 E230 6DCA 0620 BBCF 0368 3F77
       ignored4:
          # 2.7 alternative keyservers
          #
          # One can also specify alternative keyservers to fetch keys from.
         keyid: B59D 5F15 97A5 04B7 E230 6DCA 0620 BBCF 0368 3F77
312
         keyserver: pgp.mit.edu
        ignored5:
          # 2.8 signed-by
          #
         # One can specify [signed-by=$KEY_FILE] in the source definition, which
         # will make the key be installed in the directory /etc/cloud-init.gpg.d/
          # and the $KEY_FILE replacement variable will be replaced with the path
          # to the specified key. If $KEY_FILE is used, but no key is specified,
          # apt update will (rightfully) fail due to an invalid value.
         source: deb [signed-by=$KEY_FILE] $MIRROR $RELEASE multiverse
         keyid: B59D 5F15 97A5 04B7 E230 6DCA 0620 BBCF 0368 3F77
       my-repo4.list:
         # 2.9 raw key
          #
         # The apt signing key can also be specified by providing a pgp public key
          # block. Providing the PGP key this way is the most robust method for
          # specifying a key, as it removes dependency on a remote key server.
```

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324 325

326

327

328

329

330

331

```
#
332
          # As with keyid's this can be specified with or without some actual source
333
          # content.
334
          key: | # The value needs to start with ----BEGIN PGP PUBLIC KEY BLOCK----
335
            ----BEGIN PGP PUBLIC KEY BLOCK-----
336
            Version: SKS 1.0.10
337
338
            mI0ESpA3UQEEALdZKVIMq0j6qWAXAyxSlF63SvPVIgxHPb9Nk0DZUixn+akqytxG4zKCONz6
339
            qLjoBBfHnynyVLfT4ihg9an1PqxRnT0+JKQx18NgKGz6Pon569GtAOdWNKw15XKinJTDLjnj
340
            9y961jJqRcpV9t/WsIcdJPcKFR5voHTEoABE2aEXABEBAAG0GUxhdW5jaHBhZCBQUEEqZm9y
341
            IEFsZXN0aWOItgQTAQIAIAUCSpA3UQIbAwYLCQgHAwIEFQIIAwQWAgMBAh4BAheAAAoJEA7H
342
            5Qi+CcVxWZ8D/1MyYvfj3FJPZUm2Yo1zZsQ657vHI9+pPouqf1WOayRR9jbiyUFIn0VdQBrP
343
            t0FwvnOFArUovUWoKAEdqR8hPy3M3APUZj15K4cMZR/xaMQeQRZ5CHpS4DBKURKAHC01tS5o
344
            uBJKQOZm5iltJp15cgyIkBkGe8Mx18VFyVglAZey
345
            =Y2oI
346
            ----END PGP PUBLIC KEY BLOCK-----
347
```

# 1.8.15 Disk setup

```
#cloud-config
1
   # Cloud-init supports the creation of simple partition tables and file systems
2
   # on devices.
3
4
   # Default disk definitions for AWS
5
   # _____
6
   # (Not implemented yet, but provided for future documentation)
7
   disk_setup:
9
     ephemeral0:
10
       table_type: 'mbr'
11
       layout: True
12
       overwrite: False
13
14
   fs_setup:
15
     - label: None,
16
       filesystem: ext3
17
       device: ephemeral0
18
       partition: auto
19
20
   # Default disk definitions for Microsoft Azure
21
     -----
22
23
   device_aliases: {'ephemeral0': '/dev/sdb'}
24
   disk_setup:
25
     ephemeral0:
26
       table_type: mbr
27
       lavout: True
28
       overwrite: False
29
30
   fs_setup:
31
```

```
- label: ephemeral0
32
       filesystem: ext4
33
       device: ephemeral0.1
34
       replace_fs: ntfs
35
36
37
   # Data disks definitions for Microsoft Azure
38
   # _____
39
40
   disk_setup:
41
     /dev/disk/azure/scsi1/lun0:
42
       table_type: gpt
43
       layout: True
44
       overwrite: True
45
46
   fs_setup:
47
     - device: /dev/disk/azure/scsi1/lun0
48
       partition: 1
49
       filesystem: ext4
50
51
52
   # Default disk definitions for SmartOS
53
   # _____
54
55
   device_aliases: {'ephemeral0': '/dev/vdb'}
56
   disk_setup:
57
     ephemeral0:
58
       table_type: mbr
59
       layout: False
60
       overwrite: False
61
62
   fs_setup:
63
     - label: ephemeral0
64
       filesystem: ext4
65
       device: ephemeral0.0
66
67
   # Caveat for SmartOS: if ephemeral disk is not defined, then the disk will
68
       not be automatically added to the mounts.
   #
69
70
71
   # The default definition is used to make sure that the ephemeral storage is
72
   # setup properly.
73
74
   # "disk_setup": disk partitioning
75
   # _____
76
77
   # The disk_setup directive instructs Cloud-init to partition a disk. The format is:
78
79
   disk_setup:
80
     ephemeral0:
81
       table_type: 'mbr'
82
       layout: true
83
```

```
/dev/xvdh:
84
        table_type: 'mbr'
85
        layout:
86
          - 33
87
          - [33, 82]
88
           - 33
89
        overwrite: True
90
91
    # The format is a list of dicts of dicts. The first value is the name of the
92
    # device and the subsequent values define how to create and layout the
93
    # partition.
94
    # The general format is:
95
        disk_setup:
    #
    #
           <DEVICE>:
97
            table_type: 'mbr'
    #
            lavout: <LAYOUT/BOOL>
    #
99
    #
            overwrite: <BOOL>
100
    #
101
    # Where:
102
        <DEVICE>: The name of the device. 'ephemeralX' and 'swap' are special
    #
103
                     values which are specific to the cloud. For these devices
    #
104
                     Cloud-init will look up what the real devices is and then
    #
105
    #
                     use it.
106
    #
107
    #
                     For other devices, the kernel device name is used. At this
108
    #
                     time only simply kernel devices are supported, meaning
109
    #
                     that device mapper and other targets may not work.
110
    #
111
    #
                     Note: At this time, there is no handling or setup of
112
    #
                     device mapper targets.
113
    #
114
    #
        table_type=<TYPE>: Currently the following are supported:
115
    #
                          'mbr': default and setups a MS-DOS partition table
116
    #
                          'gpt': setups a GPT partition table
117
    #
118
                     Note: At this time only 'mbr' and 'gpt' partition tables
    #
119
                          are allowed. It is anticipated in the future that
    #
120
                          we'll also have "RAID" to create a mdadm RAID.
    #
121
    #
122
    #
        layout={...}: The device layout. This is a list of values, with the
123
    #
                     percentage of disk that partition will take.
124
    #
                     Valid options are:
125
    #
                          [<SIZE>, [<SIZE>, <PART_TYPE]]
126
    #
127
                     Where <SIZE> is the _percentage_ of the disk to use, while
    #
128
    #
                     <PART_TYPE> is the numerical value of the partition type.
129
    #
130
                     The following setups two partitions, with the first
    #
131
    #
                     partition having a swap label, taking 1/3 of the disk space
132
                     and the remainder being used as the second partition.
    #
133
    #
                        /dev/xvdh':
134
    #
                          table_type: 'mbr'
135
```

```
#
                          layout:
136
                            - [33,82]
    #
137
                            - 66
    #
138
    #
                          overwrite: True
139
    #
140
    #
                      When layout is "true" it means single partition the entire
141
    #
                      device.
142
    #
143
                      When layout is "false" it means don't partition or ignore
    #
144
    #
                      existing partitioning.
145
    #
146
    #
                      If layout is set to "true" and overwrite is set to "false",
147
    #
                      it will skip partitioning the device without a failure.
148
    #
149
    #
        overwrite=<BOOL>: This describes whether to ride with saftey's on and
150
    #
                      everything holstered.
151
    #
152
    #
                      'false' is the default, which means that:
153
                          1. The device will be checked for a partition table
    #
154
                          2. The device will be checked for a file system
    #
155
                          3. If either a partition of file system is found, then
    #
156
                               the operation will be _skipped_.
    #
157
    #
158
                      'true' is cowboy mode. There are no checks and things are
    #
159
    #
                          done blindly. USE with caution, you can do things you
160
    #
                          really, really don't want to do.
161
    #
162
    #
163
    # fs_setup: Setup the file system
164
          _____
    #
165
    #
166
    # fs_setup describes the how the file systems are supposed to look.
167
168
    fs_setup:
169
      - label: ephemeral0
170
        filesystem: 'ext3'
171
        device: 'ephemeral0'
172
        partition: 'auto'
173
      - label: mylabl2
174
        filesystem: 'ext4'
175
        device: '/dev/xvda1'
176
      - cmd: mkfs -t %(filesystem)s -L %(label)s %(device)s
177
        label: mylabl3
178
        filesystem: 'btrfs'
179
        device: '/dev/xvdh'
180
181
    # The general format is:
182
        fs_setup:
    #
183
           - label: <LABEL>
    #
184
             filesvstem: <FS TYPE>
    #
185
    #
             device: <DEVICE>
186
    #
            partition: <PART_VALUE>
187
```

```
#
             overwrite: <OVERWRITE>
188
    #
             replace_fs: <FS_TYPE>
189
    #
190
    #
      Where:
191
    #
        <LABEL>: The file system label to be used. If set to None, no label is
192
    #
          used.
193
    #
194
    #
        <FS_TYPE>: The file system type. It is assumed that the there
195
          will be a "mkfs.<FS_TYPE>" that behaves likes "mkfs". On a standard
    #
          Ubuntu Cloud Image, this means that you have the option of ext{2,3,4}.
    #
197
    #
          and vfat by default.
198
    #
199
    #
        <DEVICE>: The device name. Special names of 'ephemeralX' or 'swap'
200
           are allowed and the actual device is acquired from the cloud datasource.
    #
201
          When using 'ephemeralX' (i.e. ephemeral0), make sure to leave the
    #
202
    #
          label as 'ephemeralX' otherwise there may be issues with the mounting
203
    #
          of the ephemeral storage layer.
20^{4}
    #
205
    #
          If you define the device as 'ephemeralX.Y' then Y will be interpetted
206
    #
          as a partition value. However, ephermalX.0 is the _same_ as ephemeralX.
207
    #
208
    #
        <PART_VALUE>:
209
    #
          Partition definitions are overwritten if you use the '<DEVICE>.Y' notation.
210
    #
211
    #
           The valid options are:
212
           "auto/any": tell cloud-init not to care whether there is a partition
    #
213
    #
             or not. Auto will use the first partition that does not contain a
214
    #
             file system already. In the absence of a partition table, it will
215
    #
             put it directly on the disk.
216
    #
217
             "auto": If a file system that matches the specification in terms of
    #
218
             label, type and device, then cloud-init will skip the creation of
    #
219
    #
             the file system.
220
    #
221
    #
             "any": If a file system that matches the file system type and device,
222
    #
             then cloud-init will skip the creation of the file system.
223
    #
224
    #
             Devices are selected based on first-detected, starting with partitions
225
    #
             and then the raw disk. Consider the following:
226
    #
                 NAME
                           FSTYPE LABEL
227
    #
                 xvdh
228
    #
                 |-xvdb1
                           ext4
229
    #
                 |-xvdb2
230
    #
                 |-xvdb3|
                           btrfs
                                  test
231
    #
                 -xvdb4
                          ext4
                                   test
232
    #
233
               If you ask for 'auto', label of 'test, and file system of 'ext4'
    #
234
               then cloud-init will select the 2nd partition, even though there
    #
235
    #
               is a partition match at the 4th partition.
236
    #
237
    #
               If you ask for 'any' and a label of 'test', then cloud-init will
238
    #
               select the 1st partition.
239
```

# If you ask for 'auto' and don't define label, then cloud-init will
f i you ask for auto and don't define faber, then croud-filt will
# select the 1st partition.
¥
# In general, if you have a specific partition configuration in mind,
you should define either the device or the partition number. 'auto'
# and 'any' are specifically intended for formatting ephemeral storage or
# for simple schemes.
¥
<pre># "none": Put the file system directly on the device.</pre>
<pre># <num>: where NUM is the actual partition number.</num></pre>
4 4
<pre># <overwrite>: Defines whether or not to overwrite any existing # Gilesconterm</overwrite></pre>
<pre># filesystem.</pre>
<pre># # "true": Indiscriminately destroy any pre-existing file system. Use at</pre>
your own peril.
<sup>4</sup> your own perri.
<i># "false": If an existing file system exists, skip the creation.</i>
table i ii an chibling iiil byblem chible, bhip the creation,
<i>CREPLACE_FS&gt;:</i> This is a special directive, used for Microsoft Azure that
instructs cloud-init to replace a file system of <fs_type>. NOTE:</fs_type>
unless you define a label, this requires the use of the 'any' partition
# directive.
¥
<pre># Behavior Caveat: The default behavior is to _check_ if the file system exists.</pre>
<sup>#</sup> If a file system matches the specification, then the operation is a no-op.
~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~

# 1.8.16 Configure data sources

```
#cloud-config
1
2
   # Documentation on data sources configuration options
3
   datasource:
4
     # Ec2
5
     Ec2:
6
       # timeout: the timeout value for a request at metadata service
7
       timeout : 50
8
       # The length in seconds to wait before giving up on the metadata
9
       # service. The actual total wait could be up to
10
       #
          len(resolvable_metadata_urls)*timeout
11
       max_wait : 120
12
13
       #metadata_url: a list of URLs to check for metadata services
14
       metadata_urls:
15
        - http://169.254.169.254:80
16
        - http://instance-data:8773
17
18
     MAAS:
19
```

20

21 22

23

24

25

26

27

28 29

30

31

32

33

34

35 36

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38 39

40

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54 55

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58

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60 61

62

63

64

65

67

(continued from previous page)

```
timeout : 50
 max_wait : 120
  # there are no default values for metadata_url or oauth credentials
  # If no credentials are present, non-authed attempts will be made.
 metadata_url: http://mass-host.localdomain/source
  consumer_key: Xh234sdkljf
  token_key: kjfhgb3n
  token_secret: 24uysdfx1w4
NoCloud:
  # default seedfrom is None
  # if found, then it should contain a url with:
       <url>/user-data and <url>/meta-data
  #
  # seedfrom: http://my.example.com/i-abcde
  seedfrom: None
  # fs_label: the label on filesystems to be searched for NoCloud source
  fs_label: cidata
  # these are optional, but allow you to basically provide a datasource
  # right here
 user-data:
    # This is the user-data verbatim
 meta-data:
    instance-id: i-87018aed
    local-hostname: myhost.internal
SmartOS:
  # For KVM guests:
  # Smart OS datasource works over a serial console interacting with
  # a server on the other end. By default, the second serial console is the
  # device. SmartOS also uses a serial timeout of 60 seconds.
  serial_device: /dev/ttyS1
  serial timeout: 60
  # For LX-Brand Zones guests:
  # Smart OS datasource works over a socket interacting with
  # the host on the other end. By default, the socket file is in
  # the native .zoncontrol directory.
 metadata_sockfile: /native/.zonecontrol/metadata.sock
  # a list of keys that will not be base64 decoded even if base64_all
 no_base64_decode: ['root_authorized_keys', 'motd_sys_info',
                     'iptables_disable']
  # a plaintext, comma delimited list of keys whose values are b64 encoded
 base64_keys: []
  # a boolean indicating that all keys not in 'no_base64_decode' are encoded
 base64_all: False
```

#### 1.8.17 Create partitions and filesystems

```
#cloud-config
1
   # Cloud-init supports the creation of simple partition tables and file systems
2
   # on devices.
3
4
   # Default disk definitions for AWS
5
   # _____
6
   # (Not implemented yet, but provided for future documentation)
7
8
   disk_setup:
9
     ephemeral0:
10
       table_type: 'mbr'
11
       layout: True
12
       overwrite: False
13
14
   fs_setup:
15
     - label: None,
16
       filesystem: ext3
17
       device: ephemeral0
18
       partition: auto
19
20
   # Default disk definitions for Microsoft Azure
21
   # _____
22
23
   device_aliases: {'ephemeral0': '/dev/sdb'}
24
   disk_setup:
25
     ephemeral0:
26
       table_type: mbr
27
       layout: True
28
       overwrite: False
29
30
   fs_setup:
31
     - label: ephemeral0
32
       filesystem: ext4
33
       device: ephemeral0.1
34
       replace_fs: ntfs
35
36
37
   # Data disks definitions for Microsoft Azure
38
   # ------
39
40
   disk_setup:
41
     /dev/disk/azure/scsi1/lun0:
42
       table_type: gpt
43
       layout: True
44
       overwrite: True
45
46
   fs_setup:
47
     - device: /dev/disk/azure/scsi1/lun0
48
       partition: 1
49
       filesystem: ext4
50
51
```

```
52
   # Default disk definitions for SmartOS
53
   # _____
54
55
   device_aliases: {'ephemeral0': '/dev/vdb'}
56
   disk_setup:
57
     ephemeral0:
58
       table_type: mbr
59
       layout: False
60
       overwrite: False
61
62
   fs_setup:
63
     - label: ephemeral0
64
        filesystem: ext4
65
       device: ephemeral0.0
66
67
   # Caveat for SmartOS: if ephemeral disk is not defined, then the disk will
68
        not be automatically added to the mounts.
   #
69
70
71
   # The default definition is used to make sure that the ephemeral storage is
72
   # setup properly.
73
74
   # "disk_setup": disk partitioning
75
   #
     _____
76
77
   # The disk_setup directive instructs Cloud-init to partition a disk. The format is:
78
79
   disk_setup:
80
     ephemeral0:
81
       table_type: 'mbr'
82
       layout: true
83
     /dev/xvdh:
84
       table_type: 'mbr'
85
       lavout:
86
          - 33
87
          - [33, 82]
88
          - 33
89
       overwrite: True
90
91
   # The format is a list of dicts of dicts. The first value is the name of the
92
   # device and the subsequent values define how to create and layout the
93
   # partition.
94
   # The general format is:
95
       disk_setup:
   #
96
   #
          <DEVICE>:
97
            table_type: 'mbr'
   #
98
   #
            layout: <LAYOUT | BOOL>
99
            overwrite: <BOOL>
   #
100
   #
101
   # Where:
102
   #
        <DEVICE>: The name of the device. 'ephemeralX' and 'swap' are special
103
```

		(continued from previous page)
104	#	values which are specific to the cloud. For these devices
105	#	Cloud-init will look up what the real devices is and then
106	#	use it.
107	#	
108	#	For other devices, the kernel device name is used. At this
109	#	time only simply kernel devices are supported, meaning
110	#	that device mapper and other targets may not work.
111	#	
112	#	Note: At this time, there is no handling or setup of
113	#	device mapper targets.
114	#	
115	#	<pre>table_type=<type>: Currently the following are supported:</type></pre>
116	#	'mbr': default and setups a MS-DOS partition table
117	#	'gpt': setups a GPT partition table
118	#	
119	#	Note: At this time only 'mbr' and 'gpt' partition tables
120	#	are allowed. It is anticipated in the future that
121	#	we'll also have "RAID" to create a mdadm RAID.
122	#	levent ( ). The device levent This is a list of values with the
123	#	layout={}: The device layout. This is a list of values, with the
124	#	percentage of disk that partition will take.
125	#	Valid options are: [ <size>, [<size>, <part_type]]< td=""></part_type]]<></size></size>
126	# #	[ <size>, [<size>, <pari_iipe]]< td=""></pari_iipe]]<></size></size>
127	#	Where <size> is the _percentage_ of the disk to use, while</size>
128	#	<pre><part_type> is the numerical value of the partition type.</part_type></pre>
129 130	#	A MALINE IS the numerical value of the partition type.
130	#	The following setups two partitions, with the first
132	#	partition having a swap label, taking 1/3 of the disk space
132	#	and the remainder being used as the second partition.
134	#	/dev/xvdh':
135	#	table_type: 'mbr'
136	#	layout:
137	#	- [33,82]
138	#	- 66
139	#	overwrite: True
140	#	
141	#	When layout is "true" it means single partition the entire
142	#	device.
143	#	
144	#	When layout is "false" it means don't partition or ignore
145	#	existing partitioning.
146	#	
147	#	If layout is set to "true" and overwrite is set to "false",
148	#	it will skip partitioning the device without a failure.
149	#	
150	#	overwrite= <bool>: This describes whether to ride with saftey's on and</bool>
151	#	everything holstered.
152	#	
153	#	'false' is the default, which means that:
154	#	1. The device will be checked for a partition table
155	#	2. The device will be checked for a file system
		(continues on next page)

#

# 157

# 158

# 159

#

#

# 162

# 163

# 164

#

# 166

156

160

161

165

167 168

169

170

171

172

173

174

175

176

177

178

179

180 181

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183

184

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186

188

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191

193

195

196

197

198

200

201

202

203

204

205

206

207

#

#

#

#

# 187

#

#

# 190

# 192

#

# 194

#

#

#

#

# 199

# Where:

```
the operation will be _skipped_.
                'true' is cowboy mode. There are no checks and things are
                    done blindly. USE with caution, you can do things you
                    really, really don't want to do.
 fs_setup: Setup the file system
            _ _ _ _ _ _ _ _ _ _ _ _ _
# fs_setup describes the how the file systems are supposed to look.
fs_setup:
  - label: ephemeral0
    filesystem: 'ext3'
    device: 'ephemeral0'
    partition: 'auto'
  - label: mylabl2
    filesystem: 'ext4'
    device: '/dev/xvda1'
  - cmd: mkfs -t %(filesystem)s -L %(label)s %(device)s
    label: mylabl3
    filesystem: 'btrfs'
    device: '/dev/xvdh'
# The general format is:
    fs_setup:
      - label: <LABEL>
        filesystem: <FS_TYPE>
        device: <DEVICE>
        partition: <PART_VALUE>
        overwrite: <OVERWRITE>
        replace_fs: <FS_TYPE>
    <LABEL>: The file system label to be used. If set to None, no label is
      used.
    <FS_TYPE>: The file system type. It is assumed that the there
      will be a "mkfs.<FS_TYPE>" that behaves likes "mkfs". On a standard
      Ubuntu Cloud Image, this means that you have the option of ext\{2,3,4\},
      and vfat by default.
```

3. If either a partition of file system is found, then

# <DEVICE>: The device name. Special names of 'ephemeralX' or 'swap' # are allowed and the actual device is acquired from the cloud datasource. When using 'ephemeralX' (i.e. ephemeral0), make sure to leave the # # label as 'ephemeralX' otherwise there may be issues with the mounting # of the ephemeral storage layer. # # If you define the device as 'ephemeralX.Y' then Y will be interpetted

# as a partition value. However, ephermalX.0 is the \_same\_ as ephemeralX.

(continues on next page)

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```
#
208
    #
        <PART_VALUE>:
209
          Partition definitions are overwritten if you use the '<DEVICE>.Y' notation.
    #
210
    #
211
    #
          The valid options are:
212
           "auto|any": tell cloud-init not to care whether there is a partition
    #
213
    #
             or not. Auto will use the first partition that does not contain a
214
    #
             file system already. In the absence of a partition table, it will
215
    #
             put it directly on the disk.
216
    #
217
    #
             "auto": If a file system that matches the specification in terms of
218
    #
             label, type and device, then cloud-init will skip the creation of
219
    #
             the file system.
220
    #
221
    #
             "any": If a file system that matches the file system type and device,
222
             then cloud-init will skip the creation of the file system.
    #
223
    #
224
    #
             Devices are selected based on first-detected, starting with partitions
225
    #
             and then the raw disk. Consider the following:
226
                           FSTYPE LABEL
    #
                 NAME
227
                 xvdb
    #
228
    #
                 |-xvdb1 ext4
229
    #
                 |-xvdb2|
230
                 |-xvdb3 btrfs test
    #
231
    #
                 -xvdb4 ext4
                                   test
232
    #
233
    #
               If you ask for 'auto', label of 'test, and file system of 'ext4'
234
    #
               then cloud-init will select the 2nd partition, even though there
235
    #
               is a partition match at the 4th partition.
236
    #
237
    #
               If you ask for 'any' and a label of 'test', then cloud-init will
238
    #
               select the 1st partition.
239
    #
240
    #
               If you ask for 'auto' and don't define label, then cloud-init will
241
    #
               select the 1st partition.
242
    #
243
               In general, if you have a specific partition configuration in mind,
    #
244
    #
               you should define either the device or the partition number. 'auto'
245
    #
               and 'any' are specifically intended for formatting ephemeral storage or
246
    #
               for simple schemes.
247
    #
248
    #
             "none": Put the file system directly on the device.
249
    #
250
    #
             <NUM>: where NUM is the actual partition number.
251
    #
252
    #
        <OVERWRITE>: Defines whether or not to overwrite any existing
253
    #
          filesystem.
254
    #
255
    #
           "true": Indiscriminately destroy any pre-existing file system. Use at
256
               your own peril.
    #
257
    #
258
    #
           "false": If an existing file system exists, skip the creation.
259
```

```
#
260
    #
        <REPLACE_FS>: This is a special directive, used for Microsoft Azure that
261
          instructs cloud-init to replace a file system of <FS_TYPE>. NOTE:
    #
262
    #
          unless you define a label, this requires the use of the 'any' partition
263
    #
          directive.
264
    #
265
    # Behavior Caveat: The default behavior is to _check_ if the file system exists.
266
        If a file system matches the specification, then the operation is a no-op.
    #
267
```

# **1.9 Events and Updates**

### 1.9.1 Events

Cloud-init will fetch and apply cloud and user data configuration upon several event types. The two most common events for cloud-init are when an instance first boots and any subsequent boot thereafter (reboot). In addition to boot events, cloud-init users and vendors are interested in when devices are added. cloud-init currently supports the following event types:

- BOOT\_NEW\_INSTANCE: New instance first boot
- BOOT: Any system boot other than 'BOOT\_NEW\_INSTANCE'
- **BOOT\_LEGACY**: Similar to 'BOOT', but applies networking config twice each boot: once during Local stage, then again in Network stage. As this behavior was previously the default behavior, this option exists to prevent regressing such behavior.
- HOTPLUG: Dynamic add of a system device

Future work will likely include infrastructure and support for the following events:

- METADATA\_CHANGE: An instance's metadata has change
- USER\_REQUEST: Directed request to update

# 1.9.2 Datasource Event Support

All *Datasources* by default support the BOOT\_NEW\_INSTANCE event. Each Datasource will declare a set of these events that it is capable of handling. Datasources may not support all event types. In some cases a system may be configured to allow a particular event but may be running on a platform whose datasource cannot support the event.

# 1.9.3 Configuring Event Updates

Update configuration may be specified via user data, which can be used to enable or disable handling of specific events. This configuration will be honored as long as the events are supported by the datasource. However, configuration will always be applied at first boot, regardless of the user data specified.

#### **Updates**

Update policy configuration defines which events are allowed to be handled. This is separate from whether a particular platform or datasource has the capability for such events.

scope: <name of the scope for event policy>

The scope value is a string which defines under which domain does the event occur. Currently the only one known scope is **network**, though more scopes may be added in the future. Scopes are defined by convention but arbitrary values can be used.

when: <list of events to handle for a particular scope>

Each scope requires a when element to specify which events are to allowed to be handled.

#### 1.9.4 Hotplug

When the hotplug event is supported by the data source and configured in user data, cloud-init will respond to the addition or removal of network interfaces to the system. In addition to fetching and updating the system metadata, cloud-init will also bring up/down the newly added interface.

**Warning:** Due to its use of systemd sockets, hotplug functionality is currently incompatible with SELinux. This issue is being tracked on Launchpad. Additionally, hotplug support is considered experimental for non-Debian based systems.

#### 1.9.5 Examples

#### apply network config every boot

On every boot, apply network configuration found in the datasource.

```
# apply network config on every boot
updates:
    network:
    when: ['boot']
```

# **1.10 Module Reference**

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#### 1.10.1 Ansible

Summary: Configure ansible for instance

This module provides ansible integration for augmenting cloud-init's configuration of the local node.

This module installs ansible during boot and then uses ansible-pull to run the playbook repository at the remote URL.

Internal name: cc\_ansible

Module frequency: once-per-instance

Supported distros: all

Activate only on keys: ansible

Config schema: ansible: (object)

**install-method:** (distro/pip) The type of installation for ansible. It can be one of the following values:

- distro
- pip.

package-name: (string) pull: (object) accept-host-key: (boolean) clean: (boolean) full: (boolean) diff: (boolean) ssh-common-args: (string) scp-extra-args: (string) sftp-extra-args: (string) private-key: (string) checkout: (string) module-path: (string) timeout: (string) url: (string) connection: (string) vault-id: (string) vault-password-file: (string) module-name: (string) sleep: (string) tags: (string) skip-tags: (string) playbook-name: (string)

#### Examples:

```
#cloud-config
ansible:
    install-method: distro
    pull:
        url: "https://github.com/holmanb/vmboot.git"
        playbook-name: ubuntu.yml
# --- Example2 ---
#cloud-config
ansible:
    package-name: ansible-core
    install-method: pip
    pull:
        url: "https://github.com/holmanb/vmboot.git"
        playbook-name: ubuntu.yml
```

### 1.10.2 APK Configure

Summary: Configure apk repositories file

This module handles configuration of the /etc/apk/repositories file.

**Note:** To ensure that apk configuration is valid yaml, any strings containing special characters, especially : should be quoted.

Internal name: cc\_apk\_configure

Module frequency: once-per-instance

Supported distros: alpine

Activate only on keys: apk\_repos

Config schema: apk\_repos: (object)

**preserve\_repositories:** (boolean) By default, cloud-init will generate a new repositories file /etc/ apk/repositories based on any valid configuration settings specified within a apk\_repos section of cloud config. To disable this behavior and preserve the repositories file from the pristine image, set preserve\_repositories to true.

The preserve\_repositories option overrides all other config keys that would alter / etc/apk/repositories.

alpine\_repo: (null/object)

**base\_url:** (string) The base URL of an Alpine repository, or mirror, to download official packages from. If not specified then it defaults to https://alpine.global.ssl.fastly.net/alpine.

**community\_enabled:** (boolean) Whether to add the Community repo to the repositories file. By default the Community repo is not included.

**testing\_enabled:** (boolean) Whether to add the Testing repo to the repositories file. By default the Testing repo is not included. It is only recommended to use the Testing repo on a machine running the Edge version of Alpine as packages installed from Testing may have dependencies that conflict with those in non-Edge Main or Community repos.

**version:** (string) The Alpine version to use (e.g. v3.12 or edge).

local\_repo\_base\_url: (string) The base URL of an Alpine repository containing unofficial packages.

**Examples**:

```
# Keep the existing /etc/apk/repositories file unaltered.
apk_repos:
    preserve_repositories: true
# --- Example2 ---
# Create repositories file for Alpine v3.12 main and community
# using default mirror site.
apk_repos:
    alpine_repo:
        community_enabled: true
        version: 'v3.12'
```

```
# --- Example3 ---
# Create repositories file for Alpine Edge main, community, and
# testing using a specified mirror site and also a local repo.
apk_repos:
    alpine_repo:
        base_url: 'https://some-alpine-mirror/alpine'
        community_enabled: true
        testing_enabled: true
        version: 'edge'
        local_repo_base_url: 'https://my-local-server/local-alpine'
```

# 1.10.3 Apt Configure

Summary: Configure apt for the user

This module handles both configuration of apt options and adding source lists. There are configuration options such as apt\_get\_wrapper and apt\_get\_command that control how cloud-init invokes apt-get. These configuration options are handled on a per-distro basis, so consult documentation for cloud-init's distro support for instructions on using these config options.

**Note:** To ensure that apt configuration is valid yaml, any strings containing special characters, especially : should be quoted.

Note: For more information about apt configuration, see the Additional apt configuration example.

Internal name: cc\_apt\_configure

Module frequency: once-per-instance

Supported distros: ubuntu, debian

Config schema: apt: (object)

**preserve\_sources\_list:** (boolean) By default, cloud-init will generate a new sources list in /etc/ apt/sources.list.d based on any changes specified in cloud config. To disable this behavior and preserve the sources list from the pristine image, set preserve\_sources\_list to true.

The preserve\_sources\_list option overrides all other config keys that would alter sources.list or sources.list.d, except for additional sources to be added to sources.list.d.

**disable\_suites:** (array of string) Entries in the sources list can be disabled using disable\_suites, which takes a list of suites to be disabled. If the string **\$RELEASE** is present in a suite in the disable\_suites list, it will be replaced with the release name. If a suite specified in disable\_suites is not present in sources.list it will be ignored. For convenience, several aliases are provided for`` disable\_suites``:

- updates => \$RELEASE-updates
- backports => \$RELEASE-backports
- security => \$RELEASE-security
- proposed => \$RELEASE-proposed
- release => \$RELEASE.

When a suite is disabled using disable\_suites, its entry in sources.list is not deleted; it is just commented out.

**primary:** (array of object) The primary and security archive mirrors can be specified using the primary and security keys, respectively. Both the primary and security keys take a list of configs, allowing mirrors to be specified on a per-architecture basis. Each config is a dictionary which must have an entry for arches, specifying which architectures that config entry is for. The keyword default applies to any architecture not explicitly listed. The mirror url can be specified with the uri key, or a list of mirrors to check can be provided in order, with the first mirror that can be resolved being selected. This allows the same configuration to be used in different environment, with different hosts used for a local APT mirror. If no mirror is provided by uri or search, search\_dns may be used to search for dns names in the format <distro>-mirror in each of the following:

- fqdn of this host per cloud metadata,
- · localdomain,
- domains listed in /etc/resolv.conf.

If there is a dns entry for <distro>-mirror, then it is assumed that there is a distro mirror at http://<distro>-mirror.<domain>/<distro>. If the primary key is defined, but not the security key, then then configuration for primary is also used for security. If search\_dns is used for the security key, the search pattern will be <distro>-security-mirror.

Each mirror may also specify a key to import via any of the following optional keys:

- keyid: a key to import via shortid or fingerprint.
- key: a raw PGP key.
- keyserver: alternate keyserver to pull keyid key from.

If no mirrors are specified, or all lookups fail, then default mirrors defined in the datasource are used. If none are present in the datasource either the following defaults are used:

- primary => http://archive.ubuntu.com/ubuntu.
- security => http://security.ubuntu.com/ubuntu.

Each object in **primary** list supports the following keys:

arches: (array of string)

**uri:** (string)

search: (array of string)

search\_dns: (boolean)

keyid: (string)

**key:** (string)

keyserver: (string)

security: (array of object) Please refer to the primary config documentation.

Each object in **security** list supports the following keys:

arches: (array of string)

uri: (string)

**search:** (array of string)

search\_dns: (boolean)

keyid: (string)

key: (string)

keyserver: (string)

**add\_apt\_repo\_match:** (string) All source entries in apt-sources that match regex in add\_apt\_repo\_match will be added to the system using add-apt-repository. If add\_apt\_repo\_match is not specified, it defaults to ^[\w-]+:\w.

**debconf\_selections:** (object) Debconf additional configurations can be specified as a dictionary under the debconf\_selections config key, with each key in the dict representing a different set of configurations. The value of each key must be a string containing all the debconf configurations that must be applied. We will bundle all of the values and pass them to debconf-set-selections. Therefore, each value line must be a valid entry for debconf-set-selections, meaning that they must possess for distinct fields:

pkgname question type answer

Where:

- pkgname is the name of the package.
- question the name of the questions.
- type is the type of question.
- answer is the value used to answer the question.

For example: ippackage ippackage/ip string 127.0.01.

**^.+\$:** (string)

**sources\_list:** (string) Specifies a custom template for rendering **sources.list**. If no **sources\_list** template is given, cloud-init will use sane default. Within this template, the following strings will be replaced with the appropriate values:

- \$MIRROR
- \$RELEASE
- \$PRIMARY
- \$SECURITY
- \$KEY\_FILE.

**conf:** (string) Specify configuration for apt, such as proxy configuration. This configuration is specified as a string. For multiline APT configuration, make sure to follow yaml syntax.

**https\_proxy:** (string) More convenient way to specify https APT proxy. https proxy url is specified in the format https://[[user][:pass]@]host[:port]/.

**http\_proxy:** (string) More convenient way to specify http APT proxy. http proxy url is specified in the format http://[[user][:pass]@]host[:port]/.

proxy: (string) Alias for defining a http APT proxy.

**ftp\_proxy:** (string) More convenient way to specify ftp APT proxy. ftp proxy url is specified in the format ftp://[[user][:pass]@]host[:port]/.

**sources:** (object) Source list entries can be specified as a dictionary under the sources config key, with each key in the dict representing a different source file. The key of each source entry will be used as an id that can be referenced in other config entries, as well as the filename for the source's configuration under /etc/apt/sources.list.d. If the name does not end with .list, it will be

appended. If there is no configuration for a key in **sources**, no file will be written, but the key may still be referred to as an id in other **sources** entries.

Each entry under sources is a dictionary which may contain any of the following optional keys:

- source: a sources.list entry (some variable replacements apply).
- keyid: a key to import via shortid or fingerprint.
- key: a raw PGP key.
- keyserver: alternate keyserver to pull keyid key from.
- filename: specify the name of the list file

The source key supports variable replacements for the following strings:

- \$MIRROR
- \$PRIMARY
- \$SECURITY
- \$RELEASE
- \$KEY\_FILE.

**^.+\$:** (object)

source: (string)

keyid: (string)

key: (string)

keyserver: (string)

filename: (string)

#### Examples:

apt:
<pre>preserve_sources_list: false</pre>
disable_suites:
- \$RELEASE-updates
- backports
- \$RELEASE
- mysuite
primary:
- arches:
- amd64
- i386
- default
<pre>uri: 'http://us.archive.ubuntu.com/ubuntu'</pre>
search:
- 'http://cool.but-sometimes-unreachable.com/ubuntu'
- 'http://us.archive.ubuntu.com/ubuntu'
<pre>search_dns: false</pre>
- arches:
- s390x
- arm64
<pre>uri: 'http://archive-to-use-for-arm64.example.com/ubuntu'</pre>

```
security:
  - arches:
      - default
    search_dns: true
sources_list: |
    deb $MIRROR $RELEASE main restricted
    deb-src $MIRROR $RELEASE main restricted
   deb $PRIMARY $RELEASE universe restricted
    deb $SECURITY $RELEASE-security multiverse
debconf_selections:
    set1: the-package the-package/some-flag boolean true
conf: |
   APT {
        Get {
            Assume-Yes 'true':
            Fix-Broken 'true';
        }
proxy: 'http://[[user][:pass]@]host[:port]/'
http_proxy: 'http://[[user][:pass]@]host[:port]/'
ftp_proxy: 'ftp://[[user][:pass]@]host[:port]/'
https_proxy: 'https://[[user][:pass]@]host[:port]/'
sources:
    source1:
        keyid: 'keyid'
        keyserver: 'keyserverurl'
        source: 'deb [signed-by=$KEY_FILE] http://<url>/ bionic main'
    source2:
        source: 'ppa:<ppa-name>'
    source3:
        source: 'deb $MIRROR $RELEASE multiverse'
        kev:
            -----BEGIN PGP PUBLIC KEY BLOCK-----
            <kev data>
            -----END PGP PUBLIC KEY BLOCK-----
```

# 1.10.4 Apt Pipelining

#### Summary: Configure apt pipelining

This module configures apt's Acquite::http::Pipeline-Depth option, which controls how apt handles HTTP pipelining. It may be useful for pipelining to be disabled, because some web servers, such as S3 do not pipeline properly (LP: #948461).

Value configuration options for this module are:

- false (Default): disable pipelining altogether
- none, unchanged, or os: use distro default
- <number>: Manually specify pipeline depth. This is not recommended.

#### Internal name: cc\_apt\_pipelining

Module frequency: once-per-instance Supported distros: ubuntu, debian Activate only on keys: apt\_pipelining Config schema: apt\_pipelining: (integer/boolean/none/unchanged/os) Examples:

```
apt_pipelining: false
# --- Example2 ---
apt_pipelining: none
# --- Example3 ---
apt_pipelining: unchanged
# --- Example4 ---
apt_pipelining: os
# --- Example5 ---
apt_pipelining: 3
```

## 1.10.5 Bootcmd

Summary: Run arbitrary commands early in the boot process

This module runs arbitrary commands very early in the boot process, only slightly after a boothook would run. This is very similar to a boothook, but more user friendly. The environment variable INSTANCE\_ID will be set to the current instance id for all run commands. Commands can be specified either as lists or strings. For invocation details, see runcmd.

Note: bootcmd should only be used for things that could not be done later in the boot process.

**Note:** when writing files, do not use /tmp dir as it races with systemd-tmpfiles-clean LP: #1707222. Use /run/somedir instead.

Internal name: cc\_bootcmd

Module frequency: always

Supported distros: all

Activate only on keys: bootcmd

Config schema: bootcmd: (array of (array of string/string))

**Examples**:

bootcmd:

- echo 192.168.1.130 us.archive.ubuntu.com > /etc/hosts
- [ cloud-init-per, once, mymkfs, mkfs, /dev/vdb ]

# 1.10.6 Byobu

Summary: Enable/disable byobu system wide and for default user

This module controls whether byobu is enabled or disabled system wide and for the default system user. If byobu is to be enabled, this module will ensure it is installed. Likewise, if it is to be disabled, it will be removed if installed.

Valid configuration options for this module are:

- enable-system: enable byobu system wide
- enable-user: enable byobu for the default user
- disable-system: disable byobu system wide
- disable-user: disable byobu for the default user
- enable: enable byobu both system wide and for default user
- disable: disable byobu for all users
- user: alias for enable-user
- system: alias for enable-system

Internal name: cc\_byobu

Module frequency: once-per-instance

Supported distros: ubuntu, debian

Config schema: byobu\_by\_default: (enable-system/enable-user/disable-system/disable-user/enable/disable/user/sy

**Examples**:

```
byobu_by_default: enable-user
# --- Example2 ---
byobu_by_default: disable-system
```

## 1.10.7 CA Certificates

Summary: Add ca certificates

This module adds CA certificates to /etc/ca-certificates.conf and updates the ssl cert cache using update-ca-certificates. The default certificates can be removed from the system with the configuration option remove\_defaults.

**Note:** certificates must be specified using valid yaml. in order to specify a multiline certificate, the yaml multiline list syntax must be used

**Note:** For Alpine Linux the "remove\_defaults" functionality works if the ca-certificates package is installed but not if the ca-certificates-bundle package is installed.

Internal name: cc\_ca\_certs

Module frequency: once-per-instance

Supported distros: alpine, debian, ubuntu, rhel

Activate only on keys: ca\_certs, ca-certs

Config schema: ca\_certs: (object)

remove-defaults: (boolean) DEPRECATED: Dropped after April 2027. Use remove\_defaults.

remove\_defaults: (boolean) Remove default CA certificates if true. Default: false.

trusted: (array of string) List of trusted CA certificates to add.

ca-certs: (object) DEPRECATED: Dropped after April 2027. Use ca\_certs.

remove-defaults: (boolean) DEPRECATED: Dropped after April 2027. Use remove\_defaults.

remove\_defaults: (boolean) Remove default CA certificates if true. Default: false.

trusted: (array of string) List of trusted CA certificates to add.

**Examples**:

```
ca_certs:
    remove_defaults: true
    trusted:
        - single_line_cert
        - |
            -----BEGIN CERTIFICATE-----
            YOUR-ORGS-TRUSTED-CA-CERT-HERE
            -----END CERTIFICATE-----
```

## 1.10.8 Chef

Summary: module that configures, starts and installs chef

This module enables chef to be installed (from packages, gems, or from omnibus). Before this occurs, chef configuration is written to disk (validation.pem, client.pem, firstboot.json, client.rb), and required directories are created (/etc/chef and /var/log/chef and so-on). If configured, chef will be installed and started in either daemon or non-daemon mode. If run in non-daemon mode, post run actions are executed to do finishing activities such as removing validation.pem.

Internal name: cc\_chef

Module frequency: always

Supported distros: all

Activate only on keys: chef

Config schema: chef: (object)

**directories:** (array of string) Create the necessary directories for chef to run. By default, it creates the following directories:

- /etc/chef
- /var/log/chef
- /var/lib/chef
- /var/cache/chef
- /var/backups/chef
- /var/run/chef.

validation\_cert: (string) Optional string to be written to file validation\_key. Special value system means set use existing file.

validation\_key: (string) Optional path for validation\_cert. default to /etc/chef/validation.pem.

**firstboot\_path:** (string) Path to write run\_list and initial\_attributes keys that should also be present in this configuration, defaults to /etc/chef/firstboot.json.

**exec:** (boolean) Set true if we should run or not run chef (defaults to false, unless a gem installed is requested where this will then default to true).

client\_key: (string) Optional path for client\_cert. Default to /etc/chef/client.pem.

**encrypted\_data\_bag\_secret:** (string) Specifies the location of the secret key used by chef to encrypt data items. By default, this path is set to null, meaning that chef will have to look at the path /etc/ chef/encrypted\_data\_bag\_secret for it.

**environment:** (string) Specifies which environment chef will use. By default, it will use the \_default configuration.

**file\_backup\_path:** (string) Specifies the location in which backup files are stored. By default, it uses the /var/backups/chef location.

**file\_cache\_path:** (string) Specifies the location in which chef cache files will be saved. By default, it uses the /var/cache/chef location.

**json\_attribs:** (string) Specifies the location in which some chef json data is stored. By default, it uses the /etc/chef/firstboot.json location.

**log\_level:** (string) Defines the level of logging to be stored in the log file. By default this value is set to :info.

**log\_location:** (string) Specifies the location of the chef lof file. By default, the location is specified at /var/log/chef/client.log.

**node\_name:** (string) The name of the node to run. By default, we will use th instance id as the node name.

**omnibus\_url:** (string) Omnibus URL if chef should be installed through Omnibus. By default, it uses the https://www.chef.io/chef/install.sh.

**omnibus\_url\_retries:** (integer) The number of retries that will be attempted to reach the Omnibus URL. Default is 5.

omnibus\_version: (string) Optional version string to require for omnibus install.

**pid\_file:** (string) The location in which a process identification number (pid) is saved. By default, it saves in the /var/run/chef/client.pid location.

**server\_url:** (string) The URL for the chef server.

**show\_time:** (boolean) Show time in chef logs.

**ssl\_verify\_mode:** (string) Set the verify mode for HTTPS requests. We can have two possible values for this parameter:

- :verify\_none: No validation of SSL certificates.
- :verify\_peer: Validate all SSL certificates.

By default, the parameter is set as :verify\_none.

validation\_name: (string) The name of the chef-validator key that Chef Infra Client uses to access the Chef Infra Server during the initial Chef Infra Client run.

force\_install: (boolean) If set to true, forces chef installation, even if it is already installed.

initial\_attributes: (object of string) Specify a list of initial attributes used by the cookbooks.

**install\_type:** (packages/gems/omnibus) The type of installation for chef. It can be one of the following values:

- packages
- gems
- omnibus.

run\_list: (array of string) A run list for a first boot json.

**chef\_license:** (string) string that indicates if user accepts or not license related to some of chef products.

### **Examples**:

```
chef:
  directories:
    - /etc/chef
    - /var/log/chef
  validation_cert: system
  install_type: omnibus
  initial_attributes:
   apache:
      prefork:
       maxclients: 100
      keepalive: off
  run_list:
    - recipe[apache2]
    - role[db]
  encrypted_data_bag_secret: /etc/chef/encrypted_data_bag_secret
  environment: _default
  log_level: :auto
  omnibus_url_retries: 2
  server_url: https://chef.yourorg.com:4000
  ssl_verify_mode: :verify_peer
  validation_name: yourorg-validator
```

## 1.10.9 Disable EC2 Metadata

Summary: Disable AWS EC2 Metadata

This module can disable the ec2 datasource by rejecting the route to 169.254.169.254, the usual route to the datasource. This module is disabled by default.

Internal name: cc\_disable\_ec2\_metadata

Module frequency: always

Supported distros: all

Activate only on keys: disable\_ec2\_metadata

Config schema: disable\_ec2\_metadata: (boolean) Set true to disable IPv4 routes to EC2 metadata. Default: false.

Examples:

disable\_ec2\_metadata: true

# 1.10.10 Disk Setup

Summary: Configure partitions and filesystems

This module is able to configure simple partition tables and filesystems.

Note: for more detail about configuration options for disk setup, see the disk setup example

For convenience, aliases can be specified for disks using the device\_aliases config key, which takes a dictionary of alias: path mappings. There are automatic aliases for swap and ephemeral<X>, where swap will always refer to the active swap partition and ephemeral<X> will refer to the block device of the ephemeral image.

Disk partitioning is done using the disk\_setup directive. This config directive accepts a dictionary where each key is either a path to a block device or an alias specified in device\_aliases, and each value is the configuration options for the device. File system configuration is done using the fs\_setup directive. This config directive accepts a list of filesystem configs.

Internal name: cc\_disk\_setup

Module frequency: once-per-instance

Supported distros: all

Activate only on keys: disk\_setup, fs\_setup

Config schema: device\_aliases: (object)

<alias\_name>: (string) Path to disk to be aliased by this name.

disk\_setup: (object)

<alias name/path>: (object)

table\_type: (mbr/gpt) Specifies the partition table type, either mbr or gpt. Default: mbr.

**layout:** (remove/boolean/array) If set to true, a single partition using all the space on the device will be created. If set to false, no partitions will be created. If set to remove, any existing partition table will be purged. Partitions can be specified by providing a list to layout, where each entry in the list is either a size or a list containing a size and the numerical value for a partition type. The size for partitions is specified in **percentage** of disk space, not in bytes (e.g. a size of 33 would take up 1/3 of the disk space). Default: false.

**overwrite:** (boolean) Controls whether this module tries to be safe about writing partition tables or not. If **overwrite:** false is set, the device will be checked for a partition table and for a file system and if either is found, the operation will be skipped. If **overwrite:** true is set, no checks will be performed. Using **overwrite:** true is **dangerous** and can lead to data loss, so double check that the correct device has been specified if using this option. Default: false.

### fs\_setup: (array of object)

Each object in **fs\_setup** list supports the following keys:

label: (string) Label for the filesystem.

filesystem: (string) Filesystem type to create. E.g., ext4 or btrfs.

**device:** (string) Specified either as a path or as an alias in the format <alias name>. <y> where <y> denotes the partition number on the device. If specifying device using the <device name>.<partition number> format, the value of partition will be overwritten.

**partition:** (string/integer/auto/any/none) The partition can be specified by setting partition to the desired partition number. The partition option may also be set to auto, in which this module will search for the existence of a filesystem matching the label, type and device of the fs\_setup entry and will skip creating the filesystem if one is found. The partition option may also be set to any, in which case any file system that matches type and device will cause this module to skip filesystem creation for the fs\_setup entry, regardless of label matching or not. To write a filesystem directly to a device, use partition: none. partition: none will **always** write the filesystem, even when the label and filesystem are matched, and overwrite is false.

**overwrite:** (boolean) If true, overwrite any existing filesystem. Using overwrite: true for filesystems is **dangerous** and can lead to data loss, so double check the entry in fs\_setup. Default: false.

replace\_fs: (string) Ignored unless partition is auto or any. Default false.

**extra\_opts:** (string/array of string) Optional options to pass to the filesystem creation command. Ignored if you using cmd directly.

**cmd:** (string/array of string) Optional command to run to create the filesystem. Can include string substitutions of the other fs\_setup config keys. This is only necessary if you need to override the default command.

**Examples**:

```
device_aliases:
 my_alias: /dev/sdb
disk_setup:
 my_alias:
    table_type: gpt
    layout: [50, 50]
    overwrite: true
fs_setup:
- label: fs1
  filesystem: ext4
  device: my_alias.1
  cmd: mkfs -t %(filesystem)s -L %(label)s %(device)s
- label: fs2
  device: my_alias.2
  filesystem: ext4
mounts:
- ["my_alias.1", "/mnt1"]
 ["my_alias.2", "/mnt2"]
```

## 1.10.11 Fan

Summary: Configure ubuntu fan networking

This module installs, configures and starts the ubuntu fan network system. For more information about Ubuntu Fan, see: https://wiki.ubuntu.com/FanNetworking.

If cloud-init sees a fan entry in cloud-config it will:

- write config\_path with the contents of the config key
- install the package ubuntu-fan if it is not installed
- ensure the service is started (or restarted if was previously running)

Additionally, the ubuntu-fan package will be automatically installed if not present.

Internal name: cc\_fan

Module frequency: once-per-instance

Supported distros: ubuntu

Activate only on keys: fan

Config schema: fan: (object)

config: (string) The fan configuration to use as a single multi-line string.

config\_path: (string) The path to write the fan configuration to. Default: /etc/network/fan.

**Examples**:

```
fan:
    config: |
        # fan 240
        10.0.0.0/8 eth0/16 dhcp
        10.0.0.0/8 eth1/16 dhcp off
        # fan 241
        241.0.0.0/8 eth0/16 dhcp
        config_path: /etc/network/fan
```

### 1.10.12 Final Message

Summary: Output final message when cloud-init has finished

This module configures the final message that cloud-init writes. The message is specified as a jinja template with the following variables set:

- version: cloud-init version
- timestamp: time at cloud-init finish
- datasource: cloud-init data source
- uptime: system uptime

Upon exit, this module writes /var/lib/cloud/instance/boot-finished.

Internal name: cc\_final\_message

Module frequency: always

Supported distros: all

Config schema: final\_message: (string) The message to display at the end of the run.

```
final_message: |
   cloud-init has finished
   version: $version
   timestamp: $timestamp
   datasource: $datasource
   uptime: $uptime
```

# 1.10.13 Growpart

### Summary: Grow partitions

Growpart resizes partitions to fill the available disk space. This is useful for cloud instances with a larger amount of disk space available than the pristine image uses, as it allows the instance to automatically make use of the extra space.

The devices on which to run growpart are specified as a list under the devices key.

There is some functionality overlap between this module and the growroot functionality of cloud-initramfs-tools. However, there are some situations where one tool is able to function and the other is not. The default configuration for both should work for most cloud instances. To explicitly prevent cloud-initramfs-tools from running growroot, the file /etc/growroot-disabled can be created. By default, both growroot and cc\_growpart will check for the existence of this file and will not run if it is present. However, this file can be ignored for cc\_growpart by setting ignore\_growroot\_disabled to true. For more information on cloud-initramfs-tools see: https://launchpad.net/cloud-initramfs-tools

Growpart is enabled by default on the root partition. The default config for growpart is:

```
growpart:
  mode: auto
  devices: ["/"]
  ignore_growroot_disabled: false
```

Internal name: cc\_growpart

Module frequency: always

Supported distros: all

Config schema: growpart: (object)

mode: (auto/growpart/gpart/off) The utility to use for resizing. Default: auto

Possible options:

- auto Use any available utility
- growpart Use growpart utility
- gpart Use BSD gpart utility
- off Take no action. DEPRECATED: Specifying a boolean false value for this key is deprecated. Use off instead.

**devices:** (array of string) The devices to resize. Each entry can either be the path to the device's mountpoint in the filesystem or a path to the block device in '/dev'. Default: [/].

**ignore\_growroot\_disabled:** (boolean) If true, ignore the presence of /etc/growroot-disabled. If false and the file exists, then don't resize. Default: false.

**Examples**:

```
growpart:
  mode: auto
  devices: ["/"]
  ignore_growroot_disabled: false
# --- Example2 ---
growpart:
  mode: growpart
```

```
devices:
    - "/"
    - "/dev/vdb1"
ignore_growroot_disabled: true
```

# 1.10.14 Grub Dpkg

Summary: Configure grub debconf installation device

Configure which device is used as the target for grub installation. This module should work correctly by default without any user configuration. It can be enabled/disabled using the enabled config key in the grub\_dpkg config dict. The global config key grub-dpkg is an alias for grub\_dpkg. If no installation device is specified this module will execute grub-probe to determine which disk the /boot directory is associated with.

The value which is placed into the debconf database is in the format which the grub postinstall script expects. Normally, this is a /dev/disk/by-id/ value, but we do fallback to the plain disk name if a by-id name is not present.

If this module is executed inside a container, then the debconf database is seeded with empty values, and install\_devices\_empty is set to true.

Internal name: cc\_grub\_dpkg

Module frequency: once-per-instance

Supported distros: ubuntu, debian

Config schema: grub\_dpkg: (object)

**enabled:** (boolean) Whether to configure which device is used as the target for grub installation. Default: true.

**grub-pc/install\_devices:** (string) Device to use as target for grub installation. If unspecified, grub-probe of /boot will be used to find the device.

**grub-pc/install\_devices\_empty:** (boolean) Sets values for grub-pc/install\_devices\_empty. If unspecified, will be set to true if grub-pc/install\_devices is empty, otherwise false. DEP-RECATED: Use a boolean value instead.

grub-dpkg: (object) DEPRECATED: Use grub\_dpkg instead.

**Examples**:

grub\_dpkg: enabled: true grub-pc/install\_devices: /dev/sda grub-pc/install\_devices\_empty: false

# 1.10.15 Install Hotplug

Summary: Install hotplug udev rules if supported and enabled

This module will install the udev rules to enable hotplug if supported by the datasource and enabled in the userdata. The udev rules will be installed as /etc/udev/rules.d/10-cloud-init-hook-hotplug.rules.

When hotplug is enabled, newly added network devices will be added to the system by cloud-init. After udev detects the event, cloud-init will referesh the instance metadata from the datasource, detect the device in the updated metadata, then apply the updated network configuration.

Currently supported datasources: Openstack, EC2

Internal name: cc\_install\_hotplug

Module frequency: once-per-instance

Supported distros: all

Config schema: updates: (object)

network: (object)

when: (array of string)

**Examples**:

```
# Enable hotplug of network devices
updates:
    network:
    when: ["hotplug"]
# --- Example2 ---
# Enable network hotplug alongside boot event
updates:
    network:
    when: ["boot", "hotplug"]
```

### 1.10.16 Keyboard

Summary: Set keyboard layout

Handle keyboard configuration.

Internal name: cc\_keyboard

Module frequency: once-per-instance

**Supported distros:** arch, debian, ubuntu, almalinux, amazon, centos, cloudlinux, eurolinux, fedora, miraclelinux, openEuler, openmandriva, photon, rhel, rocky, virtuozzo, opensuse, sles

Activate only on keys: keyboard

Config schema: keyboard: (object)

layout: (string) Required. Keyboard layout. Corresponds to XKBLAYOUT.

model: (string) Optional. Keyboard model. Corresponds to XKBMODEL. Default: pc105.

variant: (string) Optional. Keyboard variant. Corresponds to XKBVARIANT.

options: (string) Optional. Keyboard options. Corresponds to XKBOPTIONS.

**Examples**:

```
# Set keyboard layout to "us"
keyboard:
layout: us
# --- Example2 ---
# Set specific keyboard layout, model, variant, options
keyboard:
layout: de
model: pc105
variant: nodeadkeys
options: compose:rwin
```

## 1.10.17 Keys to Console

Summary: Control which SSH host keys may be written to console

For security reasons it may be desirable not to write SSH host keys and their fingerprints to the console. To avoid either being written to the console the emit\_keys\_to\_console config key under the main ssh config key can be used. To avoid the fingerprint of types of SSH host keys being written to console the ssh\_fp\_console\_blacklist config key can be used. By default, all types of keys will have their fingerprints written to console. To avoid host keys of a key type being written to console the``ssh\_key\_console\_blacklist`` config key can be used. By default, ssh-dss host keys are not written to console.

Internal name: cc\_keys\_to\_console

Module frequency: once-per-instance

Supported distros: all

Config schema: ssh: (object)

**emit\_keys\_to\_console:** (boolean) Set false to avoid printing SSH keys to system console. Default: true.

ssh\_key\_console\_blacklist: (array of string) Avoid printing matching SSH key types to the system console.

ssh\_fp\_console\_blacklist: (array of string) Avoid printing matching SSH fingerprints to the system console.

```
# Do not print any SSH keys to system console
ssh:
    emit_keys_to_console: false
# --- Example2 ---
# Do not print certain ssh key types to console
ssh_key_console_blacklist: [dsa, ssh-dss]
# --- Example3 ---
# Do not print specific ssh key fingerprints to console
ssh_fp_console_blacklist:
    E25451E0221B5773DEBFF178ECDACB160995AA89
- FE76292D55E8B28EE6DB2B34B2D8A784F8C0AAB0
```

# 1.10.18 Landscape

Summary: Install and configure landscape client

This module installs and configures landscape-client. The landscape client will only be installed if the key landscape is present in config. Landscape client configuration is given under the client key under the main landscape config key. The config parameters are not interpreted by cloud-init, but rather are converted into a ConfigObj formatted file and written out to the [client] section in /etc/landscape/client.conf.

The following default client config is provided, but can be overridden:

```
landscape:
    client:
        log_level: "info"
        url: "https://landscape.canonical.com/message-system"
        ping_url: "http://landscape.canoncial.com/ping"
        data_path: "/var/lib/landscape/client"
```

Note: see landscape documentation for client config keys

Note: if tags is defined, its contents should be a string delimited with, rather than a list

Internal name: cc\_landscape

Module frequency: once-per-instance

Supported distros: ubuntu

Activate only on keys: landscape

Config schema: landscape: (object)

client: (object)

**url:** (string) The Landscape server URL to connect to. Default: https://landscape.canonical.com/message-system.

**ping\_url:** (string) The URL to perform lightweight exchange initiation with. Default: https://landscape.canonical.com/ping.

**data\_path:** (string) The directory to store data files in. Default: /var/lib/land-scape/ client/.

**log\_level:** (debug/info/warning/error/critical) The log level for the client. Default: info.

computer\_title: (string) The title of this computer.

account\_name: (string) The account this computer belongs to.

registration\_key: (string) The account-wide key used for registering clients.

tags: (string) Comma separated list of tag names to be sent to the server.

http\_proxy: (string) The URL of the HTTP proxy, if one is needed.

https\_proxy: (string) The URL of the HTTPS proxy, if one is needed.

```
# To discover additional supported client keys, run
# man landscape-config.
landscape:
   client:
        url: "https://landscape.canonical.com/message-system"
       ping_url: "http://landscape.canonical.com/ping"
        data_path: "/var/lib/landscape/client"
       http_proxy: "http://my.proxy.com/foobar"
       https_proxy: "https://my.proxy.com/foobar"
        tags: "server,cloud"
        computer_title: "footitle"
        registration_key: "fookey"
        account_name: "fooaccount"
# --- Example2 ---
# Any keys below `client` are optional and the default values will
# be used.
landscape:
   client: {}
```

## 1.10.19 Locale

Summary: Set system locale

Configure the system locale and apply it system wide. By default use the locale specified by the datasource.

Internal name: cc\_locale

Module frequency: once-per-instance

Supported distros: all

Config schema: locale: (string) The locale to set as the system's locale (e.g. ar\_PS).

**locale\_configfile:** (string) The file in which to write the locale configuration (defaults to the distro's default location).

```
# Set the locale to ar_AE
locale: ar_AE
# --- Example2 ---
# Set the locale to fr_CA in /etc/alternate_path/locale
locale: fr_CA
locale_configfile: /etc/alternate_path/locale
```

## 1.10.20 LXD

Summary: Configure LXD with 1xd init and optionally 1xd-bridge

This module configures lxd with user specified options using lxd init. If lxd is not present on the system but lxd configuration is provided, then lxd will be installed. If the selected storage backend userspace utility is not installed, it will be installed. If network bridge configuration is provided, then lxd-bridge will be configured accordingly.

Internal name: cc\_1xd

Module frequency: once-per-instance

Supported distros: ubuntu

Activate only on keys: 1xd

Config schema: lxd: (object)

init: (object)

network\_address: (string) IP address for LXD to listen on.

network\_port: (integer) Network port to bind LXD to.

storage\_backend: (zfs/dir/lvm/btrfs) Storage backend to use. Default: dir.

storage\_create\_device: (string) Setup device based storage using DEVICE.

storage\_create\_loop: (integer) Setup loop based storage with SIZE in GB.

storage\_pool: (string) Name of storage pool to use or create.

trust\_password: (string) The password required to add new clients.

bridge: (object)

**mode:** (none/existing/new) Whether to setup LXD bridge, use an existing bridge by name or create a new bridge. *none* will avoid bridge setup, *existing* will configure lxd to use the bring matching name and *new* will create a new bridge.

name: (string) Name of the LXD network bridge to attach or create. Default: 1xdbr0.

mtu: (integer) Bridge MTU, defaults to LXD's default value.

ipv4\_address: (string) IPv4 address for the bridge. If set, ipv4\_netmask key required.

**ipv4\_netmask:** (integer) Prefix length for the **ipv4\_address** key. Required when **ipv4\_address** is set.

**ipv4\_dhcp\_first:** (string) First IPv4 address of the DHCP range for the network created. This value will combined with **ipv4\_dhcp\_last** key to set LXC **ipv4.dhcp.ranges**.

**ipv4\_dhcp\_last:** (string) Last IPv4 address of the DHCP range for the network created. This value will combined with **ipv4\_dhcp\_first** key to set LXC **ipv4.dhcp.ranges**.

**ipv4\_dhcp\_leases:** (integer) Number of DHCP leases to allocate within the range. Automatically calculated based on *ipv4\_dhcp\_first* and *ipv4\_dchp\_last* when unset.

**ipv4\_nat:** (boolean) Set true to NAT the IPv4 traffic allowing for a routed IPv4 network. Default: false.

**ipv6\_address:** (string) IPv6 address for the bridge (CIDR notation). When set, ipv6\_netmask key is required. When absent, no IPv6 will be configured.

**ipv6\_netmask:** (integer) Prefix length for ipv6\_address provided. Required when ipv6\_address is set.

ipv6\_nat: (boolean) Whether to NAT. Default: false.

domain: (string) Domain to advertise to DHCP clients and use for DNS resolution.

#### **Examples**:

```
# Simplest working directory backed LXD configuration
lxd:
  init:
    storage_backend: dir
# --- Example2 ---
lxd:
  init:
   network_address: 0.0.0.0
   network_port: 8443
   storage_backend: zfs
   storage_pool: datapool
    storage_create_loop: 10
  bridge:
   mode: new
   mtu: 1500
   name: lxdbr0
   ipv4_address: 10.0.8.1
   ipv4_netmask: 24
   ipv4_dhcp_first: 10.0.8.2
   ipv4_dhcp_last: 10.0.8.3
   ipv4_dhcp_leases: 250
   ipv4_nat: true
   ipv6_address: fd98:9e0:3744::1
   ipv6_netmask: 64
   ipv6_nat: true
    domain: lxd
```

## 1.10.21 Mcollective

Summary: Install, configure and start mcollective

This module installs, configures and starts mcollective. If the mcollective key is present in config, then mcollective will be installed and started.

Configuration for mcollective can be specified in the conf key under mcollective. Each config value consists of a key value pair and will be written to /etc/mcollective/server.cfg. The public-cert and private-cert keys, if present in conf may be used to specify the public and private certificates for mcollective. Their values will be written to /etc/mcollective/ssl/server-public.pem and /etc/mcollective/ssl/server-private.pem.

Note: The ec2 metadata service is readable by non-root users. If security is a concern, use include-once and ssl urls.

Internal name: cc\_mcollective Module frequency: once-per-instance Supported distros: all Activate only on keys: mcollective

#### Config schema: mcollective: (object)

conf: (object)

**public-cert:** (string) Optional value of server public certificate which will be written to /etc/mcollective/ssl/server-public.pem.

**private-cert:** (string) Optional value of server private certificate which will be written to /etc/mcollective/ssl/server-private.pem.

**^.+\$:** (boolean/integer/string) Optional config key: value pairs which will be appended to /etc/mcollective/server.cfg.

Examples:

```
# Provide server private and public key and provide the following
# config settings in /etc/mcollective/server.cfg:
# loglevel: debug
# plugin.stomp.host: dbhost
# WARNING WARNING WARNING
# The ec2 metadata service is a network service, and thus is
# readable by non-root users on the system
# (ie: 'ec2metadata --user-data')
# If you want security for this, please use include-once + SSL urls
mcollective:
 conf:
   loglevel: debug
   plugin.stomp.host: dbhost
   public-cert: |
       -----BEGIN CERTIFICATE-----
        <cert data>
        -----END CERTIFICATE-----
   private-cert:
       -----BEGIN CERTIFICATE-----
       <cert data>
        -----END CERTIFICATE-----
```

### 1.10.22 Migrator

Summary: Migrate old versions of cloud-init data to new

This module handles moving old versions of cloud-init data to newer ones. Currently, it only handles renaming cloud-init's per-frequency semaphore files to canonicalized name and renaming legacy semaphore names to newer ones. This module is enabled by default, but can be disabled by specifying migrate: false in config.

Internal name: cc\_migrator

Module frequency: always

Supported distros: all

Config schema: migrate: (boolean) Whether to migrate legacy cloud-init semaphores to new format. Default: true.

```
# Do not migrate cloud-init semaphores
migrate: false
```

## 1.10.23 Mounts

Summary: Configure mount points and swap files

This module can add or remove mountpoints from /etc/fstab as well as configure swap. The mounts config key takes a list of fstab entries to add. Each entry is specified as a list of [fs\_spec, fs\_file, fs\_vfstype, fs\_mntops, fs-freq, fs\_passno ]. For more information on these options, consult the manual for /etc/fstab. When specifying the fs\_spec, if the device name starts with one of xvd, sd, hd, or vd, the leading /dev may be omitted.

Any mounts that do not appear to either an attached block device or network resource will be skipped with a log like "Ignoring nonexistent mount ...".

Cloud-init will attempt to add the following mount directives if available and unconfigured in /etc/fstab:

```
mounts:
    - ["ephemeral0", "/mnt", "auto","defaults,nofail,x-systemd.requires=cloud-init.
    - service", "0", "2"]
    - ["swap", "none", "swap", "sw", "0", "0"]
```

In order to remove a previously listed mount, an entry can be added to the *mounts* list containing fs\_spec for the device to be removed but no mountpoint (i.e. [ swap ] or [ swap, null ]).

The mount\_default\_fields config key allows default options to be specified for the values in a mounts entry that are not specified, aside from the fs\_spec and the fs\_file. If specified, this must be a list containing 6 values. It defaults to:

Non-systemd init systems will vary in mount\_default\_fields.

Swap files can be configured by setting the path to the swap file to create with filename, the size of the swap file with size maximum size of the swap file if using an size: auto with maxsize. By default no swap file is created.

Internal name: cc\_mounts

Module frequency: once-per-instance

Supported distros: all

**Config schema:** mounts: (array of array) List of lists. Each inner list entry is a list of /etc/fstab mount declarations of the format: [fs\_spec, fs\_file, fs\_vfstype, fs\_mntops, fs-freq, fs\_passno]. A mount declaration with less than 6 items will get remaining values from mount\_default\_fields. A mount declaration with only *fs\_spec* and no *fs\_file* mountpoint will be skipped.

mount\_default\_fields: (array of (string/null)) Default mount configuration for any mount entry with less than 6
options provided. When specified, 6 items are required and represent /etc/fstab entries. Default: defaults,
nofail,x-systemd.requires=cloud-init.service,\_netdev.

swap: (object)

filename: (string) Path to the swap file to create.

**size:** (auto/integer/string) The size in bytes of the swap file, 'auto' or a human-readable size abbreviation of the format <float\_size><units> where units are one of B, K, M, G or T.

maxsize: (integer/string) The maxsize in bytes of the swap file.

```
# Mount ephemeral0 with "noexec" flag, /dev/sdc with mount_default_fields,
# and /dev/xvdh with custom fs_passno "0" to avoid fsck on the mount.
# Also provide an automatically sized swap with a max size of 10485760
# bytes.
mounts:
    - [ /dev/ephemeral0, /mnt, auto, "defaults, noexec" ]
    - sdc. /opt/data ]
    - [ xvdh, /opt/data, auto, "defaults, nofail", "0", "0" ]
mount_default_fields: [None, None, auto, "defaults,nofail", "0", "2"]
swap:
    filename: /my/swapfile
    size: auto
   maxsize: 10485760
# --- Example2 ---
# Create a 2 GB swap file at /swapfile using human-readable values
swap:
   filename: /swapfile
   size: 2G
   maxsize: 2G
```

## 1.10.24 NTP

Summary: enable and configure ntp

Handle ntp configuration. If ntp is not installed on the system and ntp configuration is specified, ntp will be installed. If there is a default ntp config file in the image or one is present in the distro's ntp package, it will be copied to a file with .dist appended to the filename before any changes are made. A list of ntp pools and ntp servers can be provided under the ntp config key. If no ntp servers or pools are provided, 4 pools will be used in the format  $\{0-3\}$ . {distro}.pool.ntp.org.

Internal name: cc\_ntp

Module frequency: once-per-instance

**Supported distros:** almalinux, alpine, centos, cloudlinux, debian, eurolinux, fedora, miraclelinux, openEuler, openmandriva, opensuse, photon, rhel, rocky, sles, ubuntu, virtuozzo

Activate only on keys: ntp

Config schema: ntp: (null/object)

**pools:** (array of string) List of ntp pools. If both pools and servers are empty, 4 default pool servers will be provided of the format {0-3}.{distro}.pool.ntp.org. NOTE: for Alpine Linux when using the Busybox NTP client this setting will be ignored due to the limited functionality of Busybox's ntpd.

**servers:** (array of string) List of ntp servers. If both pools and servers are empty, 4 default pool servers will be provided with the format {0-3}.{distro}.pool.ntp.org.

**ntp\_client:** (string) Name of an NTP client to use to configure system NTP. When unprovided or 'auto' the default client preferred by the distribution will be used. The following built-in client names can be used to override existing configuration defaults: chrony, ntp, ntpdate, systemd-timesyncd.

**enabled:** (boolean) Attempt to enable ntp clients if set to True. If set to False, ntp client will not be configured or installed.

config: (object) Configuration settings or overrides for the ntp\_client specified.

**confpath:** (string) The path to where the ntp\_client configuration is written.

**check\_exe:** (string) The executable name for the ntp\_client. For example, ntp service check\_exe is 'ntpd' because it runs the ntpd binary.

**packages:** (array of string) List of packages needed to be installed for the selected ntp\_client.

**service\_name:** (string) The systemd or sysvinit service name used to start and stop the ntp\_client service.

**template:** (string) Inline template allowing users to define their own ntp\_client configuration template. The value must start with '## template:jinja' to enable use of templating support.

```
# Override ntp with chrony configuration on Ubuntu
ntp:
  enabled: true
 ntp_client: chrony # Uses cloud-init default chrony configuration
# --- Example2 ---
# Provide a custom ntp client configuration
ntp:
  enabled: true
  ntp_client: myntpclient
  config:
     confpath: /etc/myntpclient/myntpclient.conf
     check_exe: myntpclientd
     packages:
       - myntpclient
     service_name: myntpclient
     template: |
         ## template:jinja
         # My NTP Client config
         {% if pools -%}# pools{% endif %}
         {% for pool in pools -%}
         pool {{pool}} iburst
         {% endfor %}
         {%- if servers %}# servers
         {% endif %}
         {% for server in servers -%}
         server {{server}} iburst
         {% endfor %}
  pools: [0.int.pool.ntp.org, 1.int.pool.ntp.org, ntp.myorg.org]
  servers:
   - ntp.server.local
   - ntp.ubuntu.com
    - 192.168.23.2
```

# 1.10.25 Package Update Upgrade Install

Summary: Update, upgrade, and install packages

This module allows packages to be updated, upgraded or installed during boot. If any packages are to be installed or an upgrade is to be performed then the package cache will be updated first. If a package installation or upgrade requires a reboot, then a reboot can be performed if package\_reboot\_if\_required is specified.

Internal name: cc\_package\_update\_upgrade\_install

Module frequency: once-per-instance

Supported distros: all

Activate only on keys: apt\_update, package\_update, apt\_upgrade, package\_upgrade, packages

**Config schema: packages:** (array of (array of string/string)) A list of packages to install. Each entry in the list can be either a package name or a list with two entries, the first being the package name and the second being the specific package version to install.

package\_update: (boolean) Set true to update packages. Happens before upgrade or install. Default: false.

package\_upgrade: (boolean) Set true to upgrade packages. Happens before install. Default: false.

**package\_reboot\_if\_required:** (boolean) Set **true** to reboot the system if required by presence of */var/run/reboot-required*. Default: false.

apt\_update: (boolean) DEPRECATED: Dropped after April 2027. Use package\_update. Default: false.

apt\_upgrade: (boolean) DEPRECATED: Dropped after April 2027. Use package\_upgrade. Default: false.

**apt\_reboot\_if\_required:** (boolean) DEPRECATED: Dropped after April 2027. Use package\_reboot\_if\_required. Default: false.

**Examples**:

### packages: - pwgen - pastebinit - [libpython3.8, 3.8.10-Oubuntu1~20.04.2] package\_update: true package\_upgrade: true package\_reboot\_if\_required: true

## 1.10.26 Phone Home

Summary: Post data to url

This module can be used to post data to a remote host after boot is complete. If the post url contains the string **\$INSTANCE\_ID** it will be replaced with the id of the current instance. Either all data can be posted or a list of keys to post. Available keys are:

- pub\_key\_dsa
- pub\_key\_rsa
- pub\_key\_ecdsa
- pub\_key\_ed25519
- instance\_id
- hostname

### • fdqn

Data is sent as x-www-form-urlencoded arguments.

### **Example HTTP POST:**

POST / HTTP/1.1 Content-Length: 1337 User-Agent: Cloud-Init/21.4 Accept-Encoding: gzip, deflate Accept: \*/\* Content-Type: application/x-www-form-urlencoded

Internal name: cc\_phone\_home

Module frequency: once-per-instance

Supported distros: all

Activate only on keys: phone\_home

Config schema: phone\_home: (object)

url: (string) The URL to send the phone home data to.

post: (all/array) A list of keys to post or all. Default: all.

tries: (integer) The number of times to try sending the phone home data. Default: 10.

# 1.10.27 Power State Change

### Summary: Change power state

This module handles shutdown/reboot after all config modules have been run. By default it will take no action, and the system will keep running unless a package installation/upgrade requires a system reboot (e.g. installing a new kernel) and package\_reboot\_if\_required is true.

Using this module ensures that cloud-init is entirely finished with modules that would be executed.

An example to distinguish delay from timeout:

If you delay 5 (5 minutes) and have a timeout of 120 (2 minutes), then the max time until shutdown will be 7 minutes, though it could be as soon as 5 minutes. Cloud-init will invoke 'shutdown +5' after the process finishes, or when 'timeout' seconds have elapsed.

**Note:** With Alpine Linux any message value specified is ignored as Alpine's halt, poweroff, and reboot commands do not support broadcasting a message.

Internal name: cc\_power\_state\_change

Module frequency: once-per-instance

Supported distros: all

Activate only on keys: power\_state

Config schema: power\_state: (object)

**delay:** (integer/now) Time in minutes to delay after cloud-init has finished. Can be now or an integer specifying the number of minutes to delay. Default: now. DEPRECATED: Use of string for this value will be dropped after April 2027. Use now or integer type.

mode: (poweroff/reboot/halt) Must be one of poweroff, halt, or reboot.

**message:** (string) Optional message to display to the user when the system is powering off or rebooting.

**timeout:** (integer) Time in seconds to wait for the cloud-init process to finish before executing shutdown. Default: 30.

**condition:** (string/boolean/array) Apply state change only if condition is met. May be boolean true (always met), false (never met), or a command string or list to be executed. For command formatting, see the documentation for cc\_runcmd. If exit code is 0, condition is met, otherwise not. Default: true.

### **Examples**:

```
power_state:
    delay: now
    mode: poweroff
    message: Powering off
    timeout: 2
    condition: true
# --- Example2 ---
power_state:
    delay: 30
    mode: reboot
```

```
message: Rebooting machine
condition: test -f /var/tmp/reboot_me
```

# 1.10.28 Puppet

Summary: Install, configure and start puppet

This module handles puppet installation and configuration. If the puppet key does not exist in global configuration, no action will be taken. If a config entry for puppet is present, then by default the latest version of puppet will be installed. If the puppet config key exists in the config archive, this module will attempt to start puppet even if no installation was performed.

The module also provides keys for configuring the new puppet 4 paths and installing the puppet package from the puppetlabs repositories: https://docs.puppet.com/puppet/4.2/reference/whered\_it\_go.html The keys are package\_name, conf\_file, ssl\_dir and csr\_attributes\_path. If unset, their values will default to ones that work with puppet 3.x and with distributions that ship modified puppet 4.x that uses the old paths.

Internal name: cc\_puppet

Module frequency: once-per-instance

Supported distros: all

Activate only on keys: puppet

Config schema: puppet: (object)

**install:** (boolean) Whether or not to install puppet. Setting to false will result in an error if puppet is not already present on the system. Default: true.

**version:** (string) Optional version to pass to the installer script or package manager. If unset, the latest version from the repos will be installed.

**install\_type:** (packages/aio) Valid values are packages and aio. Agent packages from the puppetlabs repositories can be installed by setting aio. Based on this setting, the default config/SSL/CSR paths will be adjusted accordingly. Default: packages.

**collection:** (string) Puppet collection to install if install\_type is aio. This can be set to one of puppet (rolling release), puppet6, puppet7 (or their nightly counterparts) in order to install specific release streams.

aio\_install\_url: (string) If install\_type is aio, change the url of the install script.

**cleanup:** (boolean) Whether to remove the puppetlabs repo after installation if install\_type is aio Default: true.

**conf\_file:** (string) The path to the puppet config file. Default depends on install\_type.

**ssl\_dir:** (string) The path to the puppet SSL directory. Default depends on install\_type.

**csr\_attributes\_path:** (string) The path to the puppet csr attributes file. Default depends on install\_type.

**package\_name:** (string) Name of the package to install if install\_type is packages. Default: puppet.

**exec:** (boolean) Whether or not to run puppet after configuration finishes. A single manual run can be triggered by setting **exec** to **true**, and additional arguments can be passed to **puppet** agent via the **exec\_args** key (by default the agent will execute with the --test flag). Default: false.

**exec\_args:** (array of string) A list of arguments to pass to 'puppet agent' if 'exec' is true Default: ['--test'].

**start\_service:** (boolean) By default, the puppet service will be automatically enabled after installation and set to automatically start on boot. To override this in favor of manual puppet execution set start\_service to false.

**conf:** (object) Every key present in the conf object will be added to puppet.conf. As such, section names should be one of: main, server, agent or user and keys should be valid puppet configuration options. The configuration is specified as a dictionary containing high-level <section> keys and lists of <key>=<value> pairs within each section. The certname key supports string substitutions for %i and %f, corresponding to the instance id and fqdn of the machine respectively.

ca\_cert is a special case. It won't be added to puppet.conf. It holds the puppetserver certificate in pem format. It should be a multi-line string (using the | yaml notation for multi-line strings).

main: (object)
server: (object)
agent: (object)
user: (object)
ca\_cert: (string)

**csr\_attributes:** (object) create a csr\_attributes.yaml file for CSR attributes and certificate extension requests. See https://puppet.com/docs/puppet/latest/config\_file\_csr\_attributes.html.

custom\_attributes: (object)

extension\_requests: (object)

### **Examples**:

```
puppet:
   install: true
   version: "7.7.0"
   install_type: "aio"
   collection: "puppet7"
   aio_install_url: 'https://git.io/JBhoQ'
   cleanup: true
   conf_file: "/etc/puppet/puppet.conf"
    ssl_dir: "/var/lib/puppet/ssl"
   csr_attributes_path: "/etc/puppet/csr_attributes.yaml"
   exec: true
   exec_args: ['--test']
   conf:
        agent:
            server: "puppetserver.example.org"
            certname: "%i.%f"
        ca_cert: |
            ----BEGIN CERTIFICATE----
            MIICCTCCAXKgAwIBAgIBATANBgkqhkiG9w0BAQUFADANMQswCQYDVQQDDAJjYTAe
            Fw0xMDAyMTUxNzI5MjFaFw0xNTAyMTQxNzI5MjFaMA0xCzAJBqNVBAMMAmNhMIGf
            MA0GCSqGSIb3DQEBAQUAA4GNADCBiQKBqQCu7Q40sm47/E1Pf+r8AYb/V/FWGPqc
            b0140mNoX7dgCxTDvps/h8Vw555PdAFsW5+QhsGr31IJNI3kSYprFQcYf7A8tNWu
            1MASW2CfaEi0Ei9F1R3R4Qlz4ix+iNoHiUDTjazw/tZwEdxaQXQVLwgTGRwVa+aA
            qbutJKi93MILLwIDAQABo3kwdzA4Bg1ghkgBhvhCAQ0EKxYpUHVwcGV0IFJ1Ynkv
```

```
T3BlblNTTCBHZW5lcmF0ZWQqQ2VydGlmaWNhdGUwDwYDVR0TAQH/BAUwAwEB/zAd
            BgNVHQ4EFgQUu4+jHB+GYE5Vxo+ol10AhevspjAwCwYDVR0PBAQDAgEGMA0GCSqG
            SIb3DQEBBQUAA4GBAH/rxlUIjwNb3n7TXJcDJ6MMHUlwjr03BDJXKb34Ulndkpaf
            +GA1zPXWa7b0908M9I8RnPfvtKnteLbvgTK+h+zX1XCty+S2EQWk29i2AdoqOTxb
            hppiGMp0tT5Havu4aceCXiy2crVcudj3NFciy8X66SoECemW9UYDCb9T5D0d
            ----END CERTIFICATE-----
   csr_attributes:
        custom_attributes:
            1.2.840.113549.1.9.7: 342thbjkt82094y0uthhor289jnqthpc2290
        extension_requests:
            pp_uuid: ED803750-E3C7-44F5-BB08-41A04433FE2E
            pp_image_name: my_ami_image
            pp_preshared_key: 342thbjkt82094y0uthhor289jnqthpc2290
# --- Example2 ---
puppet:
    install_type: "packages"
   package_name: "puppet"
    exec: false
```

## 1.10.29 Resizefs

### Summary: Resize filesystem

Resize a filesystem to use all avaliable space on partition. This module is useful along with cc\_growpart and will ensure that if the root partition has been resized the root filesystem will be resized along with it. By default, cc\_resizefs will resize the root partition and will block the boot process while the resize command is running. Optionally, the resize operation can be performed in the background while cloud-init continues running modules. This can be enabled by setting resize\_rootfs to noblock. This module can be disabled altogether by setting resize\_rootfs to false.

**Internal name:** cc\_resizefs

Module frequency: always

Supported distros: all

**Config schema:** resize\_rootfs: (true/false/noblock) Whether to resize the root partition. noblock will resize in the background. Default: true.

```
resize_rootfs: false # disable root filesystem resize operation
# --- Example2 ---
resize_rootfs: noblock # runs resize operation in the background
```

# 1.10.30 Resolv Conf

### Summary: Configure resolv.conf

This module is intended to manage resolv.conf in environments where early configuration of resolv.conf is necessary for further bootstrapping and/or where configuration management such as puppet or chef own DNS configuration. As Debian/Ubuntu will, by default, utilize resolvconf, and similarly Red Hat will use sysconfig, this module is likely to be of little use unless those are configured correctly.

When using a *Config Drive* and a RHEL-like system, resolv.conf will also be managed automatically due to the available information provided for DNS servers in the *Networking Config Version 2* format. For those that with to have different settings, use this module.

In order for the resolv\_conf section to be applied, manage\_resolv\_conf must be set true.

Note: For Red Hat with sysconfig, be sure to set PEERDNS=no for all DHCP enabled NICs.

**Note:** And, in Ubuntu/Debian it is recommended that DNS be configured via the standard /etc/network/interfaces configuration file.

Internal name: cc\_resolv\_conf

Module frequency: once-per-instance

Supported distros: alpine, fedora, opensuse, photon, rhel, sles

Activate only on keys: manage\_resolv\_conf

**Config schema: manage\_resolv\_conf:** (boolean) Whether to manage the resolv.conf file. resolv\_conf block will be ignored unless this is set to true. Default: false.

resolv\_conf: (object)

nameservers: (array) A list of nameservers to use to be added as nameserver lines.

searchdomains: (array) A list of domains to be added search line.

domain: (string) The domain to be added as domain line.

sortlist: (array) A list of IP addresses to be added to sortlist line.

**options:** (object) Key/value pairs of options to go under **options** heading. A unary option should be specified as true.

**Examples**:

```
manage_resolv_conf: true
resolv_conf:
    nameservers:
        - 8.8.8.8
        - 8.8.4.4
    searchdomains:
        - foo.example.com
        - bar.example.com
    domain: example.com
    sortlist:
        - 10.0.0.1/255
        - 10.0.0.2
```

```
options:
    rotate: true
    timeout: 1
```

## 1.10.31 Red Hat Subscription

Summary: Register Red Hat Enterprise Linux based system

Register a Red Hat system either by username and password *or* activation and org. Following a successful registration, you can:

- auto-attach subscriptions
- · set the service level
- add subscriptions based on pool id
- · enable/disable yum repositories based on repo id
- alter the rhsm\_baseurl and server-hostname in /etc/rhsm/rhs.conf.

Internal name: cc\_rh\_subscription

Module frequency: once-per-instance

Supported distros: fedora, rhel

Activate only on keys: rh\_subscription

Config schema: rh\_subscription: (object)

**username:** (string) The username to use. Must be used with password. Should not be used with activation-key or org.

**password:** (string) The password to use. Must be used with username. Should not be used with activation-key or org.

**activation-key:** (string) The activation key to use. Must be used with org. Should not be used with username or password.

**org:** (integer) The organization number to use. Must be used with activation-key. Should not be used with username or password.

auto-attach: (boolean) Whether to attach subscriptions automatically.

**service-level:** (string) The service level to use when subscribing to RH repositories. auto-attach must be true for this to be used.

add-pool: (array of string) A list of pools ids add to the subscription.

enable-repo: (array of string) A list of repositories to enable.

disable-repo: (array of string) A list of repositories to disable.

**rhsm-baseurl:** (string) Sets the baseurl in /etc/rhsm/rhsm.conf.

**server-hostname:** (string) Sets the serverurl in /etc/rhsm/rhsm.conf.

```
rh_subscription:
   username: joe@foo.bar
   ## Quote your password if it has symbols to be safe
   password: '1234abcd'
# --- Example2 ---
rh_subscription:
   activation-key: foobar
   org: 12345
# --- Example3 ---
rh_subscription:
   activation-key: foobar
   org: 12345
   auto-attach: true
   service-level: self-support
   add-pool:
     - lalalalalalalalalalalalalalalala
      enable-repo:
     - repo-id-to-enable
      - other-repo-id-to-enable
   disable-repo:

    repo-id-to-disable

      - other-repo-id-to-disable
   # Alter the baseurl in /etc/rhsm/rhsm.conf
   rhsm-baseurl: http://url
    # Alter the server hostname in /etc/rhsm/rhsm.conf
   server-hostname: foo.bar.com
```

## 1.10.32 RightScale Userdata

Summary: Support rightscale configuration hooks

This module adds support for RightScale configuration hooks to cloud-init. RightScale adds an entry in the format CLOUD\_INIT\_REMOTE\_HOOK=http://... to ec2 user-data. This module checks for this line in the raw userdata and retrieves any scripts linked by the RightScale user data and places them in the user scripts configuration directory, to be run later by cc\_scripts\_user.

**Note:** the CLOUD\_INIT\_REMOTE\_HOOK config variable is present in the raw ec2 user data only, not in any cloud-config parts

Raw user data schema:

CLOUD\_INIT\_REMOTE\_HOOK=<url>

Internal name: cc\_rightscale\_userdata

Module frequency: once-per-instance

Supported distros: all

## 1.10.33 Rsyslog

Summary: Configure system logging via rsyslog

This module configures remote system logging using rsyslog.

Configuration for remote servers can be specified in configs, but for convenience it can be specified as key value pairs in remotes.

Internal name: cc\_rsyslog

Module frequency: once-per-instance

Supported distros: all

Activate only on keys: rsyslog

Config schema: rsyslog: (object)

**config\_dir:** (string) The directory where rsyslog configuration files will be written. Default: /etc/rsyslog.d.

**config\_filename:** (string) The name of the rsyslog configuration file. Default: 20-cloud-config. conf.

**configs:** (array of (string/object)) Each entry in **configs** is either a string or an object. Each config entry contains a configuration string and a file to write it to. For config entries that are an object, filename sets the target filename and **content** specifies the config string to write. For config entries that are only a string, the string is used as the config string to write. If the filename to write the config to is not specified, the value of the **config\_filename** key is used. A file with the selected filename will be written inside the directory specified by **config\_dir**.

Each object in **configs** list supports the following keys:

filename: (string)

content: (string)

**remotes:** (object) Each key is the name for an rsyslog remote entry. Each value holds the contents of the remote config for rsyslog. The config consists of the following parts:

- filter for log messages (defaults to \*.\*)
- optional leading @ or @@, indicating udp and tcp respectively (defaults to @, for udp)
- ipv4 or ipv6 hostname or address. ipv6 addresses must be in [::1] format, (e.g. @[fd00::1]:514)
- optional port number (defaults to 514)

This module will provide sane defaults for any part of the remote entry that is not specified, so in most cases remote hosts can be specified just using <name>: <address>.

**service\_reload\_command:** (auto/array) The command to use to reload the rsyslog service after the config has been updated. If this is set to auto, then an appropriate command for the distro will be used. This is the default behavior. To manually set the command, use a list of command args (e.g. [systemctl, restart, rsyslog]).

#### **Examples**:

```
rsyslog:

    remotes:

    maas: 192.168.1.1

    juju: 10.0.4.1
```

```
service_reload_command: auto
# --- Example2 ---
rsyslog:
    config_dir: /opt/etc/rsyslog.d
    config_filename: 99-late-cloud-config.conf
    configs:
        - "*.* @@192.158.1.1"
        - content: "*.* @@192.0.2.1:10514"
        filename: 01-example.conf
        - content: |
            *.* @@syslogd.example.com
remotes:
    maas: 192.168.1.1
    juju: 10.0.4.1
service_reload_command: [your, syslog, restart, command]
```

## 1.10.34 Runcmd

Summary: Run arbitrary commands

Run arbitrary commands at a rc.local like time-frame with output to the console. Each item can be either a list or a string. The item type affects how it is executed:

- If the item is a string, it will be interpreted by sh.
- If the item is a list, the items will be executed as if passed to execve(3) (with the first arg as the command).

Note that the runcmd module only writes the script to be run later. The module that actually runs the script is scripts-user in the *Final* boot stage.

Note: all commands must be proper yaml, so you have to quote any characters yaml would eat (':' can be problematic)

**Note:** when writing files, do not use /tmp dir as it races with systemd-tmpfiles-clean LP: #1707222. Use /run/somedir instead.

Internal name: cc\_runcmd

Module frequency: once-per-instance

Supported distros: all

Activate only on keys: runcmd

Config schema: runcmd: (array of (array of string/string/null))

**Examples**:

```
- ls -l /root
- [ wget, "http://example.org", -0, /tmp/index.html ]
```

## 1.10.35 Salt Minion

Summary: Setup and run salt minion

This module installs, configures and starts salt minion. If the salt\_minion key is present in the config parts, then salt minion will be installed and started. Configuration for salt minion can be specified in the conf key under salt\_minion. Any conf values present there will be assigned in /etc/salt/minion. The public and private keys to use for salt minion can be specified with public\_key and private\_key respectively. Optionally if you have a custom package name, service name or config directory you can specify them with pkg\_name, service\_name and config\_dir.

Salt keys can be manually generated by: salt-key --gen-keys=GEN\_KEYS, where GEN\_KEYS is the name of the keypair, e.g. 'minion'. The keypair will be copied to /etc/salt/pki on the minion instance.

Internal name: cc\_salt\_minion

Module frequency: once-per-instance

Supported distros: all

Activate only on keys: salt\_minion

Config schema: salt\_minion: (object)

pkg\_name: (string) Package name to install. Default: salt-minion.

service\_name: (string) Service name to enable. Default: salt-minion.

config\_dir: (string) Directory to write config files to. Default: /etc/salt.

**conf:** (object) Configuration to be written to *config\_dir/*minion.

grains: (object) Configuration to be written to *config\_dir*/grains.

public\_key: (string) Public key to be used by the salt minion.

private\_key: (string) Private key to be used by salt minion.

pki\_dir: (string) Directory to write key files. Default: config\_dir/pki/minion.

**Examples**:

```
salt_minion:
    pkg_name: salt-minion
    service_name: salt-minion
    config_dir: /etc/salt
    conf:
       master: salt.example.com
    grains:
       role:
            - web
    public_key: |
            -----BEGIN PUBLIC KEY------
            <key data>
            -----END PUBLIC KEY------
            private_key: |
            -----BEGIN PRIVATE KEY------
```

```
<key data>
    -----END PRIVATE KEY-----
pki_dir: /etc/salt/pki/minion
```

# 1.10.36 Scripts Per Boot

Summary: Run per boot scripts

Any scripts in the scripts/per-boot directory on the datasource will be run every time the system boots. Scripts will be run in alphabetical order. This module does not accept any config keys.

Internal name: cc\_scripts\_per\_boot

Module frequency: always

Supported distros: all

## 1.10.37 Scripts Per Instance

Summary: Run per instance scripts

Any scripts in the scripts/per-instance directory on the datasource will be run when a new instance is first booted. Scripts will be run in alphabetical order. This module does not accept any config keys.

Some cloud platforms change instance-id if a significant change was made to the system. As a result per-instance scripts will run again.

Internal name: cc\_scripts\_per\_instance

Module frequency: once-per-instance

Supported distros: all

# 1.10.38 Scripts Per Once

Summary: Run one time scripts

Any scripts in the scripts/per-once directory on the datasource will be run only once. Changes to the instance will not force a re-run. The only way to re-run these scripts is to run the clean subcommand and reboot. Scripts will be run in alphabetical order. This module does not accept any config keys.

Internal name: cc\_scripts\_per\_once

Module frequency: once

Supported distros: all

# 1.10.39 Scripts User

### Summary: Run user scripts

This module runs all user scripts. User scripts are not specified in the scripts directory in the datasource, but rather are present in the scripts dir in the instance configuration. Any cloud-config parts with a #! will be treated as a script and run. Scripts specified as cloud-config parts will be run in the order they are specified in the configuration. This module does not accept any config keys.

Internal name: cc\_scripts\_user

Module frequency: once-per-instance

Supported distros: all

# 1.10.40 Scripts Vendor

Summary: Run vendor scripts

On select Datasources, vendors have a channel for the consumption of all supported user data types via a special channel called vendor data. Any scripts in the scripts/vendor directory in the datasource will be run when a new instance is first booted. Scripts will be run in alphabetical order. This module allows control over the execution of vendor data.

Internal name: cc\_scripts\_vendor

Module frequency: once-per-instance

Supported distros: all

Config schema: vendor\_data: (object)

**enabled:** (boolean) Whether vendor data is enabled or not. Default: **true**. DEPRECATED: Use of string for this value is DEPRECATED. Use a boolean value instead.

**prefix:** (string/array of (string/integer)) The command to run before any vendor scripts. Its primary use case is for profiling a script, not to prevent its run.

```
vendor_data:
    enabled: true
    prefix: /usr/bin/ltrace
# --- Example2 ---
vendor_data:
    enabled: true
    prefix: [timeout, 30]
# --- Example3 ---
# Vendor data will not be processed
vendor_data:
    enabled: false
```

# 1.10.41 Seed Random

### Summary: Provide random seed data

All cloud instances started from the same image will produce very similar data when they are first booted as they are all starting with the same seed for the kernel's entropy keyring. To avoid this, random seed data can be provided to the instance either as a string or by specifying a command to run to generate the data.

Configuration for this module is under the random\_seed config key. If the cloud provides its own random seed data, it will be appended to data before it is written to file.

If the command key is specified, the given command will be executed. This will happen after file has been populated. That command's environment will contain the value of the file key as RANDOM\_SEED\_FILE. If a command is specified that cannot be run, no error will be reported unless command\_required is set to true.

Internal name: cc\_seed\_random

Module frequency: once-per-instance

### Supported distros: all

Config schema: random\_seed: (object)

file: (string) File to write random data to. Default: /dev/urandom.

**data:** (string) This data will be written to file before data from the datasource. When using a multiline value or specifying binary data, be sure to follow yaml syntax and use the | and !binary yaml format specifiers when appropriate.

**encoding:** (raw/base64/b64/gzip/gz) Used to decode data provided. Allowed values are raw, base64, b64, gzip, or gz. Default: raw.

**command:** (array of string) Execute this command to seed random. The command will have RAN-DOM\_SEED\_FILE in its environment set to the value of file above.

**command\_required:** (boolean) If true, and **command** is not available to be run then an exception is raised and cloud-init will record failure. Otherwise, only debug error is mentioned. Default: false.

```
random_seed:
  file: /dev/urandom
  data: my random string
  encoding: raw
  command: ['sh', '-c', 'dd if=/dev/urandom of=$RANDOM_SEED_FILE']
  command_required: true
# --- Example2 ---
# To use 'pollinate' to gather data from a remote entropy
# server and write it to '/dev/urandom', the following
# could be used:
random_seed:
  file: /dev/urandom
  command: ["pollinate", "--server=http://local.polinate.server"]
  command_required: true
```

# 1.10.42 Set Hostname

Summary: Set hostname and FQDN

This module handles setting the system hostname and fully qualified domain name (FQDN). If preserve\_hostname is set, then the hostname will not be altered.

A hostname and FQDN can be provided by specifying a full domain name under the FQDN key. Alternatively, a hostname can be specified using the hostname key, and the FQDN of the cloud will be used. If a FQDN specified with the hostname key, it will be handled properly, although it is better to use the fqdn config key. If both fqdn and hostname are set, the prefer\_fqdn\_over\_hostname will force the use of FQDN in all distros when true, and when false it will force the short hostname. Otherwise, the hostname to use is distro-dependent.

**Note:** cloud-init performs no hostname input validation before sending the hostname to distro-specific tools, and most tools will not accept a trailing dot on the FQDN.

This module will run in the init-local stage before networking is configured if the hostname is set by metadata or user data on the local system.

This will occur on datasources like nocloud and ovf where metadata and user data are available locally. This ensures that the desired hostname is applied before any DHCP requests are performed on these platforms where dynamic DNS is based on initial hostname.

Internal name: cc\_set\_hostname

Module frequency: once-per-instance

Supported distros: all

Config schema: preserve\_hostname: (boolean) If true, the hostname will not be changed. Default: false.

hostname: (string) The hostname to set.

fqdn: (string) The fully qualified domain name to set.

**prefer\_fqdn\_over\_hostname:** (boolean) If true, the fqdn will be used if it is set. If false, the hostname will be used. If unset, the result is distro-dependent.

**Examples**:

```
preserve_hostname: true
# --- Example2 ---
hostname: myhost
fqdn: myhost.example.com
prefer_fqdn_over_hostname: true
```

# 1.10.43 Set Passwords

Summary: Set user passwords and enable/disable SSH password auth

This module consumes three top-level config keys: ssh\_pwauth, chpasswd and password.

The ssh\_pwauth config key determines whether or not sshd will be configured to accept password authentication.

The chpasswd config key accepts a dictionary containing either or both of users and expire. The users key is used to assign a password to a corresponding pre-existing user. The expire key is used to set whether to expire all user passwords specified by this module, such that a password will need to be reset on the user's next login.

**Note:** Prior to cloud-init 22.3, the **expire** key only applies to plain text (including **RANDOM**) passwords. Post 22.3, the **expire** key applies to both plain text and hashed passwords.

password config key is used to set the default user's password. It is ignored if the chpasswd users is used. Note: the list keyword is deprecated in favor of users.

**Internal name:** cc\_set\_passwords

Module frequency: once-per-instance

Supported distros: all

**Config schema:** ssh\_pwauth: (boolean) Sets whether or not to accept password authentication. true will enable password auth. false will disable. Default is to leave the value unchanged. DEPRECATED: Use of non-boolean values for this field is DEPRECATED and will result in an error in a future version of cloud-init.

chpasswd: (object)

**expire:** (boolean) Whether to expire all user passwords such that a password will need to be reset on the user's next login. Default: true.

**users:** (array of object) Replaces the deprecated list key. This key represents a list of existing users to set passwords for. Each item under users contains the following required keys: name and password or in the case of a randomly generated password, name and type. The type key has a default value of hash, and may alternatively be set to text or RANDOM.

**list:** (string/array) DEPRECATED: List of username:password pairs. Each user will have the corresponding password set. A password can be randomly generated by specifying RANDOM or R as a user's password. A hashed password, created by a tool like mkpasswd, can be specified. A regex  $(r'\(1|2a|2y|5|6)(\.+){2}')$  is used to determine if a password value should be treated as a hash.

Use of a multiline string for this field is DEPRECATED and will result in an error in a future version of cloud-init.

password: (string) Set the default user's password. Ignored if chpasswd list is used.

**Examples**:

```
# Set a default password that would need to be changed
# at first login
ssh_pwauth: true
password: password1
# --- Example2 ---
# Disable ssh password authentication
# Don't require users to change their passwords on next login
# Set the password for user1 to be 'password1' (OS does hashing)
# Set the password for user2 to a pre-hashed password
# Set the password for user3 to be a randomly generated password,
   which will be written to the system console
ssh_pwauth: false
chpasswd:
  expire: false
  users:
    - name: user1
      password: password1
```

```
type: text
- name: user2
password: $6$rounds=4096$5DJ8a9WMTEzIo5J4

$$Yms6imfeBvf3Yfu84mQBerh1817OR1Wm1BJXZqFSpJ6BVas0AYJqIjP7czkOaAZHZi1kxQ5Y1IhgWN8K9NgxR1
- name: user3
type: RANDOM
```

### 1.10.44 Snap

Summary: Install, configure and manage snapd and snap packages

This module provides a simple configuration namespace in cloud-init to both setup snapd and install snaps.

**Note:** Both assertions and commands values can be either a dictionary or a list. If these configs are provided as a dictionary, the keys are only used to order the execution of the assertions or commands and the dictionary is merged with any vendor-data snap configuration provided. If a list is provided by the user instead of a dict, any vendor-data snap configuration is ignored.

The assertions configuration option is a dictionary or list of properly-signed snap assertions which will run before any snap commands. They will be added to snapd's assertion database by invoking snap ack <a gregate\_assertion\_file>.

Snap commands is a dictionary or list of individual snap commands to run on the target system. These commands can be used to create snap users, install snaps and provide snap configuration.

**Note:** If 'side-loading' private/unpublished snaps on an instance, it is best to create a snap seed directory and seed.yaml manifest in **/var/lib/snapd/seed/** which snapd automatically installs on startup.

Internal name: cc\_snap

Module frequency: once-per-instance

Supported distros: ubuntu

Activate only on keys: snap

Config schema: snap: (object)

**assertions:** (object/array of string) Properly-signed snap assertions which will run before and snap commands.

commands: (object/array of (string/array of string)) Snap commands to run on the target system.

**Examples**:

```
snap:
    assertions:
    00: |
        signed_assertion_blob_here
    02: |
        signed_assertion_blob_here
    commands:
    00: snap create-user --sudoer --known <snap-user>@mydomain.com
```

```
01: snap install canonical-livepatch
      02: canonical-livepatch enable <AUTH_TOKEN>
# --- Example2 ---
# Convenience: the snap command can be omitted when specifying commands
# as a list and 'snap' will automatically be prepended.
# The following commands are equivalent:
snap:
  commands:
   00: ['install', 'vlc']
   01: ['snap', 'install', 'vlc']
   02: snap install vlc
   03: 'snap install vlc'
# --- Example3 ---
# You can use a list of commands
snap:
  commands:
   - ['install', 'vlc']
   - ['snap', 'install', 'vlc']
    - snap install vlc
    - 'snap install vlc'
# --- Example4 ---
# You can use a list of assertions
snap:
  assertions:
    - signed_assertion_blob_here
    - |
      signed_assertion_blob_here
```

## 1.10.45 Spacewalk

Summary: Install and configure spacewalk

This module installs spacewalk and applies basic configuration. If the spacewalk config key is present spacewalk will be installed. The server to connect to after installation must be provided in the server in spacewalk configuration. A proxy to connect through and a activation key may optionally be specified.

For more information about spacewalk see: https://fedorahosted.org/spacewalk/

Internal name: cc\_spacewalk

Module frequency: once-per-instance

Supported distros: rhel, fedora

Activate only on keys: spacewalk

Config schema: spacewalk: (object)

server: (string) The Spacewalk server to use.

proxy: (string) The proxy to use when connecting to Spacewalk.

activation\_key: (string) The activation key to use when registering with Spacewalk.

**Examples**:

```
spacewalk:
   server: <url>
   proxy: <proxy host>
   activation_key: <key>
```

## 1.10.46 SSH

Summary: Configure SSH and SSH keys

This module handles most configuration for SSH and both host and authorized SSH keys.

### **Authorized Keys**

Authorized keys are a list of public SSH keys that are allowed to connect to a user account on a system. They are stored in *.ssh/authorized\_keys* in that account's home directory. Authorized keys for the default user defined in users can be specified using ssh\_authorized\_keys. Keys should be specified as a list of public keys.

Note: see the cc\_set\_passwords module documentation to enable/disable SSH password authentication

Root login can be enabled/disabled using the disable\_root config key. Root login options can be manually specified with disable\_root\_opts.

Supported public key types for the ssh\_authorized\_keys are:

- dsa
- rsa
- ecdsa
- ed25519
- ecdsa-sha2-nistp256-cert-v01@openssh.com
- ecdsa-sha2-nistp256
- ecdsa-sha2-nistp384-cert-v01@openssh.com
- ecdsa-sha2-nistp384
- ecdsa-sha2-nistp521-cert-v01@openssh.com
- ecdsa-sha2-nistp521
- sk-ecdsa-sha2-nistp256-cert-v01@openssh.com
- sk-ecdsa-sha2-nistp256@openssh.com
- sk-ssh-ed25519-cert-v01@openssh.com
- sk-ssh-ed25519@openssh.com
- ssh-dss-cert-v01@openssh.com
- ssh-dss
- ssh-ed25519-cert-v01@openssh.com
- ssh-ed25519

- ssh-rsa-cert-v01@openssh.com
- ssh-rsa
- ssh-xmss-cert-v01@openssh.com
- ssh-xmss@openssh.com

**Note:** this list has been filtered out from the supported keytypes of OpenSSH source, where the sigonly keys are removed. Please see ssh\_util for more information.

dsa, rsa, ecdsa and ed25519 are added for legacy, as they are valid public keys in some old distros. They can possibly be removed in the future when support for the older distros are dropped

#### **Host Keys**

Host keys are for authenticating a specific instance. Many images have default host SSH keys, which can be removed using ssh\_deletekeys.

Host keys can be added using the ssh\_keys configuration key.

When host keys are generated the output of the ssh-keygen command(s) can be displayed on the console using the ssh\_quiet\_keygen configuration key.

**Note:** when specifying private host keys in cloud-config, care should be taken to ensure that the communication between the data source and the instance is secure

If no host keys are specified using ssh\_keys, then keys will be generated using ssh-keygen. By default one public/private pair of each supported host key type will be generated. The key types to generate can be specified using the ssh\_genkeytypes config flag, which accepts a list of host key types to use. For each host key type for which this module has been instructed to create a keypair, if a key of the same type is already present on the system (i.e. if ssh\_deletekeys was false), no key will be generated.

Supported host key types for the ssh\_keys and the ssh\_genkeytypes config flags are:

- dsa
- ecdsa
- ed25519
- rsa

Unsupported host key types for the ssh\_keys and the ssh\_genkeytypes config flags are:

- ecdsa-sk
- ed25519-sk

Internal name: cc\_ssh

Module frequency: once-per-instance

#### Supported distros: all

**Config schema:** ssh\_keys: (object) A dictionary entries for the public and private host keys of each desired key type. Entries in the ssh\_keys config dict should have keys in the format <key type>\_private, <key type>\_public, and, optionally, <key type>\_certificate, e.g. rsa\_private: <key>, rsa\_public: <key>, and rsa\_certificate: <key>. Not all key types have to be specified, ones left unspecified will

not be used. If this config option is used, then separate keys will not be automatically generated. In order to specify multiline private host keys and certificates, use yaml multiline syntax.

<key\_type>: (string)

**ssh\_authorized\_keys:** (array of string) The SSH public keys to add .ssh/authorized\_keys in the default user's home directory.

**ssh\_deletekeys:** (boolean) Remove host SSH keys. This prevents re-use of a private host key from an image with default host SSH keys. Default: true.

ssh\_genkeytypes: (array of string) The SSH key types to generate. Default: [rsa, dsa, ecdsa, ed25519].

disable\_root: (boolean) Disable root login. Default: true.

disable\_root\_opts: (string) Disable root login options. If disable\_root\_opts is specified and contains the string \$USER, it will be replaced with the username of the default user. Default: no-port-forwarding, no-agent-forwarding,no-X11-forwarding,command="echo 'Please login as the user \ "\$USER\" rather than the user \"\$DISABLE\_USER\".';echo;sleep 10;exit 142".

**allow\_public\_ssh\_keys:** (boolean) If true, will import the public SSH keys from the datasource's metadata to the user's .ssh/authorized\_keys file. Default: true.

ssh\_quiet\_keygen: (boolean) If true, will suppress the output of key generation to the console. Default: false.

ssh\_publish\_hostkeys: (object)

**enabled:** (boolean) If true, will read host keys from /etc/ssh/\*.pub and publish them to the datasource (if supported). Default: true.

blacklist: (array of string) The SSH key types to ignore when publishing. Default: [dsa].

**Examples**:

```
ssh_keys:
  rsa_private: |
    ----BEGIN RSA PRIVATE KEY-----
   MIIBxwIBAAJhAKD0YSHy73nUgys013XsJmd4fHiFyQ+00R7VVu2iV9Qco
    ----END RSA PRIVATE KEY----
  rsa_public: ssh-rsa AAAAB3NzaC1yc2EAAAABIwAAAGEAoPRhIfLvedSDKw7Xd ...
  rsa_certificate: |
    ssh-rsa-cert-v01@openssh.com AAAAIHNzaC11ZDI1NTE5LWNlcnQt ...
  dsa_private:
    ----BEGIN DSA PRIVATE KEY-----
   MIIBxwIBAAJhAKD0YSHy73nUgys013XsJmd4fHiFyQ+00R7VVu2iV9Qco
    ----END DSA PRIVATE KEY----
  dsa_public: ssh-dsa AAAAB3NzaC1yc2EAAAABIwAAAGEAoPRhIfLvedSDKw7Xd ...
  dsa_certificate: |
    ssh-dsa-cert-v01@openssh.com AAAAIHNzaC11ZDI1NTE5LWNlcnQt ...
ssh_authorized_keys:
  - ssh-rsa AAAAB3NzaC1yc2EAAAABIwAAAGEA3FSyQwBI6Z+nCSjUU ...
  - ssh-rsa AAAAB3NzaC1yc2EAAAABIwAAAQEA3I7VUf2l5gSn5uavROsc5HRDpZ ...
ssh_deletekeys: true
ssh_genkeytypes: [rsa, dsa, ecdsa, ed25519]
disable root: true
disable_root_opts: no-port-forwarding,no-agent-forwarding,no-X11-forwarding
allow_public_ssh_keys: true
```

ssh\_quiet\_keygen: true
ssh\_publish\_hostkeys:
 enabled: true
 blacklist: [dsa]

## 1.10.47 SSH AuthKey Fingerprints

Summary: Log fingerprints of user SSH keys

Write fingerprints of authorized keys for each user to log. This is enabled by default, but can be disabled using no\_ssh\_fingerprints. The hash type for the keys can be specified, but defaults to sha256.

Internal name: cc\_ssh\_authkey\_fingerprints

Module frequency: once-per-instance

Supported distros: all

Config schema: no\_ssh\_fingerprints: (boolean) If true, SSH fingerprints will not be written. Default: false.

authkey\_hash: (string) The hash type to use when generating SSH fingerprints. Default: sha256.

**Examples**:

```
no_ssh_fingerprints: true
# --- Example2 ---
authkey_hash: sha512
```

## 1.10.48 SSH Import ID

#### Summary: Import SSH id

This module imports SSH keys from either a public keyserver, usually launchpad or github using ssh-import-id. Keys are referenced by the username they are associated with on the keyserver. The keyserver can be specified by prepending either lp: for launchpad or gh: for github to the username.

Internal name: cc\_ssh\_import\_id

Module frequency: once-per-instance

Supported distros: ubuntu, debian

Config schema: ssh\_import\_id: (array of string)

**Examples**:

```
ssh_import_id:
```

- user
- gh:user
- lp:user

## 1.10.49 Timezone

Summary: Set the system timezone Sets the system timezone based on the value provided. Internal name: cc\_timezone Module frequency: once-per-instance Supported distros: all

Activate only on keys: timezone

**Config schema: timezone:** (string) The timezone to use as represented in /usr/share/zoneinfo.

Examples:

timezone: US/Eastern

## 1.10.50 Ubuntu Advantage

Summary: Configure Ubuntu Advantage support services

Attach machine to an existing Ubuntu Advantage support contract and enable or disable support services such as Livepatch, ESM, FIPS and FIPS Updates. When attaching a machine to Ubuntu Advantage, one can also specify services to enable. When the 'enable' list is present, any named service will supplement the contract-default enabled services.

Note that when enabling FIPS or FIPS updates you will need to schedule a reboot to ensure the machine is running the FIPS-compliant kernel. See *Power State Change* for information on how to configure cloud-init to perform this reboot.

Internal name: cc\_ubuntu\_advantage

Module frequency: once-per-instance

Supported distros: ubuntu

Activate only on keys: ubuntu\_advantage, ubuntu-advantage

#### Config schema: ubuntu\_advantage: (object)

**enable:** (array of string) Optional list of ubuntu-advantage services to enable. Any of: cc-eal, cis, esm-infra, fips, fips-updates, livepatch. By default, a given contract token will automatically enable a number of services, use this list to supplement which services should additionally be enabled. Any service unavailable on a given Ubuntu release or unentitled in a given contract will remain disabled.

token: (string) Required contract token obtained from https://ubuntu.com/advantage to attach.

config: (object) Configuration settings or override Ubuntu Advantage config.

http\_proxy: (string) Ubuntu Advantage HTTP Proxy URL.

https\_proxy: (string) Ubuntu Advantage HTTPS Proxy URL.

**global\_apt\_http\_proxy:** (string) HTTP Proxy URL used for all APT repositories on a system. Stored at /etc/apt/apt.conf.d/90ubuntu-advantage-aptproxy.

**global\_apt\_https\_proxy:** (string) HTTPS Proxy URL used for all APT repositories on a system. Stored at /etc/apt/apt.conf.d/90ubuntu-advantage-aptproxy.

**ua\_apt\_http\_proxy:** (string) HTTP Proxy URL used only for Ubuntu Advantage APT repositories. Stored at /etc/apt/apt.conf.d/90ubuntu-advantage-aptproxy.

**ua\_apt\_https\_proxy:** (string) HTTPS Proxy URL used only for Ubuntu Advantage APT repositories. Stored at /etc/apt/apt.conf.d/90ubuntu-advantage-aptproxy.

#### **Examples**:

```
# Attach the machine to an Ubuntu Advantage support contract with a
# UA contract token obtained from https://ubuntu.com/advantage.
ubuntu_advantage:
  token: <ua_contract_token>
# --- Example2 ---
# Attach the machine to an Ubuntu Advantage support contract enabling
# only fips and esm services. Services will only be enabled if
# the environment supports said service. Otherwise warnings will
# be logged for incompatible services specified.
ubuntu_advantage:
  token: <ua_contract_token>
  enable:
  - fips
  - esm
# --- Example3 ---
# Attach the machine to an Ubuntu Advantage support contract and enable
# the FIPS service. Perform a reboot once cloud-init has
# completed.
power_state:
 mode: reboot
ubuntu_advantage:
  token: <ua_contract_token>
  enable:
  - fips
# --- Example4 ---
# Set a http(s) proxy before attaching the machine to an
# Ubuntu Advantage support contract and enabling the FIPS service.
ubuntu_advantage:
  token: <ua_contract_token>
  config:
   http_proxy: 'http://some-proxy:8088'
   https_proxy: 'https://some-proxy:8088'
   global_apt_https_proxy: 'http://some-global-apt-proxy:8088/'
   global_apt_http_proxy: 'https://some-global-apt-proxy:8088/'
   ua_apt_http_proxy: 'http://10.0.10.10:3128'
   ua_apt_https_proxy: 'https://10.0.10.10:3128'
  enable:
  - fips
```

## 1.10.51 Ubuntu Autoinstall

Summary: Support Ubuntu live-server install syntax

Ubuntu's autoinstall YAML supports single-system automated installs in either the live-server install, via the subiquity snap, or the next generation desktop installer, via *ubuntu-desktop-install* snap. When "autoinstall" directives are provided in either #cloud-config user-data or /etc/cloud/cloud.cfg.d validate minimal autoinstall schema adherance and emit a warning if the live-installer is not present.

The live-installer will use autoinstall directives to seed answers to configuration prompts during system install to allow for a "touchless" or non-interactive Ubuntu system install.

For more details on Ubuntu's autoinstaller: https://ubuntu.com/server/docs/install/autoinstall

Internal name: cc\_ubuntu\_autoinstall

Module frequency: once

Supported distros: ubuntu

Activate only on keys: autoinstall

**Config schema: autoinstall:** (object) Opaque autoinstall schema definition for Ubuntu autoinstall. Full schema processed by live-installer. See: https://ubuntu.com/server/docs/install/autoinstall-reference.

version: (integer)

#### **Examples**:

```
# Tell the live-server installer to provide dhcp6 network config
# and LVM on a disk matching the serial number prefix CT
autoinstall:
    version: 1
    network:
        version: 2
        ethernets:
        enp0s31f6:
        dhcp6: yes
storage:
    layout:
        name: lvm
        match:
        serial: CT*
```

### 1.10.52 Ubuntu Drivers

Summary: Interact with third party drivers in Ubuntu.

This module interacts with the 'ubuntu-drivers' command to install third party driver packages.

Internal name: cc\_ubuntu\_drivers

Module frequency: once-per-instance

Supported distros: ubuntu

Activate only on keys: drivers

Config schema: drivers: (object)

nvidia: (object)

license-accepted: (boolean) Do you accept the NVIDIA driver license?.

**version:** (string) The version of the driver to install (e.g. "390", "410"). Defaults to the latest version.

Examples:

```
drivers:
    nvidia:
    license-accepted: true
```

### 1.10.53 Update Etc Hosts

**Summary:** Update the hosts file (usually /etc/hosts)

This module will update the contents of the local hosts database (hosts file; usually /etc/hosts) based on the hostname/fqdn specified in config. Management of the hosts file is controlled using manage\_etc\_hosts. If this is set to false, cloud-init will not manage the hosts file at all. This is the default behavior.

If set to true, cloud-init will generate the hosts file using the template located in /etc/cloud/templates/hosts.tmpl. In the /etc/cloud/templates/hosts.tmpl template, the strings \$hostname and \$fqdn will be replaced with the hostname and fqdn respectively.

If manage\_etc\_hosts is set to localhost, then cloud-init will not rewrite the hosts file entirely, but rather will ensure that a entry for the fqdn with a distribution dependent ip is present (i.e. ping <hostname> will ping 127.0.0.1 or 127.0.1.1 or other ip).

**Note:** if manage\_etc\_hosts is set true, the contents of the hosts file will be updated every boot. To make any changes to the hosts file persistent they must be made in /etc/cloud/templates/hosts.tmpl

Note: for instructions on specifying hostname and fqdn, see documentation for cc\_set\_hostname

Internal name: cc\_update\_etc\_hosts

Module frequency: always

Supported distros: all

Activate only on keys: manage\_etc\_hosts

**Config schema: manage\_etc\_hosts:** (true/false/localhost) Whether to manage /etc/hosts on the system. If true, render the hosts file using /etc/cloud/templates/hosts.tmpl replacing \$hostname and \$fdqn. If localhost, append a 127.0.1.1 entry that resolves from FQDN and hostname every boot. Default: false. DEPRECATED: Value template will be dropped after April 2027. Use true instead.

**fqdn:** (string) Optional fully qualified domain name to use when updating /etc/hosts. Preferred over hostname if both are provided. In absence of hostname and fqdn in cloud-config, the local-hostname value will be used from datasource metadata.

**hostname:** (string) Hostname to set when rendering /etc/hosts. If fqdn is set, the hostname extracted from fqdn overrides hostname.

Examples:

```
# Do not update or manage /etc/hosts at all. This is the default behavior.
#
# Whatever is present at instance boot time will be present after boot.
# User changes will not be overwritten.
manage_etc_hosts: false
# --- Example2 ---
# Manage /etc/hosts with cloud-init.
# On every boot, /etc/hosts will be re-written from
# ``/etc/cloud/templates/hosts.tmpl``.
#
# The strings '$hostname' and '$fqdn' are replaced in the template
# with the appropriate values either from the config-config ``fqdn`` or
# ``hostname`` if provided. When absent, the cloud metadata will be
# checked for ``local-hostname` which can be split into <hostname>.<fqdn>.
#
# To make modifications persistent across a reboot, you must modify
# ``/etc/cloud/templates/hosts.tmpl``.
manage_etc_hosts: true
# --- Example3 ---
# Update /etc/hosts every boot providing a "localhost" 127.0.1.1 entry
# with the latest hostname and fqdn as provided by either IMDS or
# cloud-config.
# All other entries will be left as is.
# 'ping `hostname`' will ping 127.0.1.1
manage_etc_hosts: localhost
```

## 1.10.54 Update Hostname

**Summary:** Update hostname and fqdn

This module will update the system hostname and fqdn. If preserve\_hostname is set true, then the hostname will not be altered.

Note: for instructions on specifying hostname and fqdn, see documentation for cc\_set\_hostname

Internal name: cc\_update\_hostname

Module frequency: always

Supported distros: all

Config schema: preserve\_hostname: (boolean) Do not update system hostname when true. Default: false.

**prefer\_fqdn\_over\_hostname:** (boolean) By default, it is distro-dependent whether cloud-init uses the short hostname or fully qualified domain name when both local-hostname` and ``fqdn are both present in instance metadata. When set true, use fully qualified domain name if present as hostname instead of short hostname. When set false, use hostname config value if present, otherwise fallback to fqdn.

### Examples:

```
# By default: when ``preserve_hostname`` is not specified cloud-init
# updates ``/etc/hostname`` per-boot based on the cloud provided
# ``local-hostname`` setting. If you manually change ``/etc/hostname``
# after boot cloud-init will no longer modify it.
#
# This default cloud-init behavior is equivalent to this cloud-config:
preserve_hostname: false
# --- Example2 ---
# Prevent cloud-init from updating the system hostname.
preserve_hostname: true
# --- Example3 ---
# Prevent cloud-init from updating ``/etc/hostname``
preserve_hostname: true
# --- Example4 ---
# Set hostname to "external.fqdn.me" instead of "myhost"
fqdn: external.fqdn.me
hostname: myhost
prefer_fqdn_over_hostname: true
# --- Example5 ---
# Set hostname to "external" instead of "external.fqdn.me" when
# cloud metadata provides the ``local-hostname``: "external.fqdn.me".
prefer_fqdn_over_hostname: false
```

## 1.10.55 Users and Groups

Summary: Configure users and groups

This module configures users and groups. For more detailed information on user options, see the *Including users and* groups config example.

Groups to add to the system can be specified under the **groups** key as a string of comma-separated groups to create, or a list. Each item in the list should either contain a string of a single group to create, or a dictionary with the group name as the key and string of a single user as a member of that group or a list of users who should be members of the group.

Note: Groups are added before users, so any users in a group list must already exist on the system.

Users to add can be specified as a string or list under the users key. Each entry in the list should either be a string or a dictionary. If a string is specified, that string can be comma-separated usernames to create or the reserved string default which represents the primary admin user used to access the system. The default user varies per distribution and is generally configured in /etc/cloud/cloud.cfg by the default\_user key.

Each users dictionary item must contain either a name or snapuser key, otherwise it will be ignored. Omission of default as the first item in the users list skips creation the default user. If no users key is provided the default behavior is to create the default user via this config:

users:

- default

**Note:** Specifying a hash of a user's password with passwd is a security risk if the cloud-config can be intercepted. SSH authentication is preferred.

Note: If specifying a sudo rule for a user, ensure that the syntax for the rule is valid, as it is not checked by cloud-init.

**Note:** Most of these configuration options will not be honored if the user already exists. The following options are the exceptions; they are applied to already-existing users: plain\_text\_passwd, hashed\_passwd, lock\_passwd, sudo, ssh\_authorized\_keys, ssh\_redirect\_user.

The user key can be used to override the default\_user configuration defined in /etc/cloud/cloud.cfg. The user value should be a dictionary which supports the same config keys as the users dictionary items.

Internal name: cc\_users\_groups

Module frequency: once-per-instance

Supported distros: all

Config schema: groups: (string/object/array of (string/object))

Each object in **groups** list supports the following keys:

**<group\_name>:** (string/array of string) Optional string of single username or a list of usernames to add to the group.

**user:** (string/object) The user dictionary values override the default\_user configuration from /etc/cloud/ cloud.cfg. The *user* dictionary keys supported for the default\_user are the same as the users schema.

users: (string/object/array of (string/array of string/object))

Each object in users list supports the following keys:

**name:** (string) The user's login name. Required otherwise user creation will be skipped for this user.

**expiredate:** (string) Optional. Date on which the user's account will be disabled. Default: null.

**gecos:** (string) Optional comment about the user, usually a comma-separated string of real name and contact information.

groups: (string/object/array) Optional comma-separated string of groups to add the user to.

homedir: (string) Optional home dir for user. Default: /home/<username>.

inactive: (string) Optional string representing the number of days until the user is disabled.

**lock-passwd:** (boolean) DEPRECATED: Dropped after April 2027. Use lock\_passwd. Default: true.

lock\_passwd: (boolean) Disable password login. Default: true.

no\_create\_home: (boolean) Do not create home directory. Default: false.

no\_log\_init: (boolean) Do not initialize lastlog and faillog for user. Default: false.

no\_user\_group: (boolean) Do not create group named after user. Default: false.

**passwd:** (string) Hash of user password applied when user does not exist. This will NOT be applied if the user already exists. To generate this hash, run: mkpasswd –method=SHA-512 –rounds=4096. **Note:** While hashed password is better than plain text, using passwd in user-data represents a security risk as user-data could be accessible by third-parties depending on your cloud platform.

**hashed\_passwd:** (string) Hash of user password to be applied. This will be applied even if the user is pre-existing. To generate this hash, run: mkpasswd –method=SHA-512 –rounds=4096. **Note:** While hashed\_password is better than plain\_text\_passwd, using passwd in user-data represents a security risk as user-data could be accessible by thirdparties depending on your cloud platform.

**plain\_text\_passwd:** (string) Clear text of user password to be applied. This will be applied even if the user is pre-existing. There are many more secure options than using plain text passwords, such as ssh\_import\_id or hashed\_passwd. Do not use this in production as user-data and your password can be exposed.

**create\_groups:** (boolean) Boolean set false to disable creation of specified user groups. Default: true.

primary\_group: (string) Primary group for user. Default: <username>.

selinux\_user: (string) SELinux user for user's login. Default to default SELinux user.

**shell:** (string) Path to the user's login shell. The default is to set no shell, which results in a system-specific default being used.

**snapuser:** (string) Specify an email address to create the user as a Snappy user through snap create-user. If an Ubuntu SSO account is associated with the address, username and SSH keys will be requested from there.

**ssh\_authorized\_keys:** (array of string) List of SSH keys to add to user's authkeys file. Can not be combined with **ssh\_redirect\_user**.

**ssh\_import\_id:** (array of string) List of SSH IDs to import for user. Can not be combined with **ssh\_redirect\_user**.

**ssh\_redirect\_user:** (boolean) Boolean set to true to disable SSH logins for this user. When specified, all cloud meta-data public SSH keys will be set up in a disabled state for this username. Any SSH login as this username will timeout and prompt with a message to login instead as the default\_username for this instance. Default: false. This key can not be combined with ssh\_import\_id or ssh\_authorized\_keys.

**system:** (boolean) Optional. Create user as system user with no home directory. Default: false.

**sudo:** (string/null) Sudo rule to use or false. Absence of a sudo value or null will result in no sudo rules added for this user. DEPRECATED: The value false will be dropped after April 2027. Use null or no sudo key instead.

**uid:** (integer) The user's ID. Default is next available value. DEPRECATED: The use of string type will be dropped after April 2027. Use an integer instead.

### **Examples**:

```
# Add the ``default_user`` from /etc/cloud/cloud.cfg.
# This is also the default behavior of cloud-init when no `users` key
# is provided.
users:
- default
```

```
# --- Example2 ---
# Add the 'admingroup' with members 'root' and 'sys' and an empty
# group cloud-users.
groups:
- admingroup: [root, sys]
- cloud-users
# --- Example3 ---
# Skip creation of the <default> user and only create newsuper.
# Password-based login is rejected, but the github user TheRealFalcon
# and the launchpad user falcojr can SSH as newsuper. The default
# shell for newsuper is bash instead of system default.
users:
- name: newsuper
 gecos: Big Stuff
  groups: users, admin
  sudo: ALL=(ALL) NOPASSWD:ALL
  shell: /bin/bash
  lock_passwd: true
  ssh_import_id:
   - lp:falcojr
   - gh:TheRealFalcon
# --- Example4 ---
# On a system with SELinux enabled, add youruser and set the
# SELinux user to 'staff_u'. When omitted on SELinux, the system will
# select the configured default SELinux user.
users:
- default
- name: youruser
 selinux_user: staff_u
# --- Example5 ---
# To redirect a legacy username to the <default> user for a
# distribution, ssh_redirect_user will accept an SSH connection and
# emit a message telling the client to ssh as the <default> user.
# SSH clients will get the message:
users:
- default
- name: nosshlogins
 ssh_redirect_user: true
# --- Example6 ---
# Override any ``default_user`` config in /etc/cloud/cloud.cfg with
# supplemental config options.
# This config will make the default user to mynewdefault and change
# the user to not have sudo rights.
ssh_import_id: [chad.smith]
user:
 name: mynewdefault
  sudo: null
```

## 1.10.56 Wireguard

Summary: Module to configure Wireguard tunnel

Wireguard module provides a dynamic interface for configuring Wireguard (as a peer or server) in an easy way.

#### This module takes care of:

- writing interface configuration files
- enabling and starting interfaces
- installing wireguard-tools package
- loading wireguard kernel module
- executing readiness probes

What's a readiness probe?

The idea behind readiness probes is to ensure Wireguard connectivity before continuing the cloud-init process. This could be useful if you need access to specific services like an internal APT Repository Server (e.g Landscape) to install/update packages.

Example:

An edge device can't access the internet but uses cloud-init modules which will install packages (e.g landscape, packages, ubuntu\_advantage). Those modules will fail due to missing internet connection. The "wireguard" module fixes that problem as it waits until all readinessprobes (which can be arbitrary commands - e.g. checking if a proxy server is reachable over Wireguard network) are finished before continuing the cloud-init "config" stage.

**Note:** In order to use DNS with Wireguard you have to install resolvconf package or symlink it to systemd's resolvectl, otherwise wg-quick commands will throw an error message that executable resolvconf is missing which leads wireguard module to fail.

#### Internal name: cc\_wireguard

Module frequency: once-per-instance

Supported distros: ubuntu

Activate only on keys: wireguard

Config schema: wireguard: (null/object)

interfaces: (array of object)

Each object in **interfaces** list supports the following keys:

name: (string) Name of the interface. Typically wgx (example: wg0).

**config\_path:** (string) Path to configuration file of Wireguard interface.

content: (string) Wireguard interface configuration. Contains key, peer, .

readinessprobe: (array of string) List of shell commands to be executed as probes.

**Examples**:

```
# Configure one or more WG interfaces and provide optional readinessprobes
wireguard:
    interfaces:
        - name: wg0
```

```
config_path: /etc/wireguard/wg0.conf
    content:
      [Interface]
      PrivateKey = <private_key>
      Address = <address>
      [Peer]
      PublicKey = <public_key>
      Endpoint = <endpoint_ip>:<endpoint_ip_port>
      AllowedIPs = <allowedip1>, <allowedip2>, ...
  - name: wg1
    config_path: /etc/wireguard/wg1.conf
    content:
      [Interface]
      PrivateKey = <private_key>
      Address = <address>
      [Peer]
      PublicKey = <public_key>
      Endpoint = <endpoint_ip>:<endpoint_ip_port>
      AllowedIPs = <allowedip1>
readinessprobe:
 - 'systemctl restart service'
  - 'curl https://webhook.endpoint/example'
  - 'nc -zv some-service-fqdn 443'
```

## 1.10.57 Write Files

Summary: write arbitrary files

Write out arbitrary content to files, optionally setting permissions. Parent folders in the path are created if absent. Content can be specified in plain text or binary. Data encoded with either base64 or binary gzip data can be specified and will be decoded before being written. For empty file creation, content can be omitted.

**Note:** if multiline data is provided, care should be taken to ensure that it follows yaml formatting standards. to specify binary data, use the yaml option **!!binary** 

**Note:** Do not write files under /tmp during boot because of a race with systemd-tmpfiles-clean that can cause temp files to get cleaned during the early boot process. Use /run/somedir instead to avoid race LP:1707222.

Internal name: cc\_write\_files

Module frequency: once-per-instance

Supported distros: all

Activate only on keys: write\_files

Config schema: write\_files: (array of object)

Each object in **write\_files** list supports the following keys:

**path:** (string) Path of the file to which **content** is decoded and written.

**content:** (string) Optional content to write to the provided path. When content is present and encoding is not 'text/plain', decode the content prior to writing. Default: ''.

owner: (string) Optional owner: group to chown on the file. Default: root:root.

**permissions:** (string) Optional file permissions to set on path represented as an octal string '0###'. Default: 0o644.

**encoding:** (gz/gzip/gz+base64/gzip+base64/gzip+b64/b64/base64/text/ plain) Optional encoding type of the content. Default is text/plain and no content decoding is performed. Supported encoding types are: gz, gzip, gz+base64, gzip+base64, gz+b64, gzip+b64, b64, base64.

**append:** (boolean) Whether to append content to existing file if path exists. Default: false.

**defer:** (boolean) Defer writing the file until 'final' stage, after users were created, and packages were installed. Default: false.

**Examples**:

```
# Write out base64 encoded content to /etc/sysconfig/selinux
write_files:
- encoding: b64
  content: CiMgVGhpcyBmaWxlIGNvbnRyb2xzIHRoZSBzdGF0ZSBvZiBTRUxpbnV4...
  owner: root:root
  path: /etc/sysconfig/selinux
 permissions: '0644'
# --- Example2 ---
# Appending content to an existing file
write_files:
- content:
   15 * * * * root ship_logs
 path: /etc/crontab
 append: true
# --- Example3 ---
# Provide gziped binary content
write_files:
- encoding: gzip
  content: !!binary |
      H4sIAIDb/U8C/1NW1E/KzNMvzuBKTc7IV8hIzcnJVyjPL8pJ4QIA6N+MVxsAAAA=
  path: /usr/bin/hello
 permissions: '0755'
# --- Example4 ---
# Create an empty file on the system
write_files:
- path: /root/CLOUD_INIT_WAS_HERE
# --- Example5 ---
# Defer writing the file until after the package (Nginx) is
# installed and its user is created alongside
write files:
- path: /etc/nginx/conf.d/example.com.conf
```

```
content: |
server {
   server_name example.com;
   listen 80;
   root /var/www;
   location / {
      try_files $uri $uri/ $uri.html =404;
   }
   owner: 'nginx:nginx'
permissions: '0640'
defer: true
```

## 1.10.58 Yum Add Repo

Summary: Add yum repository configuration to the system

Add yum repository configuration to /etc/yum.repos.d. Configuration files are named based on the opaque dictionary key under the yum\_repos they are specified with. If a config file already exists with the same name as a config entry, the config entry will be skipped.

Internal name: cc\_yum\_add\_repo

Module frequency: once-per-instance

Supported distros: almalinux, centos, cloudlinux, eurolinux, fedora, openEuler, openmandriva, photon, rhel, rocky, virtuozzo

Activate only on keys: yum\_repos

**Config schema: yum\_repo\_dir:** (string) The repo parts directory where individual yum repo config files will be written. Default: /etc/yum.repos.d.

yum\_repos: (object)

<repo\_name>: (object) Object keyed on unique yum repo IDs. The key used will be used to write yum repo config files in yum\_repo\_dir/<repo\_key\_id>.repo.

baseurl: (string) URL to the directory where the yum repository's 'repodata' directory lives.

name: (string) Optional human-readable name of the yum repo.

enabled: (boolean) Whether to enable the repo. Default: true.

<yum\_config\_option>: (integer/boolean/string) Any supported yum repository configuration options will be written to the yum repo config file. See: man yum.conf.

**Examples**:

```
yum_repos:
    my_repo:
    baseurl: http://blah.org/pub/epel/testing/5/$basearch/
yum_repo_dir: /store/custom/yum.repos.d
# --- Example2 ---
# Enable cloud-init upstream's daily testing repo for EPEL 8 to
# install latest cloud-init from tip of `main` for testing.
```

```
(continued from previous page)
```

```
yum_repos:
  cloud-init-daily:
   name: Copr repo for cloud-init-dev owned by @cloud-init
   baseurl: https://download.copr.fedorainfracloud.org/results/@cloud-init/cloud-init-
→dev/epel-8-$basearch/
   type: rpm-md
   skip_if_unavailable: true
   gpgcheck: true
   gpgkey: https://download.copr.fedorainfracloud.org/results/@cloud-init/cloud-init-
\rightarrow dev/pubkey.gpg
   enabled_metadata: 1
# --- Example3 ---
# Add the file /etc/yum.repos.d/epel_testing.repo which can then
# subsequently be used by yum for later operations.
vum repos:
# The name of the repository
epel-testing:
  baseurl: https://download.copr.fedorainfracloud.org/results/@cloud-init/cloud-init-
\rightarrow dev/pubkey.gpg
  enabled: false
  failovermethod: priority
  gpgcheck: true
  gpgkey: file:///etc/pki/rpm-gpg/RPM-GPG-KEY-EPEL
  name: Extra Packages for Enterprise Linux 5 - Testing
# --- Example4 ---
# Any yum repo configuration can be passed directly into
# the repository file created. See: man yum.conf for supported
# config keys.
#
# Write /etc/yum.conf.d/my-package-stream.repo with gpgkey checks
# on the repo data of the repository enabled.
yum_repos:
 my package stream:
   baseurl: http://blah.org/pub/epel/testing/5/$basearch/
   mirrorlist: http://some-url-to-list-of-baseurls
   repo_gpgcheck: 1
   enable_gpgcheck: true
    gpgkey: https://url.to.ascii-armored-gpg-key
```

## 1.10.59 Zypper Add Repo

Summary: Configure zypper behavior and add zypper repositories

Zypper behavior can be configured using the config key, which will modify /etc/zypp/zypp.conf. The configuration writer will only append the provided configuration options to the configuration file. Any duplicate options will be resolved by the way the zypp.conf INI file is parsed.

Note: Setting configdir is not supported and will be skipped.

The **repos** key may be used to add repositories to the system. Beyond the required **id** and **baseurl** attributions, no validation is performed on the **repos** entries. It is assumed the user is familiar with the zypper repository file format.

**Internal name:** cc\_zypper\_add\_repo

Module frequency: always

Supported distros: opensuse, sles

Activate only on keys: zypper

Config schema: zypper: (object)

repos: (array of object)

Each object in **repos** list supports the following keys:

**id:** (string) The unique id of the repo, used when writing /etc/zypp/repos.d/<id>

baseurl: (string) The base repositoy URL.

config: (object) Any supported zypo.conf key is written to /etc/zypp/zypp.conf.

**Examples**:

```
zypper:
  repos:
    - id: opensuse-oss
      name: os-oss
      baseurl: http://dl.opensuse.org/dist/leap/v/repo/oss/
      enabled: 1
      autorefresh: 1
    - id: opensuse-oss-update
      name: os-oss-up
      baseurl: http://dl.opensuse.org/dist/leap/v/update
      # any setting per
      # https://en.opensuse.org/openSUSE:Standards_RepoInfo
      # enable and autorefresh are on by default
  config:
   reposdir: /etc/zypp/repos.dir
    servicesdir: /etc/zypp/services.d
    download.use_deltarpm: true
    # any setting in /etc/zypp/zypp.conf
```

## 1.11 Merging User-Data Sections

### 1.11.1 Overview

This was implemented because it has been a common feature request that there be a way to specify how cloud-config YAML "dictionaries" provided as user-data are merged together when there are multiple YAML files to merge together (say when performing an #include).

Since previously the merging algorithm was very simple and would only overwrite and not append lists, or strings, and so on it was decided to create a new and improved way to merge dictionaries (and their contained objects) together in a way that is customizable, thus allowing for users who provide cloud-config user-data to determine exactly how their objects will be merged.

For example.

```
#cloud-config (1)
runcmd:
        - bash1
        - bash2
#cloud-config (2)
runcmd:
        - bash3
        - bash4
```

The previous way of merging the two objects above would result in a final cloud-config object that contains the following.

Typically this is not what users want; instead they would likely prefer:

This way makes it easier to combine the various cloud-config objects you have into a more useful list, thus reducing duplication necessary to accomplish the same result with the previous method.

## 1.11.2 Built-in Mergers

Cloud-init provides merging for the following built-in types:

- Dict
- List
- String

The Dict merger has the following options which control what is done with values contained within the config.

- allow\_delete: Existing values not present in the new value can be deleted, defaults to False
- no\_replace: Do not replace an existing value if one is already present, enabled by default.
- replace: Overwrite existing values with new ones.

The List merger has the following options which control what is done with the values contained within the config.

- append: Add new value to the end of the list, defaults to False.
- prepend: Add new values to the start of the list, defaults to False.
- no\_replace: Do not replace an existing value if one is already present, enabled by default.
- replace: Overwrite existing values with new ones.

The Str merger has the following options which control what is done with the values contained within the config.

• append: Add new value to the end of the string, defaults to False.

Common options for all merge types which control how recursive merging is done on other types.

- recurse\_dict: If True merge the new values of the dictionary, defaults to True.
- recurse\_list: If True merge the new values of the list, defaults to False.
- recurse\_array: Alias for recurse\_list.
- recurse\_str: If True merge the new values of the string, defaults to False.

### 1.11.3 Customizability

Because the above merging algorithm may not always be desired (just as the previous merging algorithm was not always the preferred one), the concept of customized merging was introduced through 'merge classes'.

A merge class is a class definition which provides functions that can be used to merge a given type with another given type.

An example of one of these merging classes is the following:

```
class Merger(object):
   def __init__(self, merger, opts):
        self._merger = merger
        self._overwrite = 'overwrite' in opts
   # This merging algorithm will attempt to merge with
   # another dictionary, on encountering any other type of object
    # it will not merge with said object, but will instead return
   # the original value
   #
   # On encountering a dictionary, it will create a new dictionary
   # composed of the original and the one to merge with, if 'overwrite'
   # is enabled then keys that exist in the original will be overwritten
   # by keys in the one to merge with (and associated values). Otherwise
    # if not in overwrite mode the 2 conflicting keys themselves will
   # be meraed.
   def _on_dict(self, value, merge_with):
        if not isinstance(merge_with, (dict)):
            return value
       merged = dict(value)
        for (k, v) in merge_with.items():
            if k in merged:
                if not self._overwrite:
                    merged[k] = self._merger.merge(merged[k], v)
                else:
                    merged[k] = v
            else:
                merged[k] = v
        return merged
```

As you can see there is a '\_on\_dict' method here that will be given a source value and a value to merge with. The result will be the merged object. This code itself is called by another merging class which 'directs' the merging to happen by

analyzing the types of the objects to merge and attempting to find a know object that will merge that type. I will avoid pasting that here, but it can be found in the *mergers/\_\_init\_\_.py* file (see *LookupMerger* and *UnknownMerger*).

So following the typical cloud-init way of allowing source code to be downloaded and used dynamically, it is possible for users to inject there own merging files to handle specific types of merging as they choose (the basic ones included will handle lists, dicts, and strings). Note how each merge can have options associated with it which affect how the merging is performed, for example a dictionary merger can be told to overwrite instead of attempt to merge, or a string merger can be told to append strings instead of discarding other strings to merge with.

## 1.11.4 How to activate

There are a few ways to activate the merging algorithms, and to customize them for your own usage.

- 1. The first way involves the usage of MIME messages in cloud-init to specify multipart documents (this is one way in which multiple cloud-config is joined together into a single cloud-config). Two new headers are looked for, both of which can define the way merging is done (the first header to exist wins). These new headers (in lookup order) are 'Merge-Type' and 'X-Merge-Type'. The value should be a string which will satisfy the new merging format definition (see below for this format).
- 2. The second way is actually specifying the merge-type in the body of the cloud-config dictionary. There are 2 ways to specify this, either as a string or as a dictionary (see format below). The keys that are looked up for this definition are the following (in order), 'merge\_how', 'merge\_type'.

#### String format

The string format that is expected is the following.

```
classname1(option1,option2)+classname2(option3,option4)....
```

The class name there will be connected to class names used when looking for the class that can be used to merge and options provided will be given to the class on construction of that class.

For example, the default string that is used when none is provided is the following:

```
list()+dict()+str()
```

#### **Dictionary format**

A dictionary can be used when it specifies the same information as the string format (i.e. the second option above), for example:

This would be the equivalent format for default string format but in dictionary form instead of string form.

## 1.11.5 Specifying multiple types and its effect

Now you may be asking yourself, if I specify a merge-type header or dictionary for every cloud-config that I provide, what exactly happens?

The answer is that when merging, a stack of 'merging classes' is kept, the first one on that stack is the default merging classes, this set of mergers will be used when the first cloud-config is merged with the initial empty cloud-config dictionary. If the cloud-config that was just merged provided a set of merging classes (via the above formats) then those merging classes will be pushed onto the stack. Now if there is a second cloud-config to be merged then the merging classes from the cloud-config before the first will be used (not the default) and so on. This way a cloud-config can decide how it will merge with a cloud-config dictionary coming after it.

## 1.11.6 Other uses

In addition to being used for merging user-data sections, the default merging algorithm for merging 'conf.d' YAML files (which form an initial YAML config for cloud-init) was also changed to use this mechanism so its full benefits (and customization) can also be used there as well. Other places that used the previous merging are also, similarly, now extensible (metadata merging, for example).

Note, however, that merge algorithms are not used *across* types of configuration. As was the case before merging was implemented, user-data will overwrite conf.d configuration without merging.

## 1.11.7 Example cloud-config

A common request is to include multiple **runcmd** directives in different files and merge all of the commands together. To achieve this, we must modify the default merging to allow for dictionaries to join list values.

The first config

The second config

```
#cloud-config
merge_how:
    - name: list
    settings: [append]
    name: dict
    settings: [no_replace, recurse_list]
runcmd:
    bash3
    bash4
```

# 1.12 Instance Metadata

## 1.12.1 Kernel Command Line

In order to allow an ephemeral, or otherwise pristine image to receive some configuration, cloud-init will read a url directed by the kernel command line and proceed as if its data had previously existed.

This allows for configuring a meta-data service, or some other data.

**Note:** That usage of the kernel command line is somewhat of a last resort, as it requires knowing in advance the correct command line or modifying the boot loader to append data.

For example, when cloud-init init --local runs, it will check to see if cloud-config-url appears in key/value fashion in the kernel command line as in:

root=/dev/sda ro cloud-config-url=http://foo.bar.zee/abcde

Cloud-init will then read the contents of the given url. If the content starts with #cloud-config, it will store that data to the local filesystem in a static filename /etc/cloud/cloud.cfg.d/91\_kernel\_cmdline\_url.cfg, and consider it as part of the config from that point forward.

If that file exists already, it will not be overwritten, and the *cloud-config-url* parameter is completely ignored.

Then, when the DataSource runs, it will find that config already available.

So, in order to be able to configure the MAAS DataSource by controlling the kernel command line from outside the image, you can append:

• cloud-config-url=http://your.url.here/abcdefg

Then, have the following content at that url:

```
#cloud-config
datasource:
   MAAS:
    metadata_url: http://mass-host.localdomain/source
    consumer_key: Xh234sdkljf
    token_key: kjfhgb3n
    token_secret: 24uysdfx1w4
```

Warning: url kernel command line key is deprecated. Please use cloud-config-url parameter instead"

**Note:** Because cloud-config-url= is so very generic, in order to avoid false positives, cloud-init requires the content to start with #cloud-config in order for it to be considered.

**Note:** The cloud-config-url= is un-authed http GET, and contains credentials. It could be set up to be randomly generated and also check source address in order to be more secure.

## 1.12.2 What is instance data?

Instance data is the collection of all configuration data that cloud-init processes to configure the instance. This configuration typically comes from any number of sources:

- cloud-provided metadata services (aka metadata)
- custom config-drive attached to the instance
- cloud-config seed files in the booted cloud image or distribution
- · vendordata provided from files or cloud metadata services
- userdata provided at instance creation
- Kernel Command Line

Each cloud provider presents unique configuration metadata in different formats to the instance. Cloud-init provides a cache of any crawled metadata as well as a versioned set of standardized instance data keys which it makes available on all platforms.

Cloud-init produces a simple json object in /run/cloud-init/instance-data.json which represents standardized and versioned representation of the metadata it consumes during initial boot. The intent is to provide the following benefits to users or scripts on any system deployed with cloud-init:

- simple static object to query to obtain a instance's metadata
- speed: avoid costly network transactions for metadata that is already cached on the filesystem
- reduce need to recrawl metadata services for static metadata that is already cached
- · leverage cloud-init's best practices for crawling cloud-metadata services
- avoid rolling unique metadata crawlers on each cloud platform to get metadata configuration values

Cloud-init stores any instance data processed in the following files:

- /run/cloud-init/instance-data.json: world-readable json containing standardized keys, sensitive keys redacted
- /run/cloud-init/instance-data-sensitive.json: root-readable unredacted json blob
- /var/lib/cloud/instance/user-data.txt: root-readable sensitive raw userdata
- /var/lib/cloud/instance/vendor-data.txt: root-readable sensitive raw vendordata

Cloud-init redacts any security sensitive content from instance-data.json, stores /run/cloud-init/instance-data.json as a world-readable json file. Because user-data and vendor-data can contain passwords both of these files are readonly for *root* as well. The *root* user can also read /run/cloud-init/instance-data-sensitive.json which is all instance data from instance-data.json as well as unredacted sensitive content.

## 1.12.3 Format of instance-data.json

The instance-data.json and instance-data-sensitive.json files are well-formed JSON and record the set of keys and values for any metadata processed by cloud-init. Cloud-init standardizes the format for this content so that it can be generalized across different cloud platforms.

There are three basic top-level keys:

• **base64\_encoded\_keys**: A list of forward-slash delimited key paths into the instance-data.json object whose value is base64encoded for json compatibility. Values at these paths should be decoded to get the original value.

- **sensitive\_keys**: A list of forward-slash delimited key paths into the instance-data.json object whose value is considered by the datasource as 'security sensitive'. Only the keys listed here will be redacted from instance-data.json for non-root users.
- **merged\_cfg**: Merged cloud-init 'system\_config' from */etc/cloud/cloud.cfg* and */etc/cloud/cloud-cfg.d*. Values under this key could contain sensitive information such as passwords, so it is included in the **sensitive-keys** list which is only readable by root.
- ds: Datasource-specific metadata crawled for the specific cloud platform. It should closely represent the structure of the cloud metadata crawled. The structure of content and details provided are entirely cloud-dependent. Mileage will vary depending on what the cloud exposes. The content exposed under the 'ds' key is currently experimental and expected to change slightly in the upcoming cloud-init release.
- **sys\_info**: Information about the underlying os, python, architecture and kernel. This represents the data collected by *cloudinit.util.system\_info*.
- v1: Standardized cloud-init metadata keys, these keys are guaranteed to exist on all cloud platforms. They will also retain their current behavior and format and will be carried forward even if cloud-init introduces a new version of standardized keys with v2.

The standardized keys present:

### v1.\_beta\_keys

List of standardized keys still in 'beta'. The format, intent or presence of these keys can change. Do not consider them production-ready.

Example output:

• [subplatform]

### v1.cloud\_name

Where possible this will indicate the 'name' of the cloud the system is running on. This is different than the 'platform' item. For example, the cloud name of Amazon Web Services is 'aws', while the platform is 'ec2'.

If determining a specific name is not possible or provided in meta-data, then this filed may contain the same content as 'platform'.

Example output:

- aws
- openstack
- azure
- configdrive
- nocloud
- ovf

### v1.distro, v1.distro\_version, v1.distro\_release

This shall be the distro name, version and release as determined by *cloudinit.util.get\_linux\_distro*.

Example output:

- alpine, 3.12.0, "
- centos, 7.5, core
- debian, 9, stretch
- freebsd, 12.0-release-p10,
- opensuse, 42.3, x86\_64
- opensuse-tumbleweed, 20180920, x86\_64
- redhat, 7.5, 'maipo'
- sles, 12.3, x86\_64
- ubuntu, 20.04, focal

### v1.instance\_id

Unique instance\_id allocated by the cloud.

Examples output:

• i-<hash>

#### v1.kernel\_release

This shall be the running kernel uname - r

Example output:

• 5.3.0-1010-aws

### v1.local\_hostname

The internal or local hostname of the system.

Examples output:

- ip-10-41-41-70
- <user-provided-hostname>

### v1.machine

This shall be the running cpu machine architecture uname -m

Example output:

- x86\_64
- i686
- ppc64le
- s390x

### v1.platform

An attempt to identify the cloud platform instance that the system is running on.

Examples output:

- ec2
- openstack
- lxd
- gce
- nocloud
- ovf

### v1.subplatform

Additional platform details describing the specific source or type of metadata used. The format of subplatform will be: <subplatform\_type> (<url\_file\_or\_dev\_path>)

Examples output:

- metadata (http://168.254.169.254)
- seed-dir (/path/to/seed-dir/)
- config-disk (/dev/cd0)
- configdrive (/dev/sr0)

### v1.public\_ssh\_keys

A list of SSH keys provided to the instance by the datasource metadata.

Examples output:

• ['ssh-rsa AA...', ...]

#### v1.python\_version

The version of python that is running cloud-init as determined by cloudinit.util.system\_info

Example output:

• 3.7.6

#### v1.region

The physical region/data center in which the instance is deployed.

Examples output:

• us-east-2

#### v1.availability\_zone

The physical availability zone in which the instance is deployed.

Examples output:

- us-east-2b
- nova
- null

#### **Example Output**

Below is an example of /run/cloud-init/instance-data-sensitive.json on an EC2 instance:

```
{
"_beta_keys": [
 "subplatform"
],
"availability_zone": "us-east-1b",
"base64_encoded_keys": [],
"merged_cfg": {
 "_doc": "Merged cloud-init system config from /etc/cloud/cloud.cfg and /etc/cloud/

→cloud.cfg.d/",

 "_log": [
  "[loggers]\nkeys=root,cloudinit\n\n[handlers]\nkeys=consoleHandler,cloudLogHandler\n\
→n[formatters]\nkeys=simpleFormatter,arg0Formatter\n\n[logger_root]\nlevel=DEBUG\

whandlers=consoleHandler,cloudLogHandler\n\n[logger_cloudinit]\nlevel=DEBUG\

→nqualname=cloudinit\nhandlers=\npropagate=1\n\n[handler_consoleHandler]\
→nclass=StreamHandler\nlevel=WARNING\nformatter=arg0Formatter\nargs=(sys.stderr,)\n\
→n[formatter_arg0Formatter]\nformat=%(asctime)s - %(filename)s[%(levelname)s]:

→%(levelname)s]: %(message)s\n",

  "[handler_cloudLogHandler]\nclass=FileHandler\nlevel=DEBUG\nformatter=arg0Formatter\
"[handler_cloudLogHandler]\nclass=handlers.SysLogHandler\nlevel=DEBUG\
→nformatter=simpleFormatter\nargs=(\"/dev/log\", handlers.SysLogHandler.LOG_USER)\n"
 ],
```

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→nqualname=cloudinit\nhandlers=\npropagate=1\n\n[handler_consoleHandler]\
→nclass=StreamHandler\nlevel=WARNING\nformatter=arg0Formatter\nargs=(sys.stderr,)\n\
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  "root:root"
 ],
 "users": [
  "default"
 ],
 "vendor_data": {
  "enabled": true,
  "prefix": []
 }
},
"cloud_name": "aws",
"distro": "ubuntu",
"distro_release": "focal",
"distro_version": "20.04",
"ds": {
 "_doc": "EXPERIMENTAL: The structure and format of content scoped under the 'ds' key_
→may change in subsequent releases of cloud-init.",
 "_metadata_api_version": "2016-09-02",
 "dynamic": {
  "instance_identity": {
   "document": {
    "accountId": "329910648901",
```

```
"architecture": "x86_64",
   "availabilityZone": "us-east-1b",
   "billingProducts": null,
   "devpayProductCodes": null,
   "imageId": "ami-02e8aa396f8be3b6d",
   "instanceId": "i-0929128ff2f73a2f1",
   "instanceType": "t2.micro",
   "kernelId": null,
   "marketplaceProductCodes": null,
   "pendingTime": "2020-02-27T20:46:18Z",
   "privateIp": "172.31.81.43",
   "ramdiskId": null,
   "region": "us-east-1",
   "version": "2017-09-30"
 },
  "pkcs7": [
   "MIAGCSqGSIb3DQ...",
   "REDACTED",
  "AhQUgq@iPWqPTVnT96tZE6L1XjjLHQAAAAAAA==="
 ],
  "rsa2048": [
  "MIAGCSqGSIb...",
   "REDACTED",
  "clYQvuE45xXm7Yreg3QtQbrP//owl1eZHj6s350AAAAAAA="
 ],
  "signature": [
  "dA+QV+LLCWCRNddnrKleYmh2GvYo+t8urDkdgmDSsPi",
   "REDACTED",
  "kDT4ygyJLFkd3b4qjAs="
 ]
}
},
"meta_data": {
"ami_id": "ami-02e8aa396f8be3b6d",
 "ami_launch_index": "0",
 "ami_manifest_path": "(unknown)",
 "block_device_mapping": {
 "ami": "/dev/sda1",
 "root": "/dev/sda1"
 },
 "hostname": "ip-172-31-81-43.ec2.internal",
 "instance_action": "none",
 "instance_id": "i-0929128ff2f73a2f1",
 "instance_type": "t2.micro",
 "local_hostname": "ip-172-31-81-43.ec2.internal",
 "local_ipv4": "172.31.81.43",
 "mac": "12:7e:c9:93:29:af",
 "metrics": {
 "vhostmd": "<?xml version=\"1.0\" encoding=\"UTF-8\"?>"
 },
 "network": {
  "interfaces": {
```

```
"macs": {
     "12:7e:c9:93:29:af": {
      "device_number": "0",
      "interface_id": "eni-0c07a0474339b801d",
      "ipv4_associations": {
       "3.89.187.177": "172.31.81.43"
      },
      "local_hostname": "ip-172-31-81-43.ec2.internal",
      "local_ipv4s": "172.31.81.43",
      "mac": "12:7e:c9:93:29:af".
      "owner_id": "329910648901",
      "public_hostname": "ec2-3-89-187-177.compute-1.amazonaws.com",
      "public_ipv4s": "3.89.187.177",
      "security_group_ids": "sg-0100038b68aa79986",
      "security_groups": "launch-wizard-3",
      "subnet_id": "subnet-04e2d12a",
      "subnet_ipv4_cidr_block": "172.31.80.0/20",
      "vpc_id": "vpc-210b4b5b",
      "vpc_ipv4_cidr_block": "172.31.0.0/16",
      "vpc_ipv4_cidr_blocks": "172.31.0.0/16"
     }
    }
   }
  },
  "placement": {
   "availability_zone": "us-east-1b"
  },
  "profile": "default-hvm",
  "public_hostname": "ec2-3-89-187-177.compute-1.amazonaws.com",
  "public_ipv4": "3.89.187.177",
  "reservation_id": "r-0c481643d15766a02",
  "security_groups": "launch-wizard-3",
  "services": {
  "domain": "amazonaws.com",
   "partition": "aws"
 }
 }
},
"instance_id": "i-0929128ff2f73a2f1".
"kernel_release": "5.3.0-1010-aws",
"local_hostname": "ip-172-31-81-43",
"machine": "x86_64",
"platform": "ec2",
"public_ssh_keys": [],
"python_version": "3.7.6",
"region": "us-east-1",
"sensitive_keys": [],
"subplatform": "metadata (http://169.254.169.254)",
"sys_info": {
 "dist": [
  "ubuntu",
  "20.04",
```

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```
"focal"
  ],
  "platform": "Linux-5.3.0-1010-aws-x86_64-with-Ubuntu-20.04-focal",
  "python": "3.7.6",
  "release": "5.3.0-1010-aws",
  "system": "Linux",
  "uname": [
  "Linux",
  "ip-172-31-81-43",
  "5.3.0-1010-aws",
  "#11-Ubuntu SMP Thu Jan 16 07:59:32 UTC 2020",
  "x86_64",
  "x86 64"
  ],
  "variant": "ubuntu"
},
 "system_platform": "Linux-5.3.0-1010-aws-x86_64-with-Ubuntu-20.04-focal",
 "userdata": "#cloud-config\nssh_import_id: [<my-launchpad-id>]\n...",
 "v1": {
  "_beta_keys": [
  "subplatform"
  ],
  "availability_zone": "us-east-1b",
  "cloud_name": "aws",
  "distro": "ubuntu"
  "distro_release": "focal",
  "distro_version": "20.04".
  "instance_id": "i-0929128ff2f73a2f1",
  "kernel": "5.3.0-1010-aws",
  "local_hostname": "ip-172-31-81-43",
  "machine": "x86_64",
  "platform": "ec2",
  "public_ssh_keys": [],
  "python": "3.7.6",
  "region": "us-east-1",
  "subplatform": "metadata (http://169.254.169.254)",
  "system_platform": "Linux-5.3.0-1010-aws-x86_64-with-Ubuntu-20.04-focal",
  "variant": "ubuntu"
},
 "variant": "ubuntu".
 "vendordata": ""
}
```

# 1.12.4 Using instance-data

As of cloud-init v. 18.4, any instance-data can be used in:

- User-data scripts
- · Cloud config data
- Command line interface via cloud-init query or cloud-init devel render

This means that any variable present in /run/cloud-init/instance-data-sensitive.json can be used, unless a non-root user is using the command line interface. In the non-root user case, /run/cloud-init/instance-data.json will be used instead.

Many clouds allow users to provide user-data to an instance at the time the instance is launched. Cloud-init supports a number of *User-Data Formats*.

Both user-data scripts and **#cloud-config** data support jinja template rendering. When the first line of the provided user-data begins with, **## template: jinja** cloud-init will use jinja to render that file. Any instance-data-sensitive.json variables are surfaced as jinja template variables because cloud-config modules are run as 'root' user.

**Note:** cloud-init also provides jinja-safe key aliases for any instance-data.json keys which contain jinja operator characters such as +, -, ., /, etc. Any jinja operator will be replaced with underscores in the jinja-safe key alias. This allows for cloud-init templates to use aliased variable references which allow for jinja's dot-notation reference such as {{ ds.v1\_0.my\_safe\_key }} instead of {{ ds["v1.0"]["my/safe-key"] }}.

Below are some other examples of using jinja templates in user-data:

• Cloud config calling home with the ec2 public hostname and availability-zone

```
## template: jinja
#cloud-config
runcmd:
        - echo 'EC2 public hostname allocated to instance: {{
            ds.meta_data.public_hostname }}' > /tmp/instance_metadata
        - echo 'EC2 availability zone: {{ v1.availability_zone }}' >>
            /tmp/instance_metadata
        - curl -X POST -d '{"hostname": "{{ds.meta_data.public_hostname }}",
            "availability_zone": "{{ v1.availability_zone }}"}'
        https://example.com
```

• Custom user-data script performing different operations based on region

```
## template: jinja
#!/bin/bash
{% if v1.region == 'us-east-2' -%}
echo 'Installing custom proxies for {{ v1.region }}
sudo apt-get install my-xtra-fast-stack
{%- endif %}
....
```

One way to easily explore what Jinja variables are available on your machine is to use the cloud-init query --format (-f) commandline option which will render any Jinja syntax you use. Warnings or exceptions will be raised on invalid instance-data keys, paths or invalid syntax.

```
# List all instance-data kevs and values as root user
% sudo cloud-init query --all
{...}
# Introspect nested keys on an object
% cloud-init query -f "{{ds.keys()}}"
dict_keys(['meta_data', '_doc'])
# Test your Jinja rendering syntax on the command-line directly
# Failure to reference valid top-level instance-data key
% cloud-init query -f "{{invalid.instance-data.key}}"
WARNING: Ignoring jinja template for query commandline: 'invalid' is undefined
# Failure to reference valid dot-delimited key path on a known top-level key
% cloud-init query -f "{{v1.not_here}}"
WARNING: Could not render jinja template variables in file 'query commandline': 'not_here
 \rightarrow 
CI_MISSING_JINJA_VAR/not_here
# Test expected value using valid instance-data key path
% cloud-init query -f "My AMI: {{ds.meta_data.ami_id}}"
My AMI: ami-0fecc35d3c8ba8d60
```

**Note:** Trying to reference jinja variables that don't exist in instance-data will result in warnings in /var/log/ cloud-init.log and the following string in your rendered user-data: CI\_MISSING\_JINJA\_VAR/<your\_varname>.

Cloud-init also surfaces a command line tool **cloud-init query** which can assist developers or scripts with obtaining instance metadata easily. See *query* for more information.

To cut down on keystrokes on the command line, cloud-init also provides top-level key aliases for any standardized v# keys present. The preceding v1 is not required of v1.var\_name These aliases will represent the value of the highest versioned standard key. For example, cloud\_name value will be v2.cloud\_name if both v1 and v2 keys are present in instance-data.json. The **query** command also publishes userdata and vendordata keys to the root user which will contain the decoded user and vendor data provided to this instance. Non-root users referencing userdata or vendordata keys will see only redacted values.

```
# List all top-level instance-data keys available
% cloud-init query --list-keys
# Find your EC2 ami-id
% cloud-init query ds.metadata.ami_id
# Format your cloud_name and region using jinja template syntax
% cloud-init query --format 'cloud: {{ v1.cloud_name }} myregion: {{
% v1.region }}'
# Locally test that your template userdata provided to the vm was rendered as
# intended.
% cloud-init query --format "$(sudo cloud-init query userdata)"
# The --format command renders jinja templates, this can also be used
```

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```
# to develop and test jinja template constructs
% cat > test-templating.yaml <<EOF
  {% for val in ds.meta_data.keys() %}
  - {{ val }}
  {% endfor %}
  EOF
% cloud-init query --format="$( cat test-templating.yaml )"
  - instance_id
  - dsmode
  - local_hostname
```

**Note:** To save time designing a user-data template for a specific cloud's instance-data.json, use the 'render' cloud-init command on an instance booted on your favorite cloud. See *devel* for more information.

# 1.13 Datasources

Datasources are sources of configuration data for cloud-init that typically come from the user (i.e. userdata) or come from the cloud that created the configuration drive (i.e. metadata). Typical userdata would include files, YAML, and shell scripts while typical metadata would include server name, instance id, display name and other cloud specific details.

Since there are multiple ways to provide this data (each cloud solution seems to prefer its own way) internally a datasource abstract class was created to allow for a single way to access the different cloud systems methods to provide this data through the typical usage of subclasses.

Any metadata processed by cloud-init's datasources is persisted as /run/cloud-init/instance-data.json. Cloud-init provides tooling to quickly introspect some of that data. See *Instance Metadata* for more information.

# 1.13.1 Known Sources

The following is a list of documents for each supported datasource:

## Alibaba Cloud (AliYun)

The AliYun datasource reads data from Alibaba Cloud ECS. Support is present in cloud-init since 0.7.9.

## **Metadata Service**

The Alibaba Cloud metadata service is available at the well known url http://100.100.100.200/. For more information see Alibaba Cloud ECS on metadata.

## Configuration

The following configuration can be set for the datasource in system configuration (in /etc/cloud/cloud.cfg or /etc/cloud/cloud.cfg.d/).

An example configuration with the default values is provided below:

```
datasource:
  AliYun:
    metadata_urls: ["http://100.100.100.200"]
    timeout: 50
    max_wait: 120
```

## Versions

Like the EC2 metadata service, Alibaba Cloud's metadata service provides versioned data under specific paths. As of April 2018, there are only 2016-01-01 and latest versions.

It is expected that the dated version will maintain a stable interface but latest may change content at a future date.

Cloud-init uses the 2016-01-01 version.

You can list the versions available to your instance with:

```
$ curl http://100.100.100.200/
2016-01-01
latest
```

#### Metadata

Instance metadata can be queried at http://100.100.100.200/2016-01-01/meta-data

```
$ curl http://100.100.100.200/2016-01-01/meta-data
dns-conf/
eipv4
hostname
image-id
instance-id
instance/
mac
network-type
network/
ntp-conf/
owner-account-id
private-ipv4
public-keys/
region-id
serial-number
source-address
sub-private-ipv4-list
vpc-cidr-block
vpc-id
```

## Userdata

If provided, user-data will appear at http://100.100.100.200/2016-01-01/user-data. If no user-data is provided, this will return a 404.

```
$ curl http://100.100.100.200/2016-01-01/user-data
#!/bin/sh
echo "Hello World."
```

## Alt Cloud

The datasource altcloud will be used to pick up user data on RHEVm and vSphere.

## **RHEVm**

For RHEVm v3.0 the userdata is injected into the VM using floppy injection via the RHEVm dashboard "Custom Properties".

The format of the Custom Properties entry must be:

floppyinject=user-data.txt:<base64 encoded data>

For example to pass a simple bash script:

```
% cat simple_script.bash
#!/bin/bash
echo "Hello Joe!" >> /tmp/JJV_Joe_out.txt
% base64 < simple_script.bash
IyEvYmluL2Jhc2gKZWNobyAiSGVsbG8gSm9lISIgPj4gL3RtcC9KS1ZfSm9lX291dC50eHQK</pre>
```

To pass this example script to cloud-init running in a RHEVm v3.0 VM set the "Custom Properties" when creating the RHEMv v3.0 VM to:

**NOTE:** The prefix with file name must be: floppyinject=user-data.txt:

It is also possible to launch a RHEVm v3.0 VM and pass optional user data to it using the Delta Cloud.

For more information on Delta Cloud see: http://deltacloud.apache.org

## vSphere

For VMWare's vSphere the userdata is injected into the VM as an ISO via the cdrom. This can be done using the vSphere dashboard by connecting an ISO image to the CD/DVD drive.

To pass this example script to cloud-init running in a vSphere VM set the CD/DVD drive when creating the vSphere VM to point to an ISO on the data store.

Note: The ISO must contain the user data.

For example, to pass the same simple\_script.bash to vSphere:

#### **Create the ISO**

% mkdir my-iso

NOTE: The file name on the ISO must be: user-data.txt

```
% cp simple_script.bash my-iso/user-data.txt
% genisoimage -o user-data.iso -r my-iso
```

## Verify the ISO

```
% sudo mkdir /media/vsphere_iso
% sudo mount -o loop user-data.iso /media/vsphere_iso
% cat /media/vsphere_iso/user-data.txt
% sudo umount /media/vsphere_iso
```

Then, launch the vSphere VM the ISO user-data.iso attached as a CDROM.

It is also possible to launch a vSphere VM and pass optional user data to it using the Delta Cloud.

For more information on Delta Cloud see: http://deltacloud.apache.org

#### Amazon EC2

The EC2 datasource is the oldest and most widely used datasource that cloud-init supports. This datasource interacts with a *magic* ip that is provided to the instance by the cloud provider. Typically this ip is 169.254.169.254 of which at this ip a http server is provided to the instance so that the instance can make calls to get instance userdata and instance metadata.

Metadata is accessible via the following URL:

```
GET http://169.254.169.254/2009-04-04/meta-data/
ami-id
ami-launch-index
ami-manifest-path
block-device-mapping/
hostname
instance-id
instance-type
local-hostname
local-ipv4
placement/
public-hostname
public-ipv4
public-keys/
reservation-id
security-groups
```

Userdata is accessible via the following URL:

```
GET http://169.254.169.254/2009-04-04/user-data 1234,fred,reboot,true | 4512,jimbo, | 173,,,
```

Note that there are multiple EC2 Metadata versions of this data provided to instances. cloud-init will attempt to use the most recent API version it supports in order to get latest API features and instance-data. If a given API version is not exposed to the instance, those API features will be unavailable to the instance.

EC2 ver-	r- supported instance-data/feature	
sion		
2021-03-	Required for Instance tag support. This feature must be enabled individually on each instance. See	
23	the EC2 tags user guide.	
2016-09-	Required for secondary IP address support.	
02		
2009-04-	Minimum supports EC2 API version for meta-data and user-data.	
04		

To see which versions are supported from your cloud provider use the following URL:

GET http://169.254.169.254/
1.0
2007-01-19
2007-03-01
2007-08-29
2007-10-10
2007-12-15
2008-02-01
2008-09-01
2009-04-04
latest

## Configuration

The following configuration can be set for the datasource in system configuration (in */etc/cloud/cloud.cfg* or */etc/cloud/cloud.cfg.d/*).

The settings that may be configured are:

- metadata\_urls: This list of urls will be searched for an EC2 metadata service. The first entry that successfully returns a 200 response for <url>/<version>/meta-data/instance-id will be selected. (default: ['http://169.254. 169.254', 'http://{[}fd00:ec2::254]', 'http://instance-data:8773']).
- **max\_wait**: the maximum amount of clock time in seconds that should be spent searching metadata\_urls. A value less than zero will result in only one request being made, to the first in the list. (default: 120)
- **timeout**: the timeout value provided to urlopen for each individual http request. This is used both when selecting a metadata\_url and when crawling the metadata service. (default: 50)
- **apply\_full\_imds\_network\_config**: Boolean (default: True) to allow cloud-init to configure any secondary NICs and secondary IPs described by the metadata service. All network interfaces are configured with DHCP (v4) to obtain an primary IPv4 address and route. Interfaces which have a non-empty 'ipv6s' list will also enable DHCPv6 to obtain a primary IPv6 address and route. The DHCP response (v4 and v6) return an IP that matches the first element of local-ipv4s and ipv6s lists respectively. All additional values (secondary addresses) in the static ip lists will be added to interface.

An example configuration with the default values is provided below:

```
datasource:
    Ec2:
    metadata_urls: ["http://169.254.169.254:80", "http://instance-data:8773"]
    max_wait: 120
    timeout: 50
    apply_full_imds_network_config: true
```

## Notes

- There are 2 types of EC2 instances network-wise: VPC ones (Virtual Private Cloud) and Classic ones (also known as non-VPC). One major difference between them is that Classic instances have their MAC address changed on stop/restart operations, so cloud-init will recreate the network config file for EC2 Classic instances every boot. On VPC instances this file is generated only in the first boot of the instance. The check for the instance type is performed by is\_classic\_instance() method.
- For EC2 instances with multiple network interfaces (NICs) attached, dhcp4 will be enabled to obtain the primary private IPv4 address of those NICs. Wherever dhcp4 or dhcp6 is enabled for a NIC, a dhcp route-metric will be added with the value of <device-number + 1> \* 100 to ensure dhcp routes on the primary NIC are preferred to any secondary NICs. For example: the primary NIC will have a DHCP route-metric of 100, the next NIC will be 200.

## Azure

This datasource finds metadata and user-data from the Azure cloud platform.

The Azure cloud platform provides initial data to an instance via an attached CD formatted in UDF. That CD contains a 'ovf-env.xml' file that provides some information. Additional information is obtained via interaction with the "endpoint".

## IMDS

Azure provides the instance metadata service (IMDS) which is a REST service on 169.254.169.254 providing additional configuration information to the instance. Cloud-init uses the IMDS for:

- network configuration for the instance which is applied per boot
- a preprovisioing gate which blocks instance configuration until Azure fabric is ready to provision
- retrieving SSH public keys. Cloud-init will first try to utilize SSH keys returned from IMDS, and if they are not
  provided from IMDS then it will fallback to using the OVF file provided from the CD-ROM. There is a large
  performance benefit to using IMDS for SSH key retrieval, but in order to support environments where IMDS is
  not available then we must continue to all for keys from OVF

## Configuration

The following configuration can be set for the datasource in system configuration (in /etc/cloud/cloud.cfg or /etc/cloud/cloud.cfg.d/).

The settings that may be configured are:

- **apply\_network\_config**: Boolean set to True to use network configuration described by Azure's IMDS endpoint instead of fallback network config of dhcp on eth0. Default is True. For Ubuntu 16.04 or earlier, default is False.
- data\_dir: Path used to read metadata files and write crawled data.
- **disk\_aliases**: A dictionary defining which device paths should be interpreted as ephemeral images. See cc\_disk\_setup module for more info.

Configuration for the datasource can also be read from a dscfg entry in the LinuxProvisioningConfigurationSet. Content in dscfg node is expected to be base64 encoded yaml content, and it will be merged into the 'datasource: Azure' entry.

An example configuration with the default values is provided below:

```
datasource:
    Azure:
    apply_network_config: true
    data_dir: /var/lib/waagent
    disk_aliases:
        ephemeral0: /dev/disk/cloud/azure_resource
```

#### Userdata

Userdata is provided to cloud-init inside the ovf-env.xml file. Cloud-init expects that user-data will be provided as base64 encoded value inside the text child of a element named UserData or CustomData which is a direct child of the LinuxProvisioningConfigurationSet (a sibling to UserName) If both UserData and CustomData are provided behavior is undefined on which will be selected.

In the example below, user-data provided is 'this is my userdata'

Example:

```
<wa:ProvisioningSection>
<wa:Version>1.0</wa:Version>
<LinuxProvisioningConfigurationSet
   xmlns="http://schemas.microsoft.com/windowsazure"
   xmlns:i="http://www.w3.org/2001/XMLSchema-instance">
 <ConfigurationSetType>LinuxProvisioningConfiguration</ConfigurationSetType>
 <HostName>myHost</HostName>
 <UserName>myuser</UserName>
 <UserPassword/>
 <CustomData>dGhpcyBpcyBteSB1c2VyZGF0YQ===</CustomData>
 <dscfg>eyJhZ2VudF9jb21tYW5kIjogWyJzdGFydCIsICJ3YWxpbnV4YWdlbnQiXX0=</dscfg>
 <DisableSshPasswordAuthentication>true</DisableSshPasswordAuthentication>
 <SSH>
  <PublicKeys>
   <PublicKey>
    <Fingerprint>6BE7A7C3C8A8F4B123CCA5D0C2F1BE4CA7B63ED7</Fingerprint>
    <Path>this-value-unused</Path>
```

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```
</PublicKey>
</PublicKeys>
</SSH>
</LinuxProvisioningConfigurationSet>
</wa:ProvisioningSection>
```

#### hostname

When the user launches an instance, they provide a hostname for that instance. The hostname is provided to the instance in the ovf-env.xml file as HostName.

Whatever value the instance provides in its dhcp request will resolve in the domain returned in the 'search' request.

A generic image will already have a hostname configured. The ubuntu cloud images have 'ubuntu' as the hostname of the system, and the initial dhcp request on eth0 is not guaranteed to occur after the datasource code has been run. So, on first boot, that initial value will be sent in the dhcp request and *that* value will resolve.

In order to make the HostName provided in the ovf-env.xml resolve, a dhcp request must be made with the new value. cloud-init handles this by setting the hostname in the DataSource's 'get\_data' method via 'hostname \$HostName', and then bouncing the interface. This behavior can be configured or disabled in the datasource config. See 'Configuration' above.

#### CloudSigma

This datasource finds metadata and user-data from the CloudSigma cloud platform. Data transfer occurs through a virtual serial port of the CloudSigma's VM and the presence of network adapter is **NOT** a requirement, See server context in the public documentation for more information.

#### Setting a hostname

By default the name of the server will be applied as a hostname on the first boot.

#### **Providing user-data**

You can provide user-data to the VM using the dedicated meta field in the server context cloudinit-user-data. By default *cloud-config* format is expected there and the **#cloud-config** header could be omitted. However since this is a raw-text field you could provide any of the valid config formats.

You have the option to encode your user-data using Base64. In order to do that you have to add the cloudinit-user-data field to the base64\_fields. The latter is a comma-separated field with all the meta fields whit base64 encoded values.

If your user-data does not need an internet connection you can create a meta field in the server context cloudinit-dsmode and set "local" as value. If this field does not exist the default value is "net".

## CloudStack

Apache CloudStack expose user-data, meta-data, user password and account SSH key thru the Virtual-Router. The datasource obtains the VR address via dhcp lease information given to the instance. For more details on meta-data and user-data, refer the CloudStack Administrator Guide.

URLs to access user-data and meta-data from the Virtual Machine. *data-server*. is a well-known hostname provided by the CloudStack virtual router that points to the next UserData server (which is usually also the virtual router).

```
http://data-server./latest/user-data
http://data-server./latest/meta-data
http://data-server./latest/meta-data/{metadata type}
```

If *data-server*. cannot be resolved, cloud-init will try to obtain the virtual router's address from the system's DHCP leases. If that fails, it will use the system's default gateway.

## Configuration

The following configuration can be set for the datasource in system configuration (in */etc/cloud/cloud.cfg* or */etc/cloud/cloud.cfg.d/*).

The settings that may be configured are:

- **max\_wait**: the maximum amount of clock time in seconds that should be spent searching metadata\_urls. A value less than zero will result in only one request being made, to the first in the list. (default: 120)
- **timeout**: the timeout value provided to urlopen for each individual http request. This is used both when selecting a metadata\_url and when crawling the metadata service. (default: 50)

An example configuration with the default values is provided below:

```
datasource:

CloudStack:

max_wait: 120

timeout: 50
```

## **Config Drive**

The configuration drive datasource supports the OpenStack configuration drive disk.

See the config drive extension and metadata introduction in the public documentation for more information.

By default, cloud-init does *always* consider this source to be a full-fledged datasource. Instead, the typical behavior is to assume it is really only present to provide networking information. Cloud-init will copy off the network information, apply it to the system, and then continue on. The "full" datasource could then be found in the EC2 metadata service. If this is not the case then the files contained on the located drive must provide equivalents to what the EC2 metadata service would provide (which is typical of the version 2 support listed below)

Version 1 (Deprecated)

**Note:** Version 1 is legacy and should be considered deprecated. Version 2 has been supported in OpenStack since 2012.2 (Folsom).

The following criteria are required to as a config drive:

- 1. Must be formatted with vfat filesystem
- 2. Must contain *one* of the following files

```
/etc/network/interfaces
/root/.ssh/authorized_keys
/meta.js
```

#### /etc/network/interfaces

This file is laid down by nova in order to pass static networking information to the guest. Cloud-init will copy it off of the config-drive and into /etc/network/interfaces (or convert it to RH format) as soon as it can, and then attempt to bring up all network interfaces.

```
/root/.ssh/authorized_keys
```

This file is laid down by nova, and contains the ssk keys that were provided to nova on instance creation (nova-boot –key ....)

#### /meta.js

meta.js is populated on the config-drive in response to the user passing "meta flags" (nova boot –meta key=value ...). It is expected to be json formatted.

## Version 2

The following criteria are required to as a config drive:

- 1. Must be formatted with vfat or iso9660 filesystem or have a *filesystem* label of config-2 or CONFIG-2
- 2. The files that will typically be present in the config drive are:

```
openstack/
  - 2012-08-10/ or latest/
    - meta_data.json
    - user_data (not mandatory)
    - content/
    - 0000 (referenced content files)
    - 0001
    - ....
ec2
    - latest/
    - meta-data.json (not mandatory)
```

#### Keys and values

Cloud-init's behavior can be modified by keys found in the meta.js (version 1 only) file in the following ways.

dsmode: values: local, net, pass default: pass

This is what indicates if configdrive is a final data source or not. By default it is 'pass', meaning this datasource should not be read. Set it to 'local' or 'net' to stop cloud-init from continuing on to search for other data sources after network config.

The difference between 'local' and 'net' is that local will not require networking to be up before user-data actions (or boothooks) are run.

```
instance-id:
    default: iid-dsconfigdrive
```

This is utilized as the metadata's instance-id. It should generally be unique, as it is what is used to determine "is this a new instance".

public-keys: default: None

If present, these keys will be used as the public keys for the instance. This value overrides the content in authorized\_keys.

Note: it is likely preferable to provide keys via user-data

user-data: default: None

This provides cloud-init user-data. See examples for what all can be present here.

#### **DigitalOcean**

The DigitalOcean datasource consumes the content served from DigitalOcean's metadata service. This metadata service serves information about the running droplet via HTTP over the link local address 169.254.169.254. The metadata API endpoints are fully described at https://developers.digitalocean.com/metadata/.

## Configuration

DigitalOcean's datasource can be configured as follows:

#### datasource:

**DigitalOcean:** retries: 3 timeout: 2

- retries: Determines the number of times to attempt to connect to the metadata service
- timeout: Determines the timeout in seconds to wait for a response from the metadata service

## E24Cloud

E24Cloud platform provides an AWS Ec2 metadata service clone. It identifies itself to guests using the dmi systemmanufacturer (/sys/class/dmi/id/sys\_vendor).

#### **Exoscale**

This datasource supports reading from the metadata server used on the Exoscale platform.

Use of the Exoscale datasource is recommended to benefit from new features of the Exoscale platform.

The datasource relies on the availability of a compatible metadata server (http://169.254.169.254 is used by default) and its companion password server, reachable at the same address (by default on port 8080).

#### Crawling of metadata

The metadata service and password server are crawled slightly differently:

- The "metadata service" is crawled every boot.
- The password server is also crawled every boot (the Exoscale datasource forces the password module to run with "frequency always").

In the password server case, the following rules apply in order to enable the "restore instance password" functionality:

- If a password is returned by the password server, it is then marked "saved" by the cloud-init datasource. Subsequent boots will skip setting the password (the password server will return "saved\_password").
- When the instance password is reset (via the Exoscale UI), the password server will return the non-empty password at next boot, therefore causing cloud-init to reset the instance's password.

#### Configuration

Users of this datasource are discouraged from changing the default settings unless instructed to by Exoscale support.

The following settings are available and can be set for the datasource in system configuration (in */etc/cloud/cloud.cfg.d/*).

The settings available are:

- metadata\_url: The URL for the metadata service (defaults to http://169.254.169.254)
- api\_version: The API version path on which to query the instance metadata (defaults to 1.0)
- **password\_server\_port**: The port (on the metadata server) on which the password server listens (defaults to 8080).
- timeout: the timeout value provided to urlopen for each individual http request. (defaults to 10)
- retries: The number of retries that should be done for an http request (defaults to 6)

An example configuration with the default values is provided below:

```
datasource:
    Exoscale:
    metadata_url: "http://169.254.169.254"
    api_version: "1.0"
    password_server_port: 8080
    timeout: 10
    retries: 6
```

#### Fallback/None

This is the fallback datasource when no other datasource can be selected. It is the equivalent of a empty datasource in that it provides a empty string as userdata and a empty dictionary as metadata. It is useful for testing as well as for when you do not have a need to have an actual datasource to meet your instance requirements (ie you just want to run modules that are not concerned with any external data). It is typically put at the end of the datasource search list so that if all other datasources are not matched, then this one will be so that the user is not left with an inaccessible instance.

Note: the instance id that this datasource provides is iid-datasource-none.

## **Google Compute Engine**

The GCE datasource gets its data from the internal compute metadata server. Metadata can be queried at the URL 'http://metadata.google.internal/computeMetadata/v1/' from within an instance. For more information see the GCE metadata docs.

Currently the default project and instance level metadatakeys keys project/attributes/sshKeys and instance/ attributes/ssh-keys are merged to provide public-keys.

user-data and user-data-encoding can be provided to cloud-init by setting those custom metadata keys for an *instance*.

## Configuration

The following configuration can be set for the datasource in system configuration (in */etc/cloud/cloud.cfg* or */etc/cloud/cloud.cfg.d/*).

The settings that may be configured are:

- **retries**: The number of retries that should be done for an http request. This value is used only after metadata\_url is selected. (default: 5)
- **sec\_between\_retries**: The amount of wait time between the retries when crawling the metadata service. (default: 1)

An example configuration with the default values is provided below:

datasource: GCE: retries: 5 sec\_between\_retries: 1

## LXD

The data source LXD allows the user to provide custom user-data, vendor-data, meta-data and network-config to the instance without running a network service (or even without having a network at all). This datasource performs HTTP GETs against the LXD socket device which is provided to each running LXD container and VM as /dev/lxd/sock and represents all instance-metadata as versioned HTTP routes such as:

- 1.0/meta-data
- 1.0/config/user.meta-data
- 1.0/config/user.vendor-data
- 1.0/config/user.user-data
- 1.0/config/user.<any-custom-key>

The LXD socket device /dev/lxd/sock is only present on containers and VMs when the instance configuration has security.devlxd=true (default). Disabling security.devlxd configuration setting at initial launch will ensure that cloud-init uses the *NoCloud* datasource. Disabling security.devlxd over the life of the container will result in warnings from cloud-init and cloud-init will keep the originally detected LXD datasource.

The LXD datasource is detected as viable by ds-identify during systemd generator time when either /dev/lxd/ sock exists or /sys/class/dmi/id/board\_name matches "LXD".

The LXD datasource provides cloud-init the ability to react to meta-data, vendor-data, user-data and network-config changes and render the updated configuration across a system reboot.

To modify what meta-data, vendor-data or user-data are provided to the launched container, use either LXD profiles or  $lxc \ launch \ \dots \ -c \ \langle key \rangle = "\langle value \rangle$ " at initial container launch setting one of the following keys:

- user.meta-data: YAML metadata which will be appended to base meta-data
- · user.vendor-data: YAML which overrides any meta-data values
- user.network-config: YAML representing either *Networking Config Version 1* or *Networking Config Version 2* format
- · user.user-data: YAML which takes preference and overrides both meta-data and vendor-data values
- user.any-key: Custom user configuration key and value pairs can be passed to cloud-init. Those keys/values will be present in instance-data which can be used by both *#template: jinja* #cloud-config templates and the *cloud-init query* command.

Note: LXD version 4.22 introduced a new scope of config keys prefaced by cloud-init. which are preferred above the related user.\* keys:

- cloud-init.meta-data
- cloud-init.vendor-data
- cloud-init.network-config
- cloud-init.user-data

By default, network configuration from this datasource will be:

```
version: 1
config:
    - type: physical
    name: eth0
    subnets:
        - type: dhcp
        control: auto
```

This datasource is intended to replace *NoCloud* datasource for LXD instances with a more direct support for LXD APIs instead of static NoCloud seed files.

#### MAAS

For now see: https://maas.io/docs

## NoCloud

The data source NoCloud allows the user to provide user-data and meta-data to the instance without running a network service (or even without having a network at all).

You can provide meta-data and user-data to a local vm boot via files on a vfat or iso9660 filesystem. The filesystem volume label must be cidata or CIDATA.

Alternatively, you can provide meta-data via kernel command line or SMBIOS "serial number" option. The data must be passed in the form of a string:

ds=nocloud[;key=val;key=val]

```
or
```

```
ds=nocloud-net[;key=val;key=val]
```

The permitted keys are:

- h or local-hostname
- i or instance-id
- s or seedfrom

With ds=nocloud, the seedfrom value must start with / or file://. With ds=nocloud-net, the seedfrom value must start with http:// or https://.

```
e.g. you can pass this option to QEMU:
```

-smbios type=1,serial=ds=nocloud-net;s=http://10.10.0.1:8000/

to cause NoCloud to fetch the full meta-data from http://10.10.0.1:8000/meta-data after the network initialization is complete.

These user-data and meta-data files are expected to be in the following format.

```
/user-data
/meta-data
```

Both files are required to be present for it to be considered a valid seed ISO.

Basically, user-data is simply user-data and meta-data is a YAML formatted file representing what you'd find in the EC2 metadata service.

You may also optionally provide a vendor-data file in the following format.

/vendor-data

Given a disk ubuntu cloud image in 'disk.img', you can create a sufficient disk by following the example below.

```
## 1) create user-data and meta-data files that will be used
## to modify image on first boot
$ echo "instance-id: iid-local01\nlocal-hostname: cloudimg" > meta-data
$ echo "#cloud-config\npassword: passw0rd\nchpasswd: { expire: False }\nssh_pwauth: True\
\rightarrown" > user-data
## 2a) create a disk to attach with some user-data and meta-data
$ genisoimage -output seed.iso -volid cidata -joliet -rock user-data meta-data
## 2b) alternatively, create a vfat filesystem with same files
## $ truncate --size 2M seed.iso
## $ mkfs.vfat -n cidata seed.iso
## 2b) option 1: mount and copy files
## $ sudo mount -t vfat seed.iso /mnt
## $ sudo cp user-data meta-data /mnt
## $ sudo umount /mnt
## 2b) option 2: the mtools package provides mcopy, which can access vfat
## filesystems without mounting them
## $ mcopy -oi seed.iso user-data meta-data
```

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```
## 3) create a new qcow image to boot, backed by your original image
$ qemu-img create -f qcow2 -b disk.img -F qcow2 boot-disk.img
## 4) boot the image and login as 'ubuntu' with password 'passw0rd'
## note, passw0rd was set as password through the user-data above,
## there is no password set on these images.
$ kvm -m 256 \
    -net nic -net user,hostfwd=tcp::2222-:22 \
    -drive file=boot-disk.img,if=virtio \
    -drive driver=raw,file=seed.iso,if=virtio
```

**Note:** that the instance-id provided (iid-local01 above) is what is used to determine if this is "first boot". So if you are making updates to user-data you will also have to change that, or start the disk fresh.

Also, you can inject an /etc/network/interfaces file by providing the content for that file in the network-interfaces field of metadata.

Example metadata:

```
instance-id: iid-abcdefg
network-interfaces: |
    iface eth0 inet static
    address 192.168.1.10
    network 192.168.1.0
    netmask 255.255.255.0
    broadcast 192.168.1.255
    gateway 192.168.1.254
hostname: myhost
```

Network configuration can also be provided to cloud-init in either *Networking Config Version 1* or *Networking Config Version 2* by providing that YAML formatted data in a file named network-config. If found, this file will override a network-interfaces file.

See an example below. Note specifically that this file does not have a top level **network** key as it is already assumed to be network configuration based on the filename.

```
version: 1
config:
    - type: physical
    name: interface0
    mac_address: "52:54:00:12:34:00"
    subnets:
        - type: static
        address: 192.168.1.10
        netmask: 255.255.255.0
        gateway: 192.168.1.254
```

```
version: 2
ethernets:
interface0:
   match:
   macaddress: "52:54:00:12:34:00"
   set-name: interface0
```

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```
addresses:
    - 192.168.1.10/255.255.255.0
gateway4: 192.168.1.254
```

#### **OpenNebula**

The OpenNebula (ON) datasource supports the contextualization disk.

See contextualization overview, contextualizing VMs and network configuration in the public documentation for more information.

OpenNebula's virtual machines are contextualized (parametrized) by CD-ROM image, which contains a shell script *context.sh* with custom variables defined on virtual machine start. There are no fixed contextualization variables, but the datasource accepts many used and recommended across the documentation.

#### **Datasource configuration**

Datasource accepts following configuration options.

```
dsmode:
  values: local, net, disabled
  default: net
```

Tells if this datasource will be processed in 'local' (pre-networking) or 'net' (post-networking) stage or even completely 'disabled'.

```
parseuser:
    default: nobody
```

Unprivileged system user used for contextualization script processing.

#### **Contextualization disk**

The following criteria are required:

- 1. Must be formatted with iso9660 filesystem or have a *filesystem* label of CONTEXT or CDROM
- 2. Must contain file *context.sh* with contextualization variables. File is generated by OpenNebula, it has a KEY='VALUE' format and can be easily read by bash

#### **Contextualization variables**

There are no fixed contextualization variables in OpenNebula, no standard. Following variables were found on various places and revisions of the OpenNebula documentation. Where multiple similar variables are specified, only first found is taken.

#### DSMODE

Datasource mode configuration override. Values: local, net, disabled.

DNS ETH<x>\_IP ETH<x>\_NETWORK ETH<x>\_MASK ETH<x>\_GATEWAY ETH<x>\_GATEWAY6 ETH<x>\_DOMAIN ETH<x>\_DNS ETH<x>\_DNS ETH<x>\_SEARCH\_DOMAIN ETH<x>\_IP6 ETH<x>\_IP6 ETH<x>\_IP6\_PREFIX\_LENGTH ETH<x>\_IP6\_GATEWAY

Static network configuration.

SET\_HOSTNAME HOSTNAME

Instance hostname.

PUBLIC\_IP IP\_PUBLIC ETH0\_IP

If no hostname has been specified, cloud-init will try to create hostname from instance's IP address in 'local' dsmode. In 'net' dsmode, cloud-init tries to resolve one of its IP addresses to get hostname.

SSH\_KEY SSH\_PUBLIC\_KEY

One or multiple SSH keys (separated by newlines) can be specified.

USER\_DATA USERDATA

cloud-init user data.

## **Example configuration**

This example cloud-init configuration (cloud.cfg) enables OpenNebula datasource only in 'net' mode.

```
disable_ec2_metadata: True
datasource_list: ['OpenNebula']
datasource:
    OpenNebula:
        dsmode: net
        parseuser: nobody
```

## Example VM's context section

```
CONTEXT=[
   SSH_KEY="$USER[SSH_KEY]
$USER[SSH_KEY1]
$USER[SSH_KEY2]",
   PUBLIC_IP="$NIC[IP]",
   USER_DATA="#cloud-config
# see https://help.ubuntu.com/community/CloudInit
packages: []
mounts:
   [vdc,none,swap,sw,0,0]
runcmd:
   echo 'Instance has been configured by cloud-init.' | wall
" ]
```

## OpenStack

This datasource supports reading data from the OpenStack Metadata Service.

## Discovery

To determine whether a platform looks like it may be OpenStack, cloud-init checks the following environment attributes as a potential OpenStack platform:

- Maybe OpenStack if:
  - non-x86 cpu architecture: because DMI data is buggy on some arches
- Is OpenStack if x86 architecture and ANY of the following:
  - /proc/1/environ: Nova-1xd contains product\_name=OpenStack Nova
  - DMI product\_name: Either Openstack Nova or OpenStack Compute
  - DMI chassis\_asset\_tag is OpenTelekomCloud, SAP CCloud VM, OpenStack Nova (since 19.2) or Open-Stack Compute (since 19.2)

## Configuration

The following configuration can be set for the datasource in system configuration (in */etc/cloud/cloud.cfg* or */etc/cloud/cloud.cfg.d/*).

The settings that may be configured are:

- metadata\_urls: This list of urls will be searched for an OpenStack metadata service. The first entry that successfully returns a 200 response for <url>/openstack will be selected. (default: ['http://169.254.169.254'])
- **max\_wait**: the maximum amount of clock time in seconds that should be spent searching metadata\_urls. A value less than zero will result in only one request being made, to the first in the list. (default: -1)
- **timeout**: the timeout value provided to urlopen for each individual http request. This is used both when selecting a metadata\_url and when crawling the metadata service. (default: 10)

- **retries**: The number of retries that should be done for an http request. This value is used only after metadata\_url is selected. (default: 5)
- **apply\_network\_config**: A boolean specifying whether to configure the network for the instance based on network\_data.json provided by the metadata service. When False, only configure dhcp on the primary nic for this instances. (default: True)

An example configuration with the default values is provided below:

```
datasource:
    OpenStack:
    metadata_urls: ["http://169.254.169.254"]
    max_wait: -1
    timeout: 10
    retries: 5
    apply_network_config: True
```

## **Vendor Data**

The OpenStack metadata server can be configured to serve up vendor data which is available to all instances for consumption. OpenStack vendor data is, generally, a JSON object.

cloud-init will look for configuration in the cloud-init attribute of the vendor data JSON object. cloud-init processes this configuration using the same handlers as user data, so any formats that work for user data should work for vendor data.

For example, configuring the following as vendor data in OpenStack would upgrade packages and install htop on all instances:

{"cloud-init": "#cloud-config\npackage\_upgrade: True\npackages:\n - htop"}

For more general information about how cloud-init handles vendor data, including how it can be disabled by users on instances, see *Vendor Data*.

OpenStack can also be configured to provide 'dynamic vendordata' which is provided by the DynamicJSON provider and appears under a different metadata path, /vendor\_data2.json.

Cloud-init will look for a cloud-init at the vendor\_data2 path; if found, settings are applied after (and, hence, overriding) the settings from static vendor data. Both sets of vendor data can be overridden by user data.

#### Oracle

This datasource reads metadata, vendor-data and user-data from Oracle Compute Infrastructure (OCI).

#### **Oracle Platform**

OCI provides bare metal and virtual machines. In both cases, the platform identifies itself via DMI data in the chassis asset tag with the string 'OracleCloud.com'.

Oracle's platform provides a metadata service that mimics the 2013-10-17 version of OpenStack metadata service. Initially support for Oracle was done via the OpenStack datasource.

#### Cloud-init has a specific datasource for Oracle in order to:

a. allow and support future growth of the OCI platform.

b. address small differences between OpenStack and Oracle metadata implementation.

## Configuration

The following configuration can be set for the datasource in system configuration (in /etc/cloud/cloud.cfg or /etc/cloud/cloud.cfg.d/).

The settings that may be configured are:

• **configure\_secondary\_nics**: A boolean, defaulting to False. If set to True on an OCI Virtual Machine, cloud-init will fetch networking metadata from Oracle's IMDS and use it to configure the non-primary network interface controllers in the system. If set to True on an OCI Bare Metal Machine, it will have no effect (though this may change in the future).

An example configuration with the default values is provided below:

datasource:
 Oracle:
 configure\_secondary\_nics: false

#### OVF

The OVF Datasource provides a datasource for reading data from on an Open Virtualization Format ISO transport.

For further information see a full working example in cloud-init's source code tree in doc/sources/ovf

## Configuration

The following configuration can be set for the datasource in system configuration (in */etc/cloud/cloud.cfg* or */etc/cloud/cloud.cfg.d/*).

The settings that may be configured are:

- disable\_vmware\_customization: disable or enable the vmware customization based on vmware customization files. (default: True)
- allow\_raw\_data: enable or disable the vmware customization based on raw cloud-init data including metadata and userdata. (default: True)
- vmware\_cust\_file\_max\_wait: the maximum amount of clock time in seconds that should be spent waiting for vmware customization files. (default: 15)

On VMware platforms, VMTools use is required for OVF datasource configuration settings as well as vCloud and vSphere admin configuration. User could change the VMTools configuration options with command:

vmware-toolbox-cmd config set <section> <key> <value>

#### The following VMTools configuration options affect cloud-init's behavior on a booted VM:

• a: [deploypkg] enable-custom-scripts If this option is absent in VMTools configuration, the custom script is disabled by default for security reasons. Some VMware products could change this default behavior (for example: enabled by default) via customization specification settings.

VMWare admin can refer to (https://github.com/canonical/cloud-init/blob/main/cloudinit/sources/helpers/vmware/ imc/config.py) and set the customization specification settings.

For more information, see VMware vSphere Product Documentation and specific VMTools parameters consumed.

#### **Rbx Cloud**

The Rbx datasource consumes the metadata drive available on platform HyperOne and Rootbox platform.

Datasource supports, in particular, network configurations, hostname, user accounts and user metadata.

#### Metadata drive

Drive metadata is a FAT-formatted partition with the `CLOUDMD` or `cloudmd` label on the system disk. Its contents are refreshed each time the virtual machine is restarted, if the partition exists. For more information see HyperOne Virtual Machine docs.

#### **SmartOS Datasource**

This datasource finds metadata and user-data from the SmartOS virtualization platform (i.e. Joyent).

Please see http://smartos.org/ for information about SmartOS.

#### **SmartOS Platform**

The SmartOS virtualization platform uses meta-data to the instance via the second serial console. On Linux, this is /dev/ttyS1. The data is a provided via a simple protocol: something queries for the data, the console responds with the status and if "SUCCESS" returns until a single ".n".

New versions of the SmartOS tooling will include support for base64 encoded data.

#### Meta-data channels

Cloud-init supports three modes of delivering user/meta-data via the flexible channels of SmartOS.

- user-data is written to /var/db/user-data
  - per the spec, user-data is for consumption by the end-user, not provisioning tools
  - cloud-init entirely ignores this channel other than writing it to disk
  - removal of the meta-data key means that /var/db/user-data gets removed
  - a backup of previous meta-data is maintained as /var/db/user-data.<timestamp>. <timestamp> is the epoch time when cloud-init ran
- user-script is written to /var/lib/cloud/scripts/per-boot/99\_user\_data
  - this is executed each boot
  - a link is created to /var/db/user-script
  - previous versions of the user-script is written to /var/lib/cloud/scripts/perboot.backup/99\_user\_script.<timestamp>. - <timestamp> is the epoch time when cloud-init ran.
  - when the 'user-script' meta-data key goes missing, the user-script is removed from the file system, although a backup is maintained.
  - if the script does not start with a shebang (i.e. starts with #!<executable>), then or is not an executable, cloud-init will add a shebang of "#!/bin/bash"
- cloud-init:user-data is treated like on other Clouds.

- this channel is used for delivering \_all\_ cloud-init instructions
- scripts delivered over this channel must be well formed (i.e. must have a shebang)

Cloud-init supports reading the traditional meta-data fields supported by the SmartOS tools. These are:

- root\_authorized\_keys
- hostname
- enable\_motd\_sys\_info
- iptables\_disable

Note: At this time iptables\_disable and enable\_motd\_sys\_info are read but are not actioned.

## **Disabling user-script**

Cloud-init uses the per-boot script functionality to handle the execution of the user-script. If you want to prevent this use a cloud-config of:

```
#cloud-config
cloud_final_modules:
    scripts-per-once
    scripts-per-instance
    scripts-user
    ssh-authkey-fingerprints
    keys-to-console
    phone-home
    final-message
    power-state-change
```

Alternatively you can use the json patch method

The default cloud-config includes "script-per-boot". Cloud-init will still ingest and write the user-data but will not execute it, when you disable the per-boot script handling.

Note: Unless you have an explicit use-case, it is recommended that you not disable the per-boot script execution, especially if you are using any of the life-cycle management features of SmartOS.

The cloud-config needs to be delivered over the cloud-init:user-data channel in order for cloud-init to ingest it.

#### base64

The following are exempt from base64 encoding, owing to the fact that they are provided by SmartOS:

- root\_authorized\_keys
- enable\_motd\_sys\_info
- iptables\_disable
- user-data
- user-script

This list can be changed through system config of variable 'no\_base64\_decode'.

This means that user-script and user-data as well as other values can be base64 encoded. Since Cloud-init can only guess as to whether or not something is truly base64 encoded, the following meta-data keys are hints as to whether or not to base64 decode something:

- base64\_all: Except for excluded keys, attempt to base64 decode the values. If the value fails to decode properly, it will be returned in its text
- base64\_keys: A comma delimited list of which keys are base64 encoded.
- b64-<key>: for any key, if there exists an entry in the metadata for 'b64-<key>' Then 'b64-<key>' is expected to be a plaintext boolean indicating whether or not its value is encoded.
- no\_base64\_decode: This is a configuration setting (i.e. /etc/cloud/cloud.cfg.d) that sets which values should not be base64 decoded.

## disk\_aliases and ephemeral disk

By default, SmartOS only supports a single ephemeral disk. That disk is completely empty (un-partitioned with no filesystem).

The SmartOS datasource has built-in cloud-config which instructs the 'disk\_setup' module to partition and format the ephemeral disk.

## You can control the disk\_setup then in 2 ways:

1. through the datasource config, you can change the 'alias' of ephermeral0 to reference another device. The default is:

'disk\_aliases': {'ephemeral0': '/dev/vdb'},

Which means anywhere disk\_setup sees a device named 'ephemeral0' then /dev/vdb will be substituted.

2. you can provide disk\_setup or fs\_setup data in user-data to overwrite the datasource's built-in values.

See doc/examples/cloud-config-disk-setup.txt for information on disk\_setup.

## UpCloud

The UpCloud datasource consumes information from UpCloud's metadata service. This metadata service serves information about the running server via HTTP over the address 169.254.169.254 available in every DHCP-configured interface. The metadata API endpoints are fully described in UpCloud API documentation at https://developers.upcloud. com/1.3/8-servers/#metadata-service.

## **Providing user-data**

When creating a server, user-data is provided by specifying it as *user\_data* in the API or via the server creation tool in the control panel. User-data is immutable during server's lifetime and can be removed by deleting the server.

## **VMware**

This datasource is for use with systems running on a VMware platform such as vSphere and currently supports the following data transports:

• GuestInfo keys

## Configuration

The configuration method is dependent upon the transport:

## **GuestInfo Keys**

One method of providing meta, user, and vendor data is by setting the following key/value pairs on a VM's extraConfig property:

Property	Description
guestinfo.metadata	A YAML or JSON document containing the cloud-init metadata.
guestinfo.metadata.encoding	The encoding type for guestinfo.metadata.
guestinfo.userdata	A YAML document containing the cloud-init user data.
guestinfo.userdata.encoding	The encoding type for guestinfo.userdata.
guestinfo.vendordata	A YAML document containing the cloud-init vendor data.
guestinfo.vendordata.encoding	The encoding type for guestinfo.vendordata.

All guestinfo.\*.encoding values may be set to base64 or gzip+base64.

## **Features**

This section reviews several features available in this datasource, regardless of how the meta, user, and vendor data was discovered.

#### Instance data and lazy networks

One of the hallmarks of cloud-init is its use of instance-data and JINJA queries – the ability to write queries in user and vendor data that reference runtime information present in /run/cloud-init/instance-data.json. This works well when the metadata provides all of the information up front, such as the network configuration. For systems that rely on DHCP, however, this information may not be available when the metadata is persisted to disk.

This datasource ensures that even if the instance is using DHCP to configure networking, the same details about the configured network are available in /run/cloud-init/instance-data.json as if static networking was used. This information collected at runtime is easy to demonstrate by executing the datasource on the command line. From the root of this repository, run the following command:

PYTHONPATH="\$(pwd)" python3 cloudinit/sources/DataSourceVMware.py

The above command will result in output similar to the below JSON:

```
{
    "hostname": "akutz.localhost",
    "local-hostname": "akutz.localhost",
   "local-ipv4": "192.168.0.188",
    "local_hostname": "akutz.localhost",
    "network": {
        "config": {
            "dhcp": true
       },
        "interfaces": {
            "by-ipv4": {
                "172.0.0.2": {
                    "netmask": "255.255.255.255".
                    "peer": "172.0.0.2"
                },
                "192.168.0.188": {
                    "broadcast": "192.168.0.255",
                    "mac": "64:4b:f0:18:9a:21".
                    "netmask": "255.255.255.0"
                }
            },
            "by-ipv6": {
                "fd8e:d25e:c5b6:1:1f5:b2fd:8973:22f2": {
                    "flags": 208,
                    "mac": "64:4b:f0:18:9a:21",
                    "netmask": "ffff:ffff:ffff::/64"
                }
            },
            "by-mac": {
                "64:4b:f0:18:9a:21": {
                    "ipv4": [
                        {
                             "addr": "192.168.0.188",
                             "broadcast": "192.168.0.255",
                             "netmask": "255.255.255.0"
                        }
                    ],
                    "ipv6": [
```

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```
{
                             "addr": "fd8e:d25e:c5b6:1:1f5:b2fd:8973:22f2",
                             "flags": 208,
                             "netmask": "ffff:ffff:ffff::/64"
                         }
                    ]
                },
                 "ac:de:48:00:11:22": {
                     "ipv6": []
                }
            }
        }
    },
    "wait-on-network": {
        "ipv4": true,
        "ipv6": "false"
    }
}
```

## **Redacting sensitive information**

Sometimes the cloud-init userdata might contain sensitive information, and it may be desirable to have the guestinfo. userdata key (or other guestinfo keys) redacted as soon as its data is read by the datasource. This is possible by adding the following to the metadata:

```
redact: # formerly named cleanup-guestinfo, which will also work
- userdata
- vendordata
```

When the above snippet is added to the metadata, the datasource will iterate over the elements in the redact array and clear each of the keys. For example, when the guestinfo transport is used, the above snippet will cause the following commands to be executed:

```
vmware-rpctool "info-set guestinfo.userdata ---"
vmware-rpctool "info-set guestinfo.userdata.encoding "
vmware-rpctool "info-set guestinfo.vendordata ---"
vmware-rpctool "info-set guestinfo.vendordata.encoding "
```

Please note that keys are set to the valid YAML string --- as it is not possible remove an existing key from the guestinfo key-space. A key's analogous encoding property will be set to a single white-space character, causing the datasource to treat the actual key value as plain-text, thereby loading it as an empty YAML doc (hence the aforementioned ---).

#### **Reading the local IP addresses**

This datasource automatically discovers the local IPv4 and IPv6 addresses for a guest operating system based on the default routes. However, when inspecting a VM externally, it's not possible to know what the *default* IP address is for the guest OS. That's why this datasource sets the discovered, local IPv4 and IPv6 addresses back in the guestinfo namespace as the following keys:

- guestinfo.local-ipv4
- guestinfo.local-ipv6

It is possible that a host may not have any default, local IP addresses. It's also possible the reported, local addresses are link-local addresses. But these two keys may be used to discover what this datasource determined were the local IPv4 and IPv6 addresses for a host.

#### Waiting on the network

Sometimes cloud-init may bring up the network, but it will not finish coming online before the datasource's setup function is called, resulting in an /var/run/cloud-init/instance-data.json file that does not have the correct network information. It is possible to instruct the datasource to wait until an IPv4 or IPv6 address is available before writing the instance data with the following metadata properties:

```
wait-on-network:
    ipv4: true
    ipv6: true
```

If either of the above values are true, then the datasource will sleep for a second, check the network status, and repeat until one or both addresses from the specified families are available.

#### Walkthrough

The following series of steps is a demonstration on how to configure a VM with this datasource:

1. Create the metadata file for the VM. Save the following YAML to a file named metadata.yaml:

```
instance-id: cloud-vm
local-hostname: cloud-vm
network:
   version: 2
   ethernets:
    nics:
        match:
        name: ens*
        dhcp4: yes
```

2. Create the userdata file userdata.yaml:

```
#cloud-config
users:
- default
- name: akutz
    primary_group: akutz
```

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```
sudo: ALL=(ALL) NOPASSWD:ALL
groups: sudo, wheel
lock_passwd: true
ssh_authorized_keys:
- ssh-rsa AAAAB3NzaC1yc2EAAAADAQABAAACAQDE0c5FczvcGSh/tG4iw+Fhfi/05/EvUM/
-96js65t1y4++YTXK1d9jcznPS5ruD1b1Z30oveCBd3kT8LLVFwzh6hepYTf0YmCTpF4eDunyqmpCXDvVscQYRXyasEm5olGmV
-mt2PcPjooeX00vAj81jjU2f3XKrjjz2u2+KIt9eba+v0Q6HiC8c2IzRkUAJ5i1atLy8RIbejo23+0P4N2jjk17QySF0VHwPBI
-0M/4ideeU74EN/
CgVsv06JrLsPBR4dojkV5qNbMNxIVv5cUwIy2Th1LgqpNCeFIDLCWNZEFK1EuNeSQ2mPtI07ETxEL2Cz5y/
-7AIuildzYMc6wi2bofRC8HmQ7rMXRWdwLKWsR0L7SKjHb1IwarxOGqLnUI+k2E71YoP7SZS1xaKi17pqkr00MCF+kKqvcvHAC
-tZKSpjYtjMb5+RonfhaFRNzvj7cCE1f3Kp8UVqAdcGBTtReoE8eRUT63qIxjw03a7VwAyB2w+9cu1R9/
-vAo8SBeRgw== sakutz@gmail.com
```

3. Please note this step requires that the VM be powered off. All of the commands below use the VMware CLI tool, govc.

Go ahead and assign the path to the VM to the environment variable VM:

export VM="/inventory/path/to/the/vm"

4. Power off the VM:

To ensure the next power-on operation results in a first-boot scenario for cloud-init, it may be necessary to run the following command just before powering off the VM:

cloud-init clean --logs --machine-id

Otherwise cloud-init may not run in first-boot mode. For more information on how the boot mode is determined, please see the First Boot Documentation.

govc vm.power -off "\${VM}"

5. Export the environment variables that contain the cloud-init metadata and userdata:

```
export METADATA=$(gzip -c9 <metadata.yaml | { base64 -w0 2>/dev/null || base64; }) \
USERDATA=$(gzip -c9 <userdata.yaml | { base64 -w0 2>/dev/null || base64; })
```

6. Assign the metadata and userdata to the VM:

```
govc vm.change -vm "${VM}" \
-e guestinfo.metadata="${METADATA}" \
-e guestinfo.metadata.encoding="gzip+base64" \
-e guestinfo.userdata="${USERDATA}" \
-e guestinfo.userdata.encoding="gzip+base64"
```

Please note the above commands include specifying the encoding for the properties. This is important as it informs the datasource how to decode the data for cloud-init. Valid values for metadata.encoding and userdata.encoding include:

- base64
- gzip+base64
- 7. Power on the VM:

govc vm.power -on "\${VM}"

If all went according to plan, the CentOS box is:

- Locked down, allowing SSH access only for the user in the userdata
- · Configured for a dynamic IP address via DHCP
- Has a hostname of cloud-vm

## **Examples**

This section reviews common configurations:

#### Setting the hostname

The hostname is set by way of the metadata key local-hostname.

#### Setting the instance ID

The instance ID may be set by way of the metadata key instance-id. However, if this value is absent then the instance ID is read from the file /sys/class/dmi/id/product\_uuid.

## Providing public SSH keys

The public SSH keys may be set by way of the metadata key public-keys-data. Each newline-terminated string will be interpreted as a separate SSH public key, which will be placed in distro's default user's ~/.ssh/authorized\_keys. If the value is empty or absent, then nothing will be written to ~/.ssh/authorized\_keys.

## Configuring the network

The network is configured by setting the metadata key network with a value consistent with Network Config Versions 1 or 2, depending on the Linux distro's version of cloud-init.

The metadata key network.encoding may be used to indicate the format of the metadata key "network". Valid encodings are base64 and gzip+base64.

#### Vultr

The Vultr datasource retrieves basic configuration values from the locally accessible metadata service. All data is served over HTTP from the address 169.254.169.254. The endpoints are documented in https://www.vultr.com/metadata/

## Configuration

Vultr's datasource can be configured as follows:

## datasource:

Vultr: url: 'http://169.254.169.254' retries: 3 timeout: 2 wait: 2

- *url*: The URL used to acquire the metadata configuration from
- *retries*: Determines the number of times to attempt to connect to the metadata service
- *timeout*: Determines the timeout in seconds to wait for a response from the metadata service
- wait: Determines the timeout in seconds to wait before retrying after accessible failure

## ZStack

ZStack platform provides a AWS Ec2 metadata service, but with different datasource identity. More information about ZStack can be found at ZStack.

## Discovery

To determine whether a vm running on ZStack platform, cloud-init checks DMI information by 'dmidecode -s chassisasset-tag', if the output ends with '.zstack.io', it's running on ZStack platform:

## Metadata

Same as EC2, instance metadata can be queried at

```
GET http://169.254.169.254/2009-04-04/meta-data/
instance-id
local-hostname
```

## Userdata

Same as EC2, instance userdata can be queried at

```
GET http://169.254.169.254/2009-04-04/user-data/
meta_data.json
user_data
password
```

## 1.13.2 Creation

The datasource objects have a few touch points with cloud-init. If you are interested in adding a new datasource for your cloud platform you will need to take care of the following items:

• Identify a mechanism for positive identification of the platform: It is good practice for a cloud platform to positively identify itself to the guest. This allows the guest to make educated decisions based on the platform on which it is running. On the x86 and arm64 architectures, many clouds identify themselves through DMI data. For example, Oracle's public cloud provides the string 'OracleCloud.com' in the DMI chassis-asset field.

cloud-init enabled images produce a log file with details about the platform. Reading through this log in /run/ cloud-init/ds-identify.log may provide the information needed to uniquely identify the platform. If the log is not present, you can generate it by running from source ./tools/ds-identify or the installed location /usr/lib/cloud-init/ds-identify.

The mechanism used to identify the platform will be required for the ds-identify and datasource module sections below.

- Add datasource module ``cloudinit/sources/DataSource<CloudPlatform>.py``: It is suggested that you start by copying one of the simpler datasources such as DataSourceHetzner.
- Add tests for datasource module: Add a new file with some tests for the module to cloudinit/sources/ test\_<yourplatform>.py. For example see cloudinit/sources/tests/test\_oracle.py
- Update ds-identify: In systems, ds-identify is used to detect which datasource should be enabled or if cloud-init should run at all. You'll need to make changes to tools/ds-identify.
- Add tests for ds-identify: Add relevant tests in a new class to tests/unittests/test\_ds\_identify.py. You can use TestOracle as an example.
- Add your datasource name to the builtin list of datasources: Add your datasource module name to the end of the datasource\_list entry in cloudinit/settings.py.
- Add your cloud platform to apport collection prompts: Update the list of cloud platforms in cloudinit/ apport.py. This list will be provided to the user who invokes ubuntu-bug cloud-init.
- Enable datasource by default in ubuntu packaging branches: Ubuntu packaging branches contain a template file debian/cloud-init.templates that ultimately sets the default datasource\_list when installed via package. This file needs updating when the commit gets into a package.
- Add documentation for your datasource: You should add a new file in doc/datasources/ <cloudplatform>.rst

# 1.14 Vendor Data

## 1.14.1 Overview

Vendordata is data provided by the entity that launches an instance (for example, the cloud provider). This data can be used to customize the image to fit into the particular environment it is being run in.

Vendordata follows the same rules as user-data, with the following caveats:

- 1. Users have ultimate control over vendordata. They can disable its execution or disable handling of specific parts of multipart input.
- 2. By default it only runs on first boot
- 3. Vendordata can be disabled by the user. If the use of vendordata is required for the instance to run, then vendordata should not be used.

4. user supplied cloud-config is merged over cloud-config from vendordata.

Users providing cloud-config data can use the '#cloud-config-jsonp' method to more finely control their modifications to the vendor supplied cloud-config. For example, if both vendor and user have provided 'runcmd' then the default merge handler will cause the user's runcmd to override the one provided by the vendor. To append to 'runcmd', the user could better provide multipart input with a cloud-config-jsonp part like:

```
#cloud-config-jsonp
[{ "op": "add", "path": "/runcmd", "value": ["my", "command", "here"]}]
```

Further, we strongly advise vendors to not 'be evil'. By evil, we mean any action that could compromise a system. Since users trust you, please take care to make sure that any vendordata is safe, atomic, idempotent and does not put your users at risk.

## 1.14.2 Input Formats

cloud-init will download and cache to filesystem any vendor-data that it finds. Vendordata is handled exactly like user-data. That means that the vendor can supply multipart input and have those parts acted on in the same way as user-data.

The only differences are:

- vendor-data-defined scripts are stored in a different location than user-data-defined scripts (to avoid namespace collision)
- user can disable part handlers by cloud-config settings. For example, to disable handling of 'part-handlers' in vendor-data, the user could provide user-data like this:

```
#cloud-config
vendordata: {excluded: 'text/part-handler'}
```

## 1.14.3 Examples

There are examples in the examples subdirectory.

Additionally, the 'tools' directory contains 'write-mime-multipart', which can be used to easily generate mime-multipart files from a list of input files. That data can then be given to an instance.

See 'write-mime-multipart -help' for usage.

# **1.15 Network Configuration**

- · Default Behavior
- Disabling Network Configuration
- Fallback Networking
- Network Configuration Sources
- Network Configuration Outputs
- Network Output Policy
- Network Configuration Tools
- Examples

# 1.15.1 Default Behavior

Cloud-init 's searches for network configuration in order of increasing precedence; each item overriding the previous.

### Datasource

For example, OpenStack may provide network config in the MetaData Service.

#### System Config

A network: entry in /etc/cloud/cloud.cfg.d/\* configuration files.

#### **Kernel Command Line**

ip= or network-config=<Base64 encoded YAML config string>

User-data cannot change an instance's network configuration. In the absence of network configuration in any of the above sources, Cloud-init will write out a network configuration that will issue a DHCP request on a "first" network interface.

**Note:** The network-config value is expected to be a Base64 encoded YAML string in *Networking Config Version 1* or *Networking Config Version 2* format. Optionally it can be compressed with gzip prior to Base64 encoding.

# 1.15.2 Disabling Network Configuration

Users may disable Cloud-init 's network configuration capability and rely on other methods, such as embedded configuration or other customizations.

Cloud-init supports the following methods for disabling cloud-init.

#### **Kernel Command Line**

Cloud-init will check additionally check for the parameter network-config=disabled which will automatically disable any network configuration.

Example disabling kernel command line entry:

```
network-config=disabled
```

#### cloud config

In the combined cloud-init configuration dictionary, merged from /etc/cloud/cloud.cfg and /etc/cloud/ cloud.cfg.d/\*:

```
network:
    config: disabled
```

If Cloud-init 's networking config has not been disabled, and no other network information is found, then it will proceed to generate a fallback networking configuration.

# **Disabling Network Activation**

Some datasources may not be initialized until after network has been brought up. In this case, cloud-init will attempt to bring up the interfaces specified by the datasource metadata using a network activator discovered by cloudinit.net.activators.select\_activators.

This behavior can be disabled in the cloud-init configuration dictionary, merged from /etc/cloud/cloud.cfg and /etc/cloud/cloud.cfg.d/\*:

#### disable\_network\_activation: true

# 1.15.3 Fallback Network Configuration

Cloud-init will attempt to determine which of any attached network devices is most likely to have a connection and then generate a network configuration to issue a DHCP request on that interface.

Cloud-init runs during early boot and does not expect composed network devices (such as Bridges) to be available. Cloud-init does not consider the following interface devices as likely 'first' network interfaces for fallback configuration; they are filtered out from being selected.

- loopback: name=lo
- Virtual Ethernet: name=veth\*
- Software Bridges: type=bridge
- Software VLANs: type=vlan

Cloud-init will prefer network interfaces that indicate they are connected via the Linux carrier flag being set. If no interfaces are marked connected, then all unfiltered interfaces are potential connections.

Of the potential interfaces, Cloud-init will attempt to pick the "right" interface given the information it has available.

Finally after selecting the "right" interface, a configuration is generated and applied to the system.

**Note:** PhotonOS disables fallback networking configuration by default leaving network unrendered when no other network config is provided. If fallback config is still desired on PhotonOS, it can be enabled by providing *disable\_fallback\_netcfg: false* in */etc/cloud/cloud.cfg:sys\_config* settings.

# **1.15.4 Network Configuration Sources**

Cloud-init accepts a number of different network configuration formats in support of different cloud substrates. The Datasource for these clouds in Cloud-init will detect and consume Datasource-specific network configuration formats for use when writing an instance's network configuration.

The following Datasources optionally provide network configuration:

- Config Drive
  - OpenStack Metadata Service Network
  - Network Configuration ENI (Legacy)
- DigitalOcean
  - DigitalOcean JSON metadata
- NoCloud

- Networking Config Version 1
- Networking Config Version 2
- Network Configuration ENI (Legacy)
- OpenNebula
  - Network Configuration ENI (Legacy)
- OpenStack
  - Network Configuration ENI (Legacy)
  - OpenStack Metadata Service Network
- SmartOS Datasource
  - SmartOS JSON Metadata
- UpCloud
  - UpCloud JSON metadata
- Vultr
  - Vultr JSON metadata

For more information on network configuration formats

# **Network Configuration ENI (Legacy)**

Cloud-init supports reading and writing network config in the ENI format which is consumed by the *ifupdown* tool to parse and apply network configuration.

As an input format this is **legacy**. In cases where ENI format is available and another format is also available, it will prefer to use the other format. This can happen in either *NoCloud* or *OpenStack* datasources.

Please reference existing documentation for the /etc/network/interfaces(5) format.

# **Networking Config Version 1**

This network configuration format lets users customize their instance's networking interfaces by assigning subnet configuration, virtual device creation (bonds, bridges, vlans) routes and DNS configuration.

Required elements of a Network Config Version 1 are config and version.

Cloud-init will read this format from system config. For example the following could be present in /etc/cloud/ cloud.cfg.d/custom-networking.cfg:

```
network:
  version: 1
  config:
  - type: physical
   name: eth0
   subnets:
      - type: dhcp
```

The NoCloud datasource can also provide cloud-init networking configuration in this Format.

# **Configuration Types**

Within the network **config** portion, users include a list of configuration types. The current list of support type values are as follows:

- Physical (physical)
- Bond (bond)
- Bridge (bridge)
- VLAN (vlan)
- Nameserver (nameserver)
- Route (route)

Physical, Bond, Bridge and VLAN types may also include IP configuration under the key subnets.

• Subnet/IP (subnets)

# **Physical**

The physical type configuration represents a "physical" network device, typically Ethernet-based. At least one of these entries is required for external network connectivity. Type physical requires only one key: name. A physical device may contain some or all of the following keys:

#### name: <desired device name>

A devices name must be less than 15 characters. Names exceeding the maximum will be truncated. This is a limitation of the Linux kernel network-device structure.

#### mac\_address: <MAC Address>

The MAC Address is a device unique identifier that most Ethernet-based network devices possess. Specifying a MAC Address is optional. Letters must be lowercase.

**Note:** MAC addresses must be strings. As MAC addresses which consist of only the digits 0-9 (i.e. no hex a-f) can be interpreted as a base 60 integer per the YAML 1.1 spec it is best practice to quote all MAC addresses to ensure they are parsed as strings regardless of value.

Note: Cloud-init will handle the persistent mapping between a device's name and the mac\_address.

### mtu: <MTU SizeBytes>

The MTU key represents a device's Maximum Transmission Unit, the largest size packet or frame, specified in octets (eight-bit bytes), that can be sent in a packet- or frame-based network. Specifying mtu is optional.

**Note:** The possible supported values of a device's MTU is not available at configuration time. It's possible to specify a value too large or to small for a device and may be ignored by the device.

### **Physical Example**:

```
network:
  version: 1
  config:
    # Simple network adapter
    - type: physical
      name: interface0
      mac address: '00:11:22:33:44:55'
    # Second nic with Jumbo frames
    - type: physical
      name: jumbo0
      mac_address: aa:11:22:33:44:55
      mtu: 9000
    # 10G pair
    - type: physical
      name: gbe0
      mac_address: cd:11:22:33:44:00
    - type: physical
      name: gbe1
      mac_address: cd:11:22:33:44:02
```

# Bond

A bond type will configure a Linux software Bond with one or more network devices. A bond type requires the following keys:

#### name: <desired device name>

A devices name must be less than 15 characters. Names exceeding the maximum will be truncated. This is a limitation of the Linux kernel network-device structure.

#### mac\_address: <MAC Address>

When specifying MAC Address on a bond this value will be assigned to the bond device and may be different than the MAC address of any of the underlying bond interfaces. Specifying a MAC Address is optional. If mac\_address is not present, then the bond will use one of the MAC Address values from one of the bond interfaces.

**Note:** MAC addresses must be strings. As MAC addresses which consist of only the digits 0-9 (i.e. no hex a-f) can be interpreted as a base 60 integer per the YAML 1.1 spec it is best practice to quote all MAC addresses to ensure they are parsed as strings regardless of value.

#### bond\_interfaces: <List of network device names>

The bond\_interfaces key accepts a list of network device name values from the configuration. This list may be empty.

#### mtu: <MTU SizeBytes>

The MTU key represents a device's Maximum Transmission Unit, the largest size packet or frame, specified in octets (eight-bit bytes), that can be sent in a packet- or frame-based network. Specifying mtu is optional.

**Note:** The possible supported values of a device's MTU is not available at configuration time. It's possible to specify a value too large or to small for a device and may be ignored by the device.

#### params: < Dictionary of key: value bonding parameter pairs>

The params key in a bond holds a dictionary of bonding parameters. This dictionary may be empty. For more details on what the various bonding parameters mean please read the Linux Kernel Bonding.txt.

Valid params keys are:

- active\_slave: Set bond attribute
- ad\_actor\_key: Set bond attribute
- ad\_actor\_sys\_prio: Set bond attribute
- ad\_actor\_system: Set bond attribute
- ad\_aggregator: Set bond attribute
- ad\_num\_ports: Set bond attribute
- ad\_partner\_key: Set bond attribute
- ad\_partner\_mac: Set bond attribute
- ad\_select: Set bond attribute
- ad\_user\_port\_key: Set bond attribute
- all\_slaves\_active: Set bond attribute
- arp\_all\_targets: Set bond attribute
- arp\_interval: Set bond attribute
- arp\_ip\_target: Set bond attribute
- arp\_validate: Set bond attribute
- downdelay: Set bond attribute
- fail\_over\_mac: Set bond attribute
- lacp\_rate: Set bond attribute
- lp\_interval: Set bond attribute
- miimon: Set bond attribute
- mii\_status: Set bond attribute
- min\_links: Set bond attribute
- mode: Set bond attribute
- num\_grat\_arp: Set bond attribute
- num\_unsol\_na: Set bond attribute
- packets\_per\_slave: Set bond attribute
- primary: Set bond attribute
- primary\_reselect: Set bond attribute
- queue\_id: Set bond attribute
- resend\_igmp: Set bond attribute
- slaves: Set bond attribute
- tlb\_dynamic\_lb: Set bond attribute

- updelay: Set bond attribute
- use\_carrier: Set bond attribute
- xmit\_hash\_policy: Set bond attribute

**Bond Example:** 

```
network:
version: 1
config:
   # Simple network adapter
   - type: physical
    name: interface0
    mac_address: '00:11:22:33:44:55'
   # 10G pair
  - type: physical
    name: gbe0
    mac_address: cd:11:22:33:44:00
   - type: physical
    name: gbe1
    mac_address: cd:11:22:33:44:02
   - type: bond
     name: bond0
     bond_interfaces:
       - gbe0
       - gbe1
     params:
       bond-mode: active-backup
```

### **Bridge**

Type bridge requires the following keys:

- name: Set the name of the bridge.
- bridge\_interfaces: Specify the ports of a bridge via their name. This list may be empty.
- params: A list of bridge params. For more details, please read the bridge-utils-interfaces manpage.

Valid keys are:

- bridge\_ageing: Set the bridge's ageing value.
- bridge\_bridgeprio: Set the bridge device network priority.
- bridge\_fd: Set the bridge's forward delay.
- bridge\_hello: Set the bridge's hello value.
- bridge\_hw: Set the bridge's MAC address.
- bridge\_maxage: Set the bridge's maxage value.
- bridge\_maxwait: Set how long network scripts should wait for the bridge to be up.
- bridge\_pathcost: Set the cost of a specific port on the bridge.
- bridge\_portprio: Set the priority of a specific port on the bridge.
- bridge\_ports: List of devices that are part of the bridge.

- bridge\_stp: Set spanning tree protocol on or off.
- bridge\_waitport: Set amount of time in seconds to wait on specific ports to become available.

Bridge Example:

```
network:
version: 1
config:
   # Simple network adapter
   - type: physical
    name: interface0
    mac_address: '00:11:22:33:44:55'
   # Second nic with Jumbo frames
   - type: physical
     name: jumbo0
    mac_address: aa:11:22:33:44:55
    mtu: 9000
   - type: bridge
     name: br0
    bridge_interfaces:
       - jumbo0
     params:
       bridge_ageing: 250
       bridge_bridgeprio: 22
       bridge_fd: 1
       bridge_hello: 1
       bridge_maxage: 10
       bridge_maxwait: 0
       bridge_pathcost:
         - jumbo0 75
       bridge_pathprio:
         - jumbo0 28
       bridge_stp: 'off'
       bridge_maxwait:
         - jumbo0 0
```

### VLAN

Type vlan requires the following keys:

- name: Set the name of the VLAN
- vlan\_link: Specify the underlying link via its name.
- vlan\_id: Specify the VLAN numeric id.

The following optional keys are supported:

```
mtu: <MTU SizeBytes>
```

The MTU key represents a device's Maximum Transmission Unit, the largest size packet or frame, specified in octets (eight-bit bytes), that can be sent in a packet- or frame-based network. Specifying mtu is optional.

Note: The possible supported values of a device's MTU is not available at configuration time. It's possible to specify

a value too large or to small for a device and may be ignored by the device.

#### VLAN Example:

```
network:
version: 1
config:
    # Physical interfaces.
    - type: physical
    name: eth0
    mac_address: c0:d6:9f:2c:e8:80
    # VLAN interface.
    - type: vlan
    name: eth0.101
    vlan_link: eth0
    vlan_id: 101
    mtu: 1500
```

#### Nameserver

Users can specify a nameserver type. Nameserver dictionaries include the following keys:

- address: List of IPv4 or IPv6 address of nameservers.
- search: List of hostnames to include in the resolv.conf search path.
- interface: Optional. Ties the nameserver definition to the specified interface. The value specified here must match the *name* of an interface defined in this config. If unspecified, this nameserver will be considered a global nameserver.

Nameserver Example:

```
network:
  version: 1
  config:
   - type: physical
     name: interface0
      mac_address: '00:11:22:33:44:55'
      subnets:
         - type: static
           address: 192.168.23.14/27
           gateway: 192.168.23.1
    - type: nameserver
      interface: interface0 # Ties nameserver to interface0 only
      address:
        - 192.168.23.2
        - 8.8.8.8
      search:
        - exemplary
```

#### Route

Users can include static routing information as well. A route dictionary has the following keys:

- destination: IPv4 network address with CIDR netmask notation.
- gateway: IPv4 gateway address with CIDR netmask notation.
- metric: Integer which sets the network metric value for this route.

#### **Route Example**:

```
network:
version: 1
config:
  - type: physical
    name: interface0
    mac_address: '00:11:22:33:44:55'
    subnets:
        - type: static
        address: 192.168.23.14/24
        gateway: 192.168.23.1
  - type: route
    destination: 192.168.24.0/24
    gateway: 192.168.24.1
```

#### Subnet/IP

For any network device (one of the Config Types) users can define a list of subnets which contain ip configuration dictionaries. Multiple subnet entries will create interface alias allowing a single interface to use different ip configurations.

Valid keys for subnets include the following:

- type: Specify the subnet type.
- control: Specify manual, auto or hotplug. Indicates how the interface will be handled during boot.
- address: IPv4 or IPv6 address. It may include CIDR netmask notation.
- netmask: IPv4 subnet mask in dotted format or CIDR notation.
- gateway: IPv4 address of the default gateway for this subnet.
- dns\_nameservers: Specify a list of IPv4 dns server IPs to end up in resolv.conf.
- dns\_search: Specify a list of search paths to be included in resolv.conf.
- routes: Specify a list of routes for a given interface

Subnet types are one of the following:

- dhcp4: Configure this interface with IPv4 dhcp.
- dhcp: Alias for dhcp4
- dhcp6: Configure this interface with IPv6 dhcp.
- static: Configure this interface with a static IPv4.
- static6: Configure this interface with a static IPv6.

- ipv6\_dhcpv6-stateful: Configure this interface with dhcp6
- ipv6\_dhcpv6-stateless: Configure this interface with SLAAC and DHCP
- ipv6\_slaac: Configure address with SLAAC

When making use of dhcp or either of the ipv6\_dhcpv6 types, no additional configuration is needed in the subnet dictionary.

Using ipv6\_dhcpv6-stateless or ipv6\_slaac allows the IPv6 address to be automatically configured with State-Less Address AutoConfiguration (SLAAC). SLAAC requires support from the network, so verify that your cloud or network offering has support before trying it out. With ipv6\_dhcpv6-stateless, DHCPv6 is still used to fetch other subnet details such as gateway or DNS servers. If you only want to discover the address, use ipv6\_slaac.

#### Subnet DHCP Example:

```
network:
  version: 1
  config:
    - type: physical
    name: interface0
    mac_address: '00:11:22:33:44:55'
    subnets:
    - type: dhcp
```

Subnet Static Example:

```
network:
version: 1
config:
  - type: physical
    name: interface0
    mac_address: '00:11:22:33:44:55'
    subnets:
    - type: static
    address: 192.168.23.14/27
    gateway: 192.168.23.1
    dns_nameservers:
        - 192.168.23.2
        - 8.8.8.8
    dns_search:
        - exemplary.maas
```

The following will result in an interface0 using DHCP and interface0:1 using the static subnet configuration.

Multiple subnet Example:

```
network:
version: 1
config:
    - type: physical
    name: interface0
    mac_address: '00:11:22:33:44:55'
    subnets:
        - type: dhcp
        - type: static
        address: 192.168.23.14/27
```

```
gateway: 192.168.23.1
dns_nameservers:
    - 192.168.23.2
    - 8.8.8.8
dns_search:
    - exemplary
```

Subnet with routes Example:

```
network:
  version: 1
  config:
    - type: physical
      name: interface0
      mac_address: '00:11:22:33:44:55'
      subnets:
        - type: dhcp
        - type: static
          address: 10.184.225.122
          netmask: 255.255.255.252
          routes:
            - gateway: 10.184.225.121
              netmask: 255.240.0.0
              network: 10.176.0.0
            - gateway: 10.184.225.121
              netmask: 255.240.0.0
              network: 10.208.0.0
```

### **Multi-layered configurations**

Complex networking sometimes uses layers of configuration. The syntax allows users to build those layers one at a time. All of the virtual network devices supported allow specifying an underlying device by their name value.

#### **Bonded VLAN Example:**

```
network:
 version: 1
  config:
    # 10G pair
    - type: physical
     name: gbe0
      mac_address: cd:11:22:33:44:00
    - type: physical
      name: gbe1
      mac_address: cd:11:22:33:44:02
    # Bond.
    - type: bond
     name: bond0
      bond_interfaces:
        - gbe0
        - gbe1
```

```
params:
    bond-mode: 802.3ad
    bond-lacp-rate: fast
# A Bond VLAN.
- type: vlan
    name: bond0.200
    vlan_link: bond0
    vlan_id: 200
    subnets:
    - type: dhcp4
```

## **More Examples**

Some more examples to explore the various options available.

#### Multiple VLAN example:

```
network:
 version: 1
 config:
  - id: eth0
   mac_address: d4:be:d9:a8:49:13
   mtu: 1500
   name: eth0
   subnets:
    - address: 10.245.168.16/21
      dns_nameservers:
      - 10.245.168.2
      gateway: 10.245.168.1
      type: static
   type: physical
  - id: eth1
   mac_address: d4:be:d9:a8:49:15
   mtu: 1500
   name: eth1
   subnets:
   - address: 10.245.188.2/24
      dns_nameservers: []
      type: static
   type: physical
  - id: eth1.2667
   mtu: 1500
   name: eth1.2667
   subnets:
   - address: 10.245.184.2/24
      dns_nameservers: []
      type: static
   type: vlan
   vlan_id: 2667
   vlan_link: eth1
  - id: eth1.2668
```

```
mtu: 1500
 name: eth1.2668
 subnets:
  - address: 10.245.185.1/24
    dns_nameservers: []
    type: static
 type: vlan
 vlan_id: 2668
 vlan_link: eth1
- id: eth1.2669
 mtu: 1500
 name: eth1.2669
 subnets:
  - address: 10.245.186.1/24
    dns_nameservers: []
    type: static
 type: vlan
 vlan id: 2669
 vlan_link: eth1
- id: eth1.2670
 mtu: 1500
 name: eth1.2670
 subnets:
  - address: 10.245.187.2/24
    dns_nameservers: []
    type: static
 type: vlan
 vlan_id: 2670
 vlan_link: eth1
- address: 10.245.168.2
  search:
  - dellstack
 type: nameserver
```

# **Networking Config Version 2**

Cloud-init's support for Version 2 network config is a subset of the version 2 format defined for the netplan tool. Cloud-init supports both reading and writing of Version 2; the latter support requires a distro with netplan present.

# **Netplan Passthrough**

On a system with netplan present, cloud-init will pass Version 2 configuration through to netplan without modification. On such systems, you do not need to limit yourself to the below subset of netplan's configuration format.

**Warning:** If you are writing or generating network configuration that may be used on non-netplan systems, you **must** limit yourself to the subset described in this document, or you will see network configuration failures on non-netplan systems.

# **Version 2 Configuration Format**

The network key has at least two required elements. First it must include version: 2 and one or more of possible device types.

Cloud-init will read this format from system config. For example the following could be present in /etc/cloud/ cloud.cfg.d/custom-networking.cfg:

```
network:
version: 2
ethernets: []
```

It may also be provided in other locations including the NoCloud, see Default Behavior for other places.

Supported device types values are as follows:

- Ethernets (ethernets)
- Bonds (bonds)
- Bridges (bridges)
- VLANs (vlans)

Each type block contains device definitions as a map where the keys (called "configuration IDs"). Each entry under the types may include IP and/or device configuration.

#### **Device configuration IDs**

The key names below the per-device-type definition maps (like ethernets:) are called "ID"s. They must be unique throughout the entire set of configuration files. Their primary purpose is to serve as anchor names for composite devices, for example to enumerate the members of a bridge that is currently being defined.

There are two physically/structurally different classes of device definitions, and the ID field has a different interpretation for each:

Physical devices (Examples: ethernet, wifi): These can dynamically come and go between reboots and even during runtime (hotplugging). In the generic case, they can be selected by match: rules on desired properties, such as name/name pattern, MAC address, driver, or device paths. In general these will match any number of devices (unless they refer to properties which are unique such as the full path or MAC address), so without further knowledge about the hardware these will always be considered as a group.

It is valid to specify no match rules at all, in which case the ID field is simply the interface name to be matched. This is mostly useful if you want to keep simple cases simple, and it's how network device configuration has been done for a long time.

If there are match: rules, then the ID field is a purely opaque name which is only being used for references from definitions of compound devices in the config.

Virtual devices (Examples: veth, bridge, bond): These are fully under the control of the config file(s) and the network stack. I. e. these devices are being created instead of matched. Thus match: and set-name: are not applicable for these, and the ID field is the name of the created virtual device.

### Common properties for physical device types

#### match: <(mapping)>

This selects a subset of available physical devices by various hardware properties. The following configuration will then apply to all matching devices, as soon as they appear. *All* specified properties must match. The following properties for creating matches are supported:

#### name: <(scalar)>

Current interface name. Globs are supported, and the primary use case for matching on names, as selecting one fixed name can be more easily achieved with having no match: at all and just using the ID (see above). Note that currently only networkd supports globbing, NetworkManager does not.

#### macaddress: <(scalar)>

Device's MAC address in the form xx:xx:xx:xx:xx. Globs are not allowed. Letters must be lowercase.

**Note:** MAC addresses must be strings. As MAC addresses which consist of only the digits 0-9 (i.e. no hex a-f) can be interpreted as a base 60 integer per the YAML 1.1 spec it is best practice to quote all MAC addresses to ensure they are parsed as strings regardless of value.

#### driver: <(scalar)>

Kernel driver name, corresponding to the DRIVER udev property. Globs are supported. Matching on driver is *only* supported with networkd.

#### **Examples**:

```
# all cards on second PCI bus
match:
    name: enp2*
# fixed MAC address
match:
    macaddress: 11:22:33:aa:bb:ff
# first card of driver ``ixgbe``
match:
    driver: ixgbe
    name: en*s0
```

#### set-name: <(scalar)>

When matching on unique properties such as path or MAC, or with additional assumptions such as "there will only ever be one wifi device", match rules can be written so that they only match one device. Then this property can be used to give that device a more specific/desirable/nicer name than the default from udev's ifnames. Any additional device that satisfies the match rules will then fail to get renamed and keep the original kernel name (and dmesg will show an error).

#### wakeonlan: <(bool)>

Enable wake on LAN. Off by default.

## Common properties for all device types

#### renderer: <(scalar)>

Use the given networking backend for this definition. Currently supported are networkd and NetworkManager. This property can be specified globally in networks:, for a device type (in e. g. ethernets:) or for a particular device definition. Default is networkd.

Note: Cloud-init only supports networkd backend if rendering version2 config to the instance.

**dhcp4**: <(*bool*)>

Enable DHCP for IPv4. Off by default.

**dhcp6**: <(*bool*)>

Enable DHCP for IPv6. Off by default.

**addresses**: <(sequence of scalars)>

Add static addresses to the interface in addition to the ones received through DHCP or RA. Each sequence entry is in CIDR notation, i. e. of the form addr/prefixlen. addr is an IPv4 or IPv6 address as recognized by inet\_pton``(3) and ``prefixlen the number of bits of the subnet.

Example: addresses: [192.168.14.2/24, 2001:1::1/64]

gateway4: or gateway6: <(scalar)>

Set default gateway for IPv4/6, for manual address configuration. This requires setting addresses too. Gateway IPs must be in a form recognized by inet\_pton(3)

Example for IPv4: gateway4: 172.16.0.1 Example for IPv6: gateway6: 2001:4::1

#### mtu: <MTU SizeBytes>

The MTU key represents a device's Maximum Transmission Unit, the largest size packet or frame, specified in octets (eight-bit bytes), that can be sent in a packet- or frame-based network. Specifying mtu is optional.

**nameservers**: <(*mapping*)>

Set DNS servers and search domains, for manual address configuration. There are two supported fields: addresses: is a list of IPv4 or IPv6 addresses similar to gateway\*, and search: is a list of search domains.

Example:

```
nameservers:
    search: [lab, home]
    addresses: [8.8.8.8, FEDC::1]
```

#### routes: <(sequence of mapping)>

Add device specific routes. Each mapping includes a to, via key with an IPv4 or IPv6 address as value. metric is an optional value.

Example:

```
routes:
- to: 0.0.0.0/0
via: 10.23.2.1
metric: 3
```

### Ethernets

Ethernet device definitions do not support any specific properties beyond the common ones described above.

## **Bonds**

interfaces <(sequence of scalars)>

All devices matching this ID list will be added to the bond.

Example:

```
ethernets:
   switchports:
    match: {name: "enp2*"}
[...]
bonds:
   bond0:
    interfaces: [switchports]
```

#### parameters: <(mapping)>

Customization parameters for special bonding options. Time values are specified in seconds unless otherwise specified.

```
mode: <(scalar)>
```

Set the bonding mode used for the interfaces. The default is balance-rr (round robin). Possible values are balance-rr, active-backup, balance-xor, broadcast, 802.3ad, balance-tlb, and balance-alb.

#### lacp-rate: <(scalar)>

Set the rate at which LACPDUs are transmitted. This is only useful in 802.3ad mode. Possible values are slow (30 seconds, default), and fast (every second).

#### mii-monitor-interval: <(scalar)>

Specifies the interval for MII monitoring (verifying if an interface of the bond has carrier). The default is 0; which disables MII monitoring.

#### min-links: <(scalar)>

The minimum number of links up in a bond to consider the bond interface to be up.

#### transmit-hash-policy: <(scalar)>

Specifies the transmit hash policy for the selection of slaves. This is only useful in balance-xor, 802.3ad and balance-tlb modes. Possible values are layer2, layer3+4, layer2+3, encap2+3, and encap3+4.

```
ad-select: <(scalar)>
```

Set the aggregation selection mode. Possible values are stable, bandwidth, and count. This option is only used in 802.3ad mode.

#### all-slaves-active: <(bool)>

If the bond should drop duplicate frames received on inactive ports, set this option to false. If they should be delivered, set this option to true. The default value is false, and is the desirable behavior in most situations.

#### arp-interval: <(scalar)>

Set the interval value for how frequently ARP link monitoring should happen. The default value is 0, which disables ARP monitoring.

## arp-ip-targets: <(sequence of scalars)>

IPs of other hosts on the link which should be sent ARP requests in order to validate that a slave is up. This option is only used when arp-interval is set to a value other than 0. At least one IP address must be given for ARP link monitoring to function. Only IPv4 addresses are supported. You can specify up to 16 IP addresses. The default value is an empty list.

## arp-validate: <(scalar)>

Configure how ARP replies are to be validated when using ARP link monitoring. Possible values are none, active, backup, and all.

# arp-all-targets: <(scalar)>

Specify whether to use any ARP IP target being up as sufficient for a slave to be considered up; or if all the targets must be up. This is only used for active-backup mode when arp-validate is enabled. Possible values are any and all.

### up-delay: <(scalar)>

Specify the delay before enabling a link once the link is physically up. The default value is **0**.

### down-delay: <(scalar)>

Specify the delay before disabling a link once the link has been lost. The default value is 0.

# fail-over-mac-policy: <(scalar)>

Set whether to set all slaves to the same MAC address when adding them to the bond, or how else the system should handle MAC addresses. The possible values are none, active, and follow.

### gratuitous-arp: <(scalar)>

Specify how many ARP packets to send after failover. Once a link is up on a new slave, a notification is sent and possibly repeated if this value is set to a number greater than 1. The default value is 1 and valid values are between 1 and 255. This only affects active-backup mode.

### packets-per-slave: <(scalar)>

In balance-rr mode, specifies the number of packets to transmit on a slave before switching to the next. When this value is set to 0, slaves are chosen at random. Allowable values are between 0 and 65535. The default value is 1. This setting is only used in balance-rr mode.

### primary-reselect-policy: <(scalar)>

Set the reselection policy for the primary slave. On failure of the active slave, the system will use this policy to decide how the new active slave will be chosen and how recovery will be handled. The possible values are always, better, and failure.

### learn-packet-interval: <(scalar)>

Specify the interval between sending learning packets to each slave. The value range is between 1 and 0x7fffffff. The default value is 1. This option only affects balance-tlb and balance-alb modes.

### **Bridges**

interfaces: <(sequence of scalars)>

All devices matching this ID list will be added to the bridge.

Example:

```
ethernets:
   switchports:
    match: {name: "enp2*"}
[...]
bridges:
   br0:
    interfaces: [switchports]
```

#### parameters: <(mapping)>

Customization parameters for special bridging options. Time values are specified in seconds unless otherwise specified.

#### ageing-time: <(scalar)>

Set the period of time to keep a MAC address in the forwarding database after a packet is received.

#### priority: <(scalar)>

Set the priority value for the bridge. This value should be an number between **0** and 65535. Lower values mean higher priority. The bridge with the higher priority will be elected as the root bridge.

#### forward-delay: <(scalar)>

Specify the period of time the bridge will remain in Listening and Learning states before getting to the Forwarding state. This value should be set in seconds for the systemd backend, and in milliseconds for the NetworkManager backend.

#### hello-time: <(scalar)>

Specify the interval between two hello packets being sent out from the root and designated bridges. Hello packets communicate information about the network topology.

#### max-age: <(scalar)>

Set the maximum age of a hello packet. If the last hello packet is older than that value, the bridge will attempt to become the root bridge.

#### path-cost: <(scalar)>

Set the cost of a path on the bridge. Faster interfaces should have a lower cost. This allows a finer control on the network topology so that the fastest paths are available whenever possible.

#### **stp**: <(*bool*)>

Define whether the bridge should use Spanning Tree Protocol. The default value is "true", which means that Spanning Tree should be used.

# **VLANs**

id: <(scalar)>

VLAN ID, a number between 0 and 4094.

link: <(scalar)>

ID of the underlying device definition on which this VLAN gets created.

Example:

```
ethernets:
    eno1: {...}
vlans:
    en-intra:
    id: 1
    link: eno1
    dhcp4: yes
    en-vpn:
    id: 2
    link: eno1
    address: ...
```

# **Examples**

Configure an ethernet device with networkd, identified by its name, and enable DHCP:

```
network:
  version: 2
  ethernets:
    eno1:
    dhcp4: true
```

This is a complex example which shows most available features:

```
network:
  version: 2
  ethernets:
    # opaque ID for physical interfaces, only referred to by other stanzas
   id0:
      match:
       macaddress: '00:11:22:33:44:55'
      wakeonlan: true
      dhcp4: true
      addresses:
        - 192.168.14.2/24
        - 2001:1::1/64
      gateway4: 192.168.14.1
      gateway6: 2001:1::2
      nameservers:
        search: [foo.local, bar.local]
        addresses: [8.8.8.8]
      # static routes
```

```
routes:
      - to: 192.0.2.0/24
        via: 11.0.0.1
        metric: 3
 lom:
   match:
      driver: ixgbe
    # you are responsible for setting tight enough match rules
    # that only match one device if you use set-name
    set-name: lom1
    dhcp6: true
  switchports:
    # all cards on second PCI bus; unconfigured by themselves, will be added
    # to br0 below
   match:
     name: enp2*
   mtu: 1280
bonds:
 bond0:
    interfaces: [id0, lom]
bridges:
  # the key name is the name for virtual (created) interfaces; no match: and
  # set-name: allowed
 br0:
    # IDs of the components; switchports expands into multiple interfaces
    interfaces: [wlp1s0, switchports]
    dhcp4: true
vlans:
  en-intra:
    id: 1
    link: id0
    dhcp4: yes
```

# 1.15.5 Network Configuration Outputs

Cloud-init converts various forms of user supplied or automatically generated configuration into an internal network configuration state. From this state Cloud-init delegates rendering of the configuration to Distro supported formats. The following renderers are supported in cloud-init:

# NetworkManager

NetworkManager is the standard Linux network configuration tool suite. It supports a wide range of networking setups. Configuration is typically stored in /etc/NetworkManager.

It is the default for a number of Linux distributions, notably Fedora; CentOS/RHEL; and derivatives.

• ENI

/etc/network/interfaces or ENI is supported by the ifupdown package found in Alpine Linux, Debian and Ubuntu.

Netplan

Introduced in Ubuntu 16.10 (Yakkety Yak), netplan has been the default network configuration tool in Ubuntu since 17.10 (Artful Aardvark). netplan consumes *Networking Config Version 2* input and renders network configuration for supported backends such as systemd-networkd and NetworkManager.

### • Sysconfig

Sysconfig format is used by RHEL, CentOS, Fedora and other derivatives.

### • NetBSD, OpenBSD, FreeBSD

Network renders supporting BSD releases which typically write configuration to /etc/rc.conf. Unique to BSD renderers is that each renderer also calls something akin to FreeBSD.start\_services which will invoke applicable network services to setup the network, making network activators unneeded for BSD flavors at the moment.

# 1.15.6 Network Output Policy

The default policy for selecting a network renderer in order of preference is as follows:

- ENI
- Sysconfig
- Netplan
- NetworkManager
- FreeBSD
- NetBSD
- OpenBSD
- Networkd

The default policy for selecting a network activator in order of preference is as follows: - ENI: using *ifup*, *ifdown* to manage device setup/teardown - Netplan: using *netplan apply* to manage device setup/teardown - NetworkManager: using *nmcli* to manage device setup/teardown - Networkd: using *ip* to manage device setup/teardown

When applying the policy, Cloud-init checks if the current instance has the correct binaries and paths to support the renderer. The first renderer that can be used is selected. Users may override the network renderer policy by supplying an updated configuration in cloud-config.

```
system_info:
    network:
    renderers: ['netplan', 'network-manager', 'eni', 'sysconfig', 'freebsd', 'netbsd',
    openbsd']
    activators: ['eni', 'netplan', 'network-manager', 'networkd']
```

# 1.15.7 Network Configuration Tools

Cloud-init contains one tool used to test input/output conversion between formats. The tools/net-convert.py in the Cloud-init source repository is helpful for examining expected output for a given input format.

CLI Interface :

Example output converting V2 to sysconfig:

```
% tools/net-convert.py --network-data v2.yaml --kind yaml \
    --output-kind sysconfig -d target
% cat target/etc/sysconfig/network-scripts/ifcfg-eth*
# Created by cloud-init on instance boot automatically, do not edit.
#
BOOTPROTO=static
DEVICE=eth7
IPADDR=192.168.1.5/255.255.255.0
NM_CONTROLLED=no
ONBOOT=yes
TYPE=Ethernet
USERCTL=no
# Created by cloud-init on instance boot automatically, do not edit.
#
BOOTPROTO=dhcp
DEVICE=eth9
NM_CONTROLLED=no
ONBOOT=yes
TYPE=Ethernet
USERCTL=no
```

# 1.16 Contributing to cloud-init

This document describes how to contribute changes to cloud-init. It assumes you have a GitHub account, and refers to your GitHub user as GH\_USER throughout.

# 1.16.1 Submitting your first pull request

# Summary

Before any pull request can be accepted, you must do the following:

- Sign the Canonical contributor license agreement
- Add your Github username (alphabetically) to the in-repository list that we use to track CLA signatures: tools/.github-cla-signers
- Add or update any unit tests accordingly
- Add or update any integration tests (if applicable)
- Format code (using black and isort) with tox -e do\_format

- Ensure unit tests and linting pass using tox
- Submit a PR against the main branch of the cloud-init repository

#### The detailed instructions

Follow these steps to submit your first pull request to cloud-init:

- To contribute to cloud-init, you must sign the Canonical contributor license agreement
  - If you have already signed it as an individual, your Launchpad user will be listed in the contributoragreement-canonical group. (Unfortunately there is no easy way to check if an organization or company you are doing work for has signed.)
  - When signing it:
    - \* ensure that you fill in the GitHub username field.
    - \* when prompted for 'Project contact' or 'Canonical Project Manager', enter 'James Falcon'.
  - If your company has signed the CLA for you, please contact us to help in verifying which Launchpad/GitHub accounts are associated with the company.
  - For any questions or help with the process, please email James Falcon with the subject, "Cloud-Init CLA"
  - You also may contact user falcojr in the #cloud-init channel on the Libera IRC network.
- Configure git with your email and name for commit messages.

Your name will appear in commit messages and will also be used in changelogs or release notes. Give yourself credit!:

```
git config user.name "Your Name"
git config user.email "Your Email"
```

- Sign into your GitHub account
- Fork the upstream repository on Github and clicking on the Fork button
- Create a new remote pointing to your personal GitHub repository.

```
git clone git@github.com:GH_USER/cloud-init.git
cd cloud-init
git remote add upstream git@github.com:canonical/cloud-init.git
git push origin main
```

- Read through the cloud-init Code Review Process, so you understand how your changes will end up in cloud-init's codebase.
- Submit your first cloud-init pull request, adding your Github username to the in-repository list that we use to track CLA signatures: tools/.github-cla-signers
  - See PR #344 and PR #345 for examples of what this pull request should look like.
  - Note that .github-cla-signers is sorted alphabetically.
  - (If you already have a change that you want to submit, you can also include the change to tools/. github-cla-signers in that pull request, there is no need for two separate PRs.)

## Transferring CLA Signatures from Launchpad to Github

For existing contributors who have signed the agreement in Launchpad before the Github username field was included, we need to verify the link between your Launchpad account and your GitHub account. To enable us to do this, we ask that you create a branch with both your Launchpad and GitHub usernames against both the Launchpad and GitHub cloud-init repositories. We've added a tool (tools/migrate-lp-user-to-github) to the cloud-init repository to handle this migration as automatically as possible.

The cloud-init team will review the two merge proposals and verify that the CLA has been signed for the Launchpad user and record the associated GitHub account.

**Note:** If you are a first time contributor, you will not need to touch Launchpad to contribute to cloud-init: all new CLA signatures are handled as part of the GitHub pull request process described above.

# 1.16.2 Do these things for each feature or bug

• Create a new topic branch for your work:

git checkout -b my-topic-branch

• Make and commit your changes (note, you can make multiple commits, fixes, more commits.):

git commit

• Apply black and isort formatting rules with tox:

tox -e do\_format

• Run unit tests and lint/formatting checks with tox:

tox

• Push your changes to your personal GitHub repository:

```
git push -u origin my-topic-branch
```

- Use your browser to create a pull request:
  - Open the branch on GitHub
    - \* You can see a web view of your repository and navigate to the branch at:

https://github.com/GH\_USER/cloud-init/tree/my-topic-branch

- Click 'Pull Request`
- Fill out the pull request title, summarizing the change and a longer message indicating important details about the changes included, like

Activate the frobnicator.

```
The frobnicator was previously inactive and now runs by default.
This may save the world some day. Then, list the bugs you fixed
as footers with syntax as shown here.
```

```
The commit message should be one summary line of less than
70 characters followed by a blank line, and then one or more
paragraphs wrapped at 72 characters describing the change and why
it was needed.
This is the message that will be used on the commit when it
is sqaushed and merged into main. If there is a related launchpad
bug, specify it at the bottom of the commit message.
LP: #NNNNNNN (replace with the appropriate bug reference or remove
this line entirely if there is no associated bug)
```

Note that the project continues to use LP: #NNNNN format for closing launchpad bugs rather than GitHub Issues.

- Click 'Create Pull Request`

Then, a cloud-init committer will review your changes and follow up in the pull request. Look at the Code Review Process doc to understand the following steps.

Feel free to ping and/or join #cloud-init on Libera irc if you have any questions.

# 1.16.3 Design

This section captures design decisions that are helpful to know when hacking on cloud-init.

### **Python Support**

Cloud-init upstream currently supports Python 3.6 and above.

Cloud-init upstream will stay compatible with a particular python version for 6 years after release. After 6 years, we will stop testing upstream changes against the unsupported version of python and may introduce breaking changes. This policy may change as needed.

The following table lists the cloud-init versions in which the minimum python version changed:

Cloud-init version	Python version
22.1	3.6+
20.3	3.5+
19.4	2.7+

#### **Cloud Config Modules**

• Any new modules should use underscores in any new config options and not hyphens (e.g. *new\_option* and *not new-option*).

## Tests

Submissions to cloud-init must include testing. See Testing for details on these requirements.

# **Type Annotations**

The cloud-init codebase uses Python's annotation support for storing type annotations in the style specified by PEP-484 and PEP-526. Their use in the codebase is encouraged.

# **Feature Flags**

Feature flags are used as a way to easily toggle configuration **at build time**. They are provided to accommodate feature deprecation and downstream configuration changes.

Currently used upstream values for feature flags are set in cloudinit/features.py. Overrides to these values (typically via quilt patch) can be placed in a file called feature\_overrides.py in the same directory. Any value set in feature\_overrides.py will override the original value set in features.py.

Each flag should include a short comment regarding the reason for the flag and intended lifetime.

Tests are required for new feature flags, and tests must verify all valid states of a flag, not just the default state.

#### cloudinit.features.ALLOW\_EC2\_MIRRORS\_ON\_NON\_AWS\_INSTANCE\_TYPES = False

When configuring apt mirrors, if ALLOW\_EC2\_MIRRORS\_ON\_NON\_AWS\_INSTANCE\_TYPES is True cloud-init will detect that a datasource's availability\_zone property looks like an EC2 availability zone and set the ec2\_region variable when generating mirror URLs; this can lead to incorrect mirrors being configured in clouds whose AZs follow EC2's naming pattern.

As of 20.3, ALLOW\_EC2\_MIRRORS\_ON\_NON\_AWS\_INSTANCE\_TYPES is False so we no longer include ec2\_region in mirror determination on non-AWS cloud platforms.

If the old behavior is desired, users can provide the appropriate mirrors via *apt*: directives in cloud-config.

### cloudinit.features.ERROR\_ON\_USER\_DATA\_FAILURE = True

If there is a failure in obtaining user data (i.e., #include or decompress fails) and ERROR\_ON\_USER\_DATA\_FAILURE is False, cloud-init will log a warning and proceed. If it is True, cloud-init will instead raise an exception.

As of 20.3, ERROR\_ON\_USER\_DATA\_FAILURE is True.

(This flag can be removed after Focal is no longer supported.)

### cloudinit.features.EXPIRE\_APPLIES\_TO\_HASHED\_USERS = True

If EXPIRE\_APPLIES\_TO\_HASHED\_USERS is True, then when expire is set true in cc\_set\_passwords, hashed passwords will be expired. Previous to 22.3, only non-hashed passwords were expired.

(This flag can be removed after Jammy is no longer supported.)

# **1.17 Module Creation**

Much of cloud-init functionality is provided by *modules*. All modules follow a similar layout in order to provide consistent execution and documentation. Use the example provided here to create a new module.

# 1.17.1 Example

```
# This file is part of cloud-init. See LICENSE file for license information.
"""Example Module: Shows how to create a module"""
from logging import Logger
from cloudinit.cloud import Cloud
from cloudinit.config.schema import MetaSchema, get_meta_doc
from cloudinit.distros import ALL_DISTROS
from cloudinit.settings import PER_INSTANCE
MODULE_DESCRIPTION = """\
Description that will be used in module documentation.
This will likely take multiple lines.
.....
meta: MetaSchema = {
    "id": "cc_example",
   "name": "Example Module".
   "title": "Shows how to create a module",
   "description": MODULE_DESCRIPTION,
   "distros": [ALL_DISTROS],
   "frequency": PER_INSTANCE,
    "activate_by_schema_keys": ["example_key, example_other_key"],
    "examples": [
        "example_key: example_value",
        "example_other_key: ['value', 2]",
   ],
}
__doc__ = get_meta_doc(meta)
def handle(name: str, cfg: dict, cloud: Cloud, log: Logger, args: list):
   log.debug(f"Hi from module {name}")
```

# 1.17.2 Guidelines

- Create a new module in the cloudinit/config directory with a *cc*\_ prefix.
- Your module must include a handle function. The arguments are:
  - name: The module name specified in the configuration
  - cfg: A configuration object that is the result of the merging of cloud-config configuration with any datasource provided configuration.
  - cloud: A cloud object that can be used to access various datasource and paths for the given distro and data provided by the various datasource instance types.
  - log: A logger object that can be used to log messages.
  - args: An argument list. This is usually empty and is only populated if the module is called independently from the command line.
- If your module introduces any new cloud-config keys, you must provide a schema definition in cloud-initschema.json.
- The meta variable must exist and be of type MetaSchema.
  - id: The module id. In most cases this will be the filename without the .py extension.
  - distros: Defines the list of supported distros. It can contain any of the values (not keys) defined in the OSFAMILIES map or [ALL\_DISTROS] if there is no distro restriction.
  - frequency: Defines how often module runs. It must be one of:
    - \* PER\_ALWAYS: Runs on every boot.
    - \* ONCE: Runs only on first boot.
    - \* PER\_INSTANCE: Runs once per instance. When exactly this happens is dependent on the datasource but may triggered anytime there would be a significant change to the instance metadata. An example could be an instance being moved to a different subnet.
  - activate\_by\_schema\_keys: (Optional) List of cloud-config keys that will activate this module. When
    this list not empty, the config module will be skipped unless one of the activate\_by\_schema\_keys are
    present in merged cloud-config instance-data.
  - examples: Lists examples of any cloud-config keys this module reacts to. These examples will be rendered in the module reference documentation and will automatically be tested against the defined schema during testing.
- \_\_doc\_\_ = get\_meta\_doc(meta) is necessary to provide proper module documentation.

# 1.17.3 Module Execution

In order for a module to be run, it must be defined in a module run section in /etc/cloud/cloud.cfg or /etc/cloud/ cloud.cfg.d on the launched instance. The three module sections are cloud\_init\_modules, cloud\_config\_modules, and cloud\_final\_modules, corresponding to the *Network*, *Config*, and *Final* boot stages respectively.

Add your module to cloud.cfg.tmpl under the appropriate module section. Each module gets run in the order listed, so ensure your module is defined in the correct location based on dependencies. If your module has no particular dependencies or is not necessary for a later boot stage, it should be placed in the cloud\_final\_modules section before the final-message module.

# 1.18 Code Review Process

In order to manage incoming pull requests effectively, and provide timely feedback and/or acceptance this document serves as a guideline for the review process and outlines the expectations for those submitting code to the project as well as those reviewing the code. Code is reviewed for acceptance by at least one core team member (later referred to as committers), but comments and suggestions from others are encouraged and welcome.

The process is intended to provide timely and actionable feedback for any submission.

# 1.18.1 Asking For Help

cloud-init contributors, potential contributors, community members and users are encouraged to ask for any help that they need. If you have questions about the code review process, or at any point during the code review process, these are the available avenues:

- if you have an open Pull Request, comment on that pull request
- join the **#cloud-init** channel on the Libera IRC network and ask away
- send an email to the cloud-init mailing list, cloud-init@lists.launchpad.net

These are listed in rough order of preference, but use whichever of them you are most comfortable with.

# 1.18.2 Goals

This process has the following goals:

- Ensure code reviews occur in a timely fashion and provide actionable feedback if changes are desired.
- Ensure the minimization of ancillary problems to increase the efficiency for those reviewing the submitted code

# 1.18.3 Role Definitions

Any code review process will have (at least) two involved parties. For our purposes, these parties are referred to as **Proposer** and **Reviewer**. (We also have the **Committer** role which is a special case of the **Reviewer** role.) The terms are defined here (and the use of the singular form is not meant to imply that they refer to a single person):

**Proposer** The person proposing a pull request (hereafter known as a PR).

Reviewer A person who is reviewing a PR.

Committer A cloud-init core developer (i.e. a person who has permission to merge PRs into main).

# 1.18.4 Prerequisites For Landing Pull Requests

Before a PR can be landed into **main**, the following conditions *must* be met:

- the CLA has been signed by the **Proposer** (or is covered by an entity-level CLA signature)
- all required status checks are passing
- at least one "Approve" review from a Committer
- no "Request changes" reviews from any Committer

The following conditions *should* be met:

• any Python functions/methods/classes have docstrings added/updated

- any changes to config module behaviour are captured in the documentation of the config module
- any Python code added has corresponding unit tests
- no "Request changes" reviews from any Reviewer

These conditions can be relaxed at the discretion of the **Committers** on a case-by-case basis. Generally, for accountability, this should not be the decision of a single **Committer**, and the decision should be documented in comments on the PR.

(To take a specific example, the cc\_phone\_home module had no tests at the time PR #237 was submitted, so the **Proposer** was not expected to write a full set of tests for their minor modification, but they were expected to update the config module docs.)

# 1.18.5 Non-Committer Reviews

Reviews from non-**Committers** are *always* welcome. Please feel empowered to review PRs and leave your thoughts and comments on any submitted PRs, regardless of the **Proposer**.

Much of the below process is written in terms of the **Committers**. This is not intended to reflect that reviews should only come from that group, but acknowledges that we are ultimately responsible for maintaining the standards of the codebase. It would be entirely reasonable (and very welcome) for a **Reviewer** to only examine part of a PR, but it would not be appropriate for a **Committer** to merge a PR without full scrutiny.

# 1.18.6 Opening Phase

In this phase, the **Proposer** is responsible for opening a pull request and meeting the prerequisites laid out above.

If they need help understanding the prerequisites, or help meeting the prerequisites, then they can (and should!) ask for help. See the *Asking For Help* section above for the ways to do that.

These are the steps that comprise the opening phase:

- 1. The **Proposer** opens PR
- 2. CI runs automatically, and if
  - **CI fails** The **Proposer** is expected to fix CI failures. If the **Proposer** doesn't understand the nature of the failures they are seeing, they should comment in the PR to request assistance, or use another way of *Asking For Help*.

(Note that if assistance is not requested, the **Committers** will assume that the **Proposer** is working on addressing the failures themselves. If you require assistance, please do ask for help!)

CI passes Move on to the *Review Phase*.

# 1.18.7 Review Phase

In this phase, the **Proposer** and the **Reviewers** will iterate together to, hopefully, get the PR merged into the cloud-init codebase. There are three potential outcomes: merged, rejected permanently, and temporarily closed. (The first two are covered in this section; see *Inactive Pull Requests* for details about temporary closure.)

(In the below, when the verbs "merge" or "squash merge" are used, they should be understood to mean "squash merged using the GitHub UI", which is the only way that changes can land in cloud-init's **main** branch.)

These are the steps that comprise the review phase:

1. The Committers assign a Committer to the PR

This **Committer** is expected to shepherd the PR to completion (and merge it, if that is the outcome reached). This means that they will perform an initial review, and monitor the PR to ensure that the **Proposer** is receiving any assistance that they require. The **Committers** will perform this assignment on a daily basis.

This assignment is intended to ensure that the **Proposer** has a clear point of contact with a cloud-init core developer, and that they get timely feedback after submitting a PR. It *is not* intended to preclude reviews from any other **Reviewers**, nor to imply that the **Committer** has ownership over the review process.

The assigned **Committer** may choose to delegate the code review of a PR to another **Reviewer** if they think that they would be better suited.

(Note that, in GitHub terms, this is setting an Assignee, not requesting a review.)

2. That **Committer** performs an initial review of the PR, resulting in one of the following:

**Approve** If the submitted PR meets all of the *Prerequisites for Landing Pull Requests* and passes code review, then the **Committer** will squash merge immediately.

There may be circumstances where a PR should not be merged immediately. The wip label will be applied to PRs for which this is true. Only **Committers** are able to apply labels to PRs, so anyone who believes that this label should be applied to a PR should request its application in a comment on the PR.

The review process is **DONE**.

**Approve (with nits)** If the **Proposer** submits their PR with "Allow edits from maintainer" enabled, and the only changes the **Committer** requests are minor "nits", the **Committer** can push fixes for those nits and *immediately* squash merge. If the **Committer** does not wish to fix these nits but believes they should block a straight-up Approve, then their review should be "Needs Changes" instead.

A nit is understood to be something like a minor style issue or a spelling error, generally confined to a single line of code.

If a **Committer** is unsure as to whether their requested change is a nit, they should not treat it as a nit.

(If a **Proposer** wants to opt-out of this, then they should uncheck "Allow edits from maintainer" when submitting their PR.)

The review process is **DONE**.

**Outright rejection** The **Committer** will close the PR, with useful messaging for the **Proposer** as to why this has happened.

This is reserved for cases where the proposed change is completely unfit for landing, and there is no reasonable path forward. This should only be used sparingly, as there are very few cases where proposals are completely unfit.

If a different approach to the same problem is planned, it should be submitted as a separate PR. The **Com-mitter** should include this information in their message when the PR is closed.

The review process is **DONE**.

**Needs Changes** The **Committer** will give the **Proposer** a clear idea of what is required for an Approve vote or, for more complex PRs, what the next steps towards an Approve vote are.

The **Proposer** will ask questions if they don't understand, or disagree with, the **Committer**'s review comments.

Once consensus has been reached, the Proposer will address the review comments.

Once the review comments are addressed (as well as, potentially, in the interim), CI will run. If CI fails, the **Proposer** is expected to fix CI failures. If CI passes, the **Proposer** should indicate that the PR is ready for re-review (by @ing the assigned reviewer), effectively moving back to the start of this section.

# 1.18.8 Inactive Pull Requests

PRs will be temporarily closed if they have been waiting on **Proposer** action for a certain amount of time without activity. A PR will be marked as stale (with an explanatory comment) after 14 days of inactivity. It will be closed after a further 7 days of inactivity.

These closes are not considered permanent, and the closing message should reflect this for the **Proposer**. However, if a PR is reopened, it should effectively enter the *Opening phase* again, as it may need some work done to get CI passing again.

# 1.19 Security

# **1.19.1 Security Policy**

The following documents the upstream cloud-init security policy.

# Reporting

If a user finds a security issue, they are requested to file a private security bug on Launchpad. To ensure the information stays private, change the "This bug contains information that is:" from "Public" to "Private Security" when filing.

After the bug is received, the issue is triaged within 2 working days of being reported and a response is sent to the reporter.

## cloud-init-security

The cloud-init-security Launchpad team is a private, invite-only team used to discuss and coordinate security issues with the project.

Any issues disclosed to the cloud-init-security mailing list are considered embargoed and should only be discussed with other members of the cloud-init-security mailing list before the coordinated release date, unless specific exception is granted by the administrators of the mailing list. This includes disclosure of any details related to the vulnerability or the presence of a vulnerability itself. Violation of this policy may result in removal from the list for the company or individual involved.

### **Evaluation**

If the reported bug is deemed a real security issue a CVE is assigned by the Canonical Security Team as CVE Numbering Authority (CNA).

If it is deemed a regular, non-security, issue, the reporter will be asked to follow typical bug reporting procedures.

In addition to the disclosure timeline, the core Canonical cloud-init team will enlist the expertise of the Ubuntu Security team for guidance on industry-standard disclosure practices as necessary.

If an issue specifically involves another distro or cloud vendor, additional individuals will be informed of the issue to help in evaluation.

#### **Disclosure**

Disclosure of security issues will be made with a public statement. Once the determined time for disclosure has arrived the following will occur:

- A public bug is filed/made public with vulnerability details, CVE, mitigations and where to obtain the fix
- · An email is sent to the public cloud-init mailing list

The disclosure timeframe is coordinated with the reporter and members of the cloud-init-security list. This depends on a number of factors:

- The reporter might have their own disclosure timeline (e.g. Google Project Zero and many others use a 90-days after initial report OR when a fix becomes public)
- It might take time to decide upon and develop an appropriate fix
- A distros might want extra time to backport any possible fixes before the fix becomes public
- · A cloud may need additional time to prepare to help customers or impliment a fix
- The issue might be deemed low priority
- · May wish to to align with an upcoming planned release

# 1.20 Debugging cloud-init

# 1.20.1 Overview

This topic will discuss general approaches for test and debug of cloud-init on deployed instances.

# 1.20.2 Boot Time Analysis - cloud-init analyze

Occasionally instances don't appear as performant as we would like and cloud-init packages a simple facility to inspect what operations took cloud-init the longest during boot and setup.

The script **/usr/bin/cloud-init** has an analyze sub-command **analyze** which parses any cloud-init.log file into formatted and sorted events. It allows for detailed analysis of the most costly cloud-init operations are to determine the long-pole in cloud-init configuration and setup. These subcommands default to reading /var/log/cloud-init.log.

• analyze show Parse and organize cloud-init.log events by stage and include each sub-stage granularity with time delta reports.

```
$ cloud-init analyze show -i my-cloud-init.log
-- Boot Record 01 --
The total time elapsed since completing an event is printed after the "@"
character.
The time the event takes is printed after the "+" character.
Starting stage: modules-config
|`->config-snap_config ran successfully @05.47700s +00.00100s
|`->config-ssh-import-id ran successfully @05.47800s +00.00200s
|`->config-locale ran successfully @05.48000s +00.00100s
...
```

• analyze dump Parse cloud-init.log into event records and return a list of dictionaries that can be consumed for other reporting needs.

```
$ cloud-init analyze dump -i my-cloud-init.log
[
{
    "description": "running config modules",
    "event_type": "start",
    "name": "modules-config",
    "origin": "cloudinit",
    "timestamp": 1510807493.0
},...
```

• analyze blame Parse cloud-init.log into event records and sort them based on highest time cost for quick assessment of areas of cloud-init that may need improvement.

• analyze boot Make subprocess calls to the kernel in order to get relevant pre-cloud-init timestamps, such as the kernel start, kernel finish boot, and cloud-init start.

```
$ cloud-init analyze boot
-- Most Recent Boot Record --
Kernel Started at: 2019-06-13 15:59:55.809385
Kernel ended boot at: 2019-06-13 16:00:00.944740
Kernel time to boot (seconds): 5.135355
Cloud-init start: 2019-06-13 16:00:05.738396
Time between Kernel boot and Cloud-init start (seconds): 4.793656
```

# Analyze quickstart - LXC

To quickly obtain a cloud-init log try using lxc on any ubuntu system:

```
$ lxc init ubuntu-daily:focal x1
$ lxc start x1
$ # Take lxc's cloud-init.log and pipe it to the analyzer
$ lxc file pull x1/var/log/cloud-init.log - | cloud-init analyze dump -i -
$ lxc file pull x1/var/log/cloud-init.log - | \
python3 -m cloudinit.analyze dump -i -
```

#### Analyze quickstart - KVM

To quickly analyze a KVM a cloud-init log:

1. Download the current cloud image

2. Create a snapshot image to preserve the original cloud-image

```
$ qemu-img create -b focal-server-cloudimg-amd64.img -f qcow2 \
test-cloudinit.qcow2
```

3. Create a seed image with metadata using cloud-localds

```
$ cat > user-data <<EOF
  #cloud-config
  password: passw0rd
  chpasswd: { expire: False }
  EOF
$ cloud-localds my-seed.img user-data</pre>
```

4. Launch your modified VM

```
$ kvm -m 512 -net nic -net user -redir tcp:2222::22 \
    -drive file=test-cloudinit.qcow2,if=virtio,format=qcow2 \
    -drive file=my-seed.img,if=virtio,format=raw
```

5. Analyze the boot (blame, dump, show)

```
$ ssh -p 2222 ubuntu@localhost 'cat /var/log/cloud-init.log' | \
    cloud-init analyze blame -i -
```

## 1.20.3 Running single cloud config modules

This subcommand is not called by the init system. It can be called manually to load the configured datasource and run a single cloud-config module once using the cached userdata and metadata after the instance has booted. Each cloud-config module has a module FREQUENCY configured: PER\_INSTANCE, PER\_BOOT, PER\_ONCE or PER\_ALWAYS. When a module is run by cloud-init, it stores a semaphore file in /var/lib/cloud/instance/ sem/config\_<module\_name>.<frequency> which marks when the module last successfully ran. Presence of this semaphore file prevents a module from running again if it has already been run. To ensure that a module is run again, the desired frequency can be overridden on the commandline:

```
$ sudo cloud-init single --name cc_ssh --frequency always
...
Generating public/private ed25519 key pair
...
```

Inspect cloud-init.log for output of what operations were performed as a result.

## 1.20.4 Stable Release Updates (SRU) testing for cloud-init

Once an Ubuntu release is stable (i.e. after it is released), updates for it must follow a special procedure called a "stable release update" (or SRU).

The cloud-init project has a specific process it follows when validating a cloud-init SRU, documented in the CloudinitUpdates wiki page.

Generally an SRU test of cloud-init performs the following:

- Install a pre-release version of cloud-init from the -proposed APT pocket (e.g. bionic-proposed)
- Upgrade cloud-init and attempt a clean run of cloud-init to assert the new version of cloud-init works properly the specific platform and Ubuntu series

· Check for tracebacks or errors in behavior

### Manual SRU verification procedure

Below are steps to manually test a pre-release version of cloud-init from -proposed

Note: For each Ubuntu SRU, the Ubuntu Server team manually validates the new version of cloud-init on these platforms: Amazon EC2, Azure, GCE, OpenStack, Oracle, Softlayer (IBM), LXD, KVM

1. Launch a VM on your favorite platform, providing this cloud-config user-data and replacing <*YOUR\_LAUNCHPAD\_USERNAME>* with your username:

```
## template: jinja
#cloud-config
ssh_import_id: [<YOUR_LAUNCHPAD_USERNAME>]
hostname: SRU-worked-{{v1.cloud_name}}
```

2. Wait for current cloud-init to complete, replace *<YOUR\_VM\_IP>* with the IP address of the VM that you launched in step 1:

```
CI_VM_IP=<YOUR_VM_IP>
# Make note of the datasource cloud-init detected in --long output.
# In step 5, you will use this to confirm the same datasource is detected after upgrade.
ssh ubuntu@$CI_VM_IP -- cloud-init status --wait --long
```

3. Set up the **-proposed** pocket on your VM and upgrade to the **-proposed** cloud-init:

```
# Create a script that will add the -proposed pocket to APT's sources
# and install cloud-init from that pocket
cat > setup_proposed.sh <<EOF
#/bin/bash
mirror=http://archive.ubuntu.com/ubuntu
echo deb \$mirror \$(lsb_release -sc)-proposed main | tee \
    /etc/apt/sources.list.d/proposed.list
apt-get update -q
apt-get install -qy cloud-init
EOF
scp setup_proposed.sh ubuntu@$CI_VM_IP:.
ssh ubuntu@$CI_VM_IP -- sudo bash setup_proposed.sh
```

4. Change hostname, clean cloud-init's state, and reboot to run cloud-init from scratch:

```
ssh ubuntu@$CI_VM_IP -- sudo hostname something-else
ssh ubuntu@$CI_VM_IP -- sudo cloud-init clean --logs --reboot
```

5. Validate **-proposed** cloud-init came up without error

```
# Block until cloud-init completes and verify from --long the datasource
# from step 1. Errors would show up in --long
```

ssh ubuntu@\$CI\_VM\_IP -- cloud-init status --wait --long

```
# Make sure hostname was set properly to SRU-worked-<cloud name>
ssh ubuntu@$CI_VM_IP -- hostname
# Check for any errors or warnings in cloud-init logs.
# (This should produce no output if successful.)
ssh ubuntu@$CI_VM_IP -- grep Trace "/var/log/cloud-init*"
```

- 6. If you encounter an error during SRU testing:
  - Create a new cloud-init bug reporting the version of cloud-init affected
  - Ping upstream cloud-init on Libera's #cloud-init IRC channel

# 1.21 Logging

Cloud-init supports both local and remote logging configurable through multiple configurations:

- Python's built-in logging configuration
- Cloud-init's event reporting system
- The cloud-init rsyslog module

# 1.21.1 Python Logging

Cloud-init uses the python logging module, and can accept config for this module using the standard python fileConfig format. Cloud-init looks for config for the logging module under the logcfg key.

**Note:** the logging configuration is not YAML, it is python fileConfig format, and is passed through directly to the python logging module. please use the correct syntax for a multi-line string in YAML.

By default, cloud-init uses the logging configuration provided in /etc/cloud/cloud.cfg.d/05\_logging.cfg. The default python logging configuration writes all cloud-init events with a priority of WARNING or higher to console, and writes all events with a level of DEBUG or higher to /var/log/cloud-init.log and via syslog.

Python's fileConfig format consists of sections with headings in the format [title] and key value pairs in each section. Configuration for python logging must contain the sections [loggers], [handlers], and [formatters], which name the entities of their respective types that will be defined. The section name for each defined logger, handler and formatter will start with its type, followed by an underscore (\_) and the name of the entity. For example, if a logger was specified with the name log01, config for the logger would be in the section [logger\_log01].

Logger config entries contain basic logging set up. They may specify a list of handlers to send logging events to as well as the lowest priority level of events to handle. A logger named root must be specified and its configuration (under [logger\_root]) must contain a level and a list of handlers. A level entry can be any of the following: DEBUG, INFO, WARNING, ERROR, CRITICAL, or NOTSET. For the root logger the NOTSET option will allow all logging events to be recorded.

Each configured handler must specify a class under the python's logging package namespace. A handler may specify a message formatter to use, a priority level, and arguments for the handler class. Common handlers are StreamHandler, which handles stream redirects (i.e. logging to stderr), and FileHandler which outputs to a log file. The logging module also supports logging over net sockets, over http, via smtp, and additional complex configurations. For full details about the handlers available for python logging, please see the documentation for python logging handlers.

Log messages are formatted using the logging.Formatter class, which is configured using formatter config entities. A default format of %(message)s is given if no formatter configs are specified. Formatter config entities accept a format string which supports variable replacements. These may also accept a datefmt string which may be used to configure the timestamp used in the log messages. The format variables %(asctime)s, %(levelname)s and %(message)s are commonly used and represent the timestamp, the priority level of the event and the event message. For additional information on logging formatters see python logging formatters.

**Note:** by default the format string used in the logging formatter are in python's old style %s form. the str.format() and string.Template styles can also be used by using { or \$ in place of % by setting the style parameter in formatter config.

A simple, but functional python logging configuration for cloud-init is below. It will log all messages of priority DEBUG or higher both stderr and /tmp/my.log using a StreamHandler and a FileHandler, using the default format string %(message)s:

logcfg:
[loggers]
keys=root,cloudinit
[handlers]
keys=ch, cf
[formatters]
keys=
[logger_root]
level=DEBUG
handlers=
[logger_cloudinit]
level=DEBUG
qualname=cloudinit
handlers=ch,cf
[handler_ch]
class=StreamHandler
level=DEBUG
args=(sys.stderr,)
[handler_cf]
class=FileHandler
level=DEBUG
<pre>args=('/tmp/my.log',)</pre>

For additional information about configuring python's logging module, please see the documentation for python logging config.

## **Command Output**

Cloud-init can redirect its stdout and stderr based on config given under the output config key. The output of any commands run by cloud-init and any user or vendor scripts provided will also be included here. The output key accepts a dictionary for configuration. Output files may be specified individually for each stage (init, config, and final), or a single key all may be used to specify output for all stages.

The output for each stage may be specified as a dictionary of output and error keys, for stdout and stderr respectively, as a tuple with stdout first and stderr second, or as a single string to use for both. The strings passed to all of these keys are handled by the system shell, so any form of redirection that can be used in bash is valid, including piping cloud-init's output to tee, or logger. If only a filename is provided, cloud-init will append its output to the file as though >> was specified.

By default, cloud-init loads its output configuration from  $/etc/cloud/cloud.cfg.d/05\_logging.cfg$ . The default

config directs both stdout and stderr from all cloud-init stages to /var/log/cloud-init-output.log. The default config is given as

output: { all: "| tee -a /var/log/cloud-init-output.log" }

For a more complex example, the following configuration would output the init stage to /var/log/cloud-init.out and /var/log/cloud-init.err, for stdout and stderr respectively, replacing anything that was previously there. For the config stage, it would pipe both stdout and stderr through tee -a /var/log/cloud-config.log. For the final stage it would append the output of stdout and stderr to /var/log/cloud-final.out and /var/log/cloud-final.err respectively.

```
output:
    init:
        output: "> /var/log/cloud-init.out"
        error: "> /var/log/cloud-init.err"
    config: "tee -a /var/log/cloud-config.log"
    final:
        - ">> /var/log/cloud-final.out"
        - "/var/log/cloud-final.err"
```

## 1.21.2 Event Reporting

Cloud-init contains an eventing system that allows events to emitted to a variety of destinations.

3 configurations are available for reporting events:

- webhook: POST to a web server
- log: Write to the cloud-init log at configurable log level
- stdout: Print to stdout

The default configuration is to emit events to the cloud-init log file at DEBUG level.

Event reporting can be configured using the reporting key in cloud-config userdata.

### Configuration

### webhook

```
reporting:
    <user-defined name>:
    type: webhook
    endpoint: <url>
    timeout: <timeout in seconds>
    retries: <number of retries>
    consumer_key: <OAuth consumer key>
    token_key: <OAuth token key>
    token_secret: <OAuth token secret>
    consumer_secret: <OAuth consumer secret>
```

endpoint is the only additional required key when specifying type: webhook.

log

```
reporting:
    <user-defined name>:
    type: log
    level: <DEBUG|INFO|WARN|ERROR|FATAL>
```

level is optional and defaults to "DEBUG".

print

## Example

The follow example shows configuration for all three sources:

```
#cloud-config
reporting:
  webserver:
    type: webhook
    endpoint: "http://10.0.0.1:55555/asdf"
    timeout: 5
    retries: 3
    consumer_key: <consumer_key>
    token_key: <token_key>
    token_secret: <token_secret>
    consumer_secret: <consumer_secret>
  info_log:
    type: log
    level: WARN
  stdout:
    type: print
```

## 1.21.3 Rsyslog Module

Cloud-init's cc\_rsyslog module allows for fully customizable rsyslog configuration under the rsyslog config key. The simplest way to use the rsyslog module is by specifying remote servers under the remotes key in rsyslog config. The remotes key takes a dictionary where each key represents the name of an rsyslog server and each value is the configuration for that server. The format for server config is:

- optional filter for log messages (defaults to \*.\*)
- optional leading @ or @@, indicating udp and tcp respectively (defaults to @, for udp)
- ipv4 or ipv6 hostname or address. ipv6 addresses must be in [::1] format, (e.g. @[fd00::1]:514)
- optional port number (defaults to 514)

For example, to send logging to an rsyslog server named log\_serv with address 10.0.4.1, using port number 514, over udp, with all log messages enabled one could use either of the following.

With all options specified:

```
rsyslog:
    remotes:
    log_serv: "*.* @10.0.4.1:514"
```

With defaults used:

```
rsyslog:
remotes:
log_serv: "10.0.4.1"
```

For more information on rsyslog configuration, see Rsyslog.

# **1.22 Directory layout**

Cloud-init's directory structure is somewhat different from a regular application:

```
/var/lib/cloud/
   - data/
       - instance-id

    previous-instance-id

       - datasource
       - previous-datasource
       - previous-hostname
    - handlers/
   - instance
    - instances/
        i-00000XYZ/
          - boot-finished
          - cloud-config.txt
          - datasource
          - handlers/
          - obj.pkl
          - scripts/
          - sem/
          - user-data.txt
          - user-data.txt.i
    - scripts/
       - per-boot/
       - per-instance/
       - per-once/
    - seed/
    - sem/
```

/var/lib/cloud

The main directory containing the cloud-init specific subdirectories. It is typically located at /var/lib but there are certain configuration scenarios where this can be altered.

data/

Contains information related to instance ids, datasources and hostnames of the previous and current instance if they are different. These can be examined as needed to determine any information related to a previous boot (if applicable).

#### handlers/

Custom part-handlers code is written out here. Files that end up here are written out with in the scheme of part-handler-XYZ where XYZ is the handler number (the first handler found starts at 0).

### instance

A symlink to the current instances/ subdirectory that points to the currently active instance (which is active is dependent on the datasource loaded).

#### instances/

All instances that were created using this image end up with instance identifier subdirectories (and corresponding data for each instance). The currently active instance will be symlinked the instance symlink file defined previously.

#### scripts/

Scripts that are downloaded/created by the corresponding part-handler will end up in one of these subdirectories.

#### seed/

Contains seeded data files: meta-data, network-config, user-data, vendor-data

#### sem/

Cloud-init has a concept of a module semaphore, which basically consists of the module name and its frequency. These files are used to ensure a module is only ran *per-once*, *per-instance*, *per-always*. This folder contains semaphore *files* which are only supposed to run *per-once* (not tied to the instance id).

# 1.23 Analyze

The analyze subcommand was added to cloud-init in order to help analyze cloud-init boot time performance. It is loosely based on systemd-analyze where there are four subcommands:

- blame
- show
- dump
- boot

## 1.23.1 Usage

The analyze command requires one of the four subcommands:

```
$ cloud-init analyze blame
$ cloud-init analyze show
$ cloud-init analyze dump
$ cloud-init analyze boot
```

## 1.23.2 Availability

The analyze subcommand is generally available across all distributions with the exception of Gentoo and FreeBSD.

## 1.23.3 Subcommands

### Blame

The blame action matches systemd-analyze blame where it prints, in descending order, the units that took the longest to run. This output is highly useful for examining where cloud-init is spending its time during execution.

```
$ cloud-init analyze blame
-- Boot Record 01 --
   00.80300s (init-network/config-growpart)
   00.64300s (init-network/config-resizefs)
   00.62100s (init-network/config-ssh)
   00.57300s (modules-config/config-grub-dpkg)
   00.40300s (init-local/search-NoCloud)
   00.38200s (init-network/config-users-groups)
   00.19800s (modules-config/config-apt-configure)
   00.03700s (modules-final/config-keys-to-console)
   00.02100s (init-network/config-update_etc_hosts)
   00.02100s (init-network/check-cache)
   00.00800s (modules-final/config-ssh-authkey-fingerprints)
   00.00800s (init-network/consume-vendor-data)
   00.00600s (modules-config/config-timezone)
   00.00500s (modules-final/config-final-message)
   00.00400s (init-network/consume-user-data)
   00.00400s (init-network/config-mounts)
   00.00400s (init-network/config-disk_setup)
   00.00400s (init-network/config-bootcmd)
   00.00400s (init-network/activate-datasource)
   00.00300s (init-network/config-update_hostname)
   00.00300s (init-network/config-set_hostname)
   00.00200s (modules-final/config-snappy)
   00.00200s (init-network/config-rsyslog)
   00.00200s (init-network/config-ca-certs)
   00.00200s (init-local/check-cache)
   00.00100s (modules-final/config-scripts-vendor)
   00.00100s (modules-final/config-scripts-per-once)
   00.00100s (modules-final/config-salt-minion)
   00.00100s (modules-final/config-rightscale_userdata)
   00.00100s (modules-final/config-phone-home)
   00.00100s (modules-final/config-package-update-upgrade-install)
   00.00100s (modules-final/config-fan)
   00.00100s (modules-config/config-ubuntu-advantage)
   00.00100s (modules-config/config-ssh-import-id)
   00.00100s (modules-config/config-snap)
   00.00100s (modules-config/config-set-passwords)
   00.00100s (modules-config/config-runcmd)
   00.00100s (modules-config/config-locale)
   00.00100s (modules-config/config-byobu)
```

```
00.00100s (modules-config/config-apt-pipelining)
   00.00100s (init-network/config-write-files)
   00.00100s (init-network/config-seed_random)
   00.00100s (init-network/config-migrator)
   00.00000s (modules-final/config-ubuntu-drivers)
   00.00000s (modules-final/config-scripts-user)
   00.00000s (modules-final/config-scripts-per-instance)
   00.00000s (modules-final/config-scripts-per-boot)
   00.00000s (modules-final/config-puppet)
   00.00000s (modules-final/config-power-state-change)
   00.00000s (modules-final/config-mcollective)
   00.00000s (modules-final/config-lxd)
   00.00000s (modules-final/config-landscape)
   00.00000s (modules-final/config-chef)
   00.00000s (modules-config/config-snap_config)
   00.00000s (modules-config/config-ntp)
   00.00000s (modules-config/config-disable-ec2-metadata)
   00.00000s (init-network/setup-datasource)
1 boot records analyzed
```

### Show

The show action is similar to systemd-analyze critical-chain which prints a list of units, the time they started and how long they took. Cloud-init has four stages and within each stage a number of modules may run depending on configuration. cloudinit-analyze show will, for each boot, print this information and a summary total time, per boot.

The following is an abbreviated example of the show output:

```
$ cloud-init analyze show
-- Boot Record 01 --
The total time elapsed since completing an event is printed after the "@" character.
The time the event takes is printed after the "+" character.
Starting stage: init-local
``->no cache found @00.01700s +00.00200s
|`->found local data from DataSourceNoCloud @00.11000s +00.40300s
Finished stage: (init-local) 00.94200 seconds
Starting stage: init-network
|`->restored from cache with run check: DataSourceNoCloud [seed=/dev/sr0][dsmode=net].
→@04.79500s +00.02100s
|`->setting up datasource @04.88900s +00.00000s
|`->reading and applying user-data @04.90100s +00.00400s
|`->reading and applying vendor-data @04.90500s +00.00800s
`->activating datasource @04.95200s +00.00400s
Finished stage: (init-network) 02.72100 seconds
Starting stage: modules-config
|`->config-snap ran successfully @15.43100s +00.00100s
```

```
...
|`->config-runcmd ran successfully @16.22300s +00.00100s
|`->config-byobu ran successfully @16.23400s +00.00100s
Finished stage: (modules-config) 00.83500 seconds
Starting stage: modules-final
|`->config-snappy ran successfully @16.87400s +00.00200s
|`->config-package-update-upgrade-install ran successfully @16.87600s +00.00100s
...
|`->config-final-message ran successfully @16.93700s +00.00500s
|`->config-power-state-change ran successfully @16.94300s +00.00000s
Finished stage: (modules-final) 00.10300 seconds
Total Time: 4.60100 seconds
```

If additional boot records are detected then they are printed out from oldest to newest.

### Dump

The dump action simply dumps the cloud-init logs that the analyze module is performing the analysis on and returns a list of dictionaries that can be consumed for other reporting needs. Each element in the list is a boot entry.

```
$ cloud-init analyze dump
Γ
{
  "description": "starting search for local datasources",
  "event_type": "start",
  "name": "init-local",
  "origin": "cloudinit",
  "timestamp": 1567057578.037
},
{
  "description": "attempting to read from cache [check]",
  "event_type": "start",
  "name": "init-local/check-cache",
  "origin": "cloudinit",
  "timestamp": 1567057578.054
},
{
  "description": "no cache found",
  "event_type": "finish",
  "name": "init-local/check-cache",
  "origin": "cloudinit",
  "result": "SUCCESS",
  "timestamp": 1567057578.056
},
{
  "description": "searching for local data from DataSourceNoCloud",
  "event_type": "start",
```

```
"name": "init-local/search-NoCloud",
  "origin": "cloudinit",
  "timestamp": 1567057578.147
},
{
  "description": "found local data from DataSourceNoCloud",
  "event_type": "finish",
  "name": "init-local/search-NoCloud",
  "origin": "cloudinit",
  "result": "SUCCESS",
  "timestamp": 1567057578.55
},
{
  "description": "searching for local datasources",
  "event_type": "finish",
  "name": "init-local",
  "origin": "cloudinit"
  "result": "SUCCESS",
  "timestamp": 1567057578.979
},
{
  "description": "searching for network datasources",
  "event_type": "start",
  "name": "init-network",
  "origin": "cloudinit",
  "timestamp": 1567057582.814
},
{
  "description": "attempting to read from cache [trust]",
  "event_type": "start",
  "name": "init-network/check-cache",
  "origin": "cloudinit",
  "timestamp": 1567057582.832
},
. . .
{
  "description": "config-power-state-change ran successfully",
  "event_type": "finish",
  "name": "modules-final/config-power-state-change",
  "origin": "cloudinit",
  "result": "SUCCESS",
  "timestamp": 1567057594.98
},
{
  "description": "running modules for final",
  "event_type": "finish",
  "name": "modules-final",
  "origin": "cloudinit",
  "result": "SUCCESS",
  "timestamp": 1567057594.982
}
]
```

### Boot

The boot action prints out kernel related timestamps that are not included in any of the cloud-init logs. There are three different timestamps that are presented to the user:

- kernel start
- kernel finish boot
- cloud-init start

This was added for additional clarity into the boot process that cloud-init does not have control over, to aid in debugging of performance issues related to cloud-init startup, and tracking regression.

```
$ cloud-init analyze boot
-- Most Recent Boot Record --
   Kernel Started at: 2019-08-29 01:35:37.753790
   Kernel ended boot at: 2019-08-29 01:35:38.807407
   Kernel time to boot (seconds): 1.053617000579834
   Cloud-init activated by systemd at: 2019-08-29 01:35:43.992460
   Time between Kernel end boot and Cloud-init activation (seconds): 5.185053110122681
   Cloud-init start: 2019-08-29 08:35:45.867000
successful
```

### **Timestamp Gathering**

The following boot related timestamps are gathered on demand when cloud-init analyze boot runs:

- Kernel startup gathered from system uptime
- Kernel finishes initialization from systemd UserSpaceMonotonicTimestamp property
- · Cloud-init activation from the property InactiveExitTimestamp of the cloud-init local systemd unit

In order to gather the necessary timestamps using systemd, running the commands below will gather the Userspace-Timestamp and InactiveExitTimestamp:

```
$ systemctl show -p UserspaceTimestampMonotonic
UserspaceTimestampMonotonic=989279
$ systemctl show cloud-init-local -p InactiveExitTimestampMonotonic
InactiveExitTimestampMonotonic=4493126
```

The UserspaceTimestamp tracks when the init system starts, which is used as an indicator of kernel finishing initialization. The InactiveExitTimestamp tracks when a particular systemd unit transitions from the Inactive to Active state, which can be used to mark the beginning of systemd's activation of cloud-init.

Currently this only works for distros that use systemd as the init process. We will be expanding support for other distros in the future and this document will be updated accordingly.

If systemd is not present on the system, dmesg is used to attempt to find an event that logs the beginning of the init system. However, with this method only the first two timestamps are able to be found; dmesg does not monitor userspace processes, so no cloud-init start timestamps are emitted like when using systemd.

# 1.24 Docs

These docs are hosted on Read the Docs. The following will explain how to contribute to and build these docs locally. The documentation is primarily written in reStructuredText.

# 1.24.1 Building

There is a makefile target to build the documentation for you:

\$ tox -e doc

This will do two things:

- Build the documentation using sphinx
- Run doc8 against the documentation source code

Once build the HTML files will be viewable in doc/rtd\_html. Use your web browser to open index.html to view and navigate the site.

# 1.24.2 Style Guide

### **Headings**

The headings used across the documentation use the following hierarchy:

- \*\*\*\*\*: used once atop of a new page
- ====: each sections on the page
- ----: subsections
- **^^^^**: sub-subsections
- """"": paragraphs

The top level header ###### is reserved for the first page.

If under and overline are used, their length must be identical. The length of the underline must be at least as long as the title itself

### Line Length

Please keep the line lengths to a maximum of **79** characters. This ensures that the pages and tables do not get too wide that side scrolling is required.

### Header

Adding a link at the top of the page allows for the page to be referenced by other pages. For example for the FAQ page this would be:

.. \_faq:

### **Vertical Whitespace**

One newline between each section helps ensure readability of the documentation source code.

### **Common Words**

There are some common words that should follow specific usage:

- cloud-init: always lower case with a hyphen, unless starting a sentence in which case only the 'C' is capitalized (e.g. Cloud-init).
- metadata: one word
- user data: two words, not to be combined
- vendor data: like user data, it is two words

# 1.25 Testing

cloud-init has both unit tests and integration tests. Unit tests can be found at tests/unittests. Integration tests can be found at tests/integration\_tests. Documentation specifically for integration tests can be found on the *Integration Testing* page, but the guidelines specified below apply to both types of tests.

cloud-init uses pytest to run its tests, and has tests written both as unittest.TestCase sub-classes and as unsubclassed pytest tests.

## 1.25.1 Guidelines

The following guidelines should be followed.

### **Test Layout**

- For ease of organisation and greater accessibility for developers not familiar with pytest, all cloud-init unit tests must be contained within test classes
  - Put another way, module-level test functions should not be used
- As all tests are contained within classes, it is acceptable to mix TestCase test classes and pytest test classes within the same test file
  - These can be easily distinguished by their definition: pytest classes will not use inheritance at all (e.g. Test-GetPackageMirrorInfo), whereas TestCase classes will subclass (indirectly) from TestCase (e.g. Test-PrependBaseCommands)
- · Unit tests and integration tests are located under cloud-init/tests
  - For consistency, unit test files should have a matching name and directory location under tests/unittests

- For example: the expected test file for code in *cloudinit/path/to/file.py* is *tests/unittests/path/to/test\_file.py* 

### pytest Tests

- pytest test classes should use pytest fixtures to share functionality instead of inheritance
- pytest tests should use bare assert statements, to take advantage of pytest's assertion introspection

#### pytest Version Gotchas

As we still support Ubuntu 18.04 (Bionic Beaver), we can only use pytest features that are available in v3.3.2. This is an inexhaustive list of ways in which this may catch you out:

- Only the following built-in fixtures are available<sup>1</sup>:
  - cache
  - capfd
  - capfdbinary
  - caplog
  - capsys
  - capsysbinary
  - doctest\_namespace
  - monkeypatch
  - pytestconfig
  - record\_xml\_property
  - recwarn
  - tmpdir\_factory
  - tmpdir

#### **Mocking and Assertions**

- Variables/parameter names for Mock or MagicMock instances should start with m\_ to clearly distinguish them from non-mock variables
  - For example, m\_readurl (which would be a mock for readurl)
- The assert\_\* methods that are available on Mock and MagicMock objects should be avoided, as typos in these method names may not raise AttributeError (and so can cause tests to silently pass). An important exception: if a Mock is autospecced then misspelled assertion methods *will* raise an AttributeError, so these assertion methods may be used on autospecced Mock objects.

For non-autospecced Mock s, these substitutions can be used (m is assumed to be a Mock):

- m.assert\_any\_call(\*args, \*\*kwargs) => assert mock.call(\*args, \*\*kwargs) in m. call\_args\_list

<sup>1</sup> This list of fixtures (with markup) can be reproduced by running:

python3 -m pytest --fixtures -q | grep "^[^ -]" | grep -v 'no tests ran in' | sort | sed 's/ \[session scope\  $\rightarrow$ ]//g;s/.\*/\* ``\0``/g'

in an ubuntu lxd container with python3-pytest installed.

- m.assert\_called() => assert 0 != m.call\_count
- m.assert\_called\_once() => assert 1 == m.call\_count
- m.assert\_called\_once\_with(\*args, \*\*kwargs) => assert [mock.call(\*args, \*\*kwargs)]
  == m.call\_args\_list
- m.assert\_called\_with(\*args, \*\*kwargs) => assert mock.call(\*args, \*\*kwargs) == m. call\_args\_list[-1]
- m.assert\_has\_calls(call\_list, any\_order=True) => for call in call\_list: assert call in m.call\_args\_list
  - \* m.assert\_has\_calls(...) and m.assert\_has\_calls(..., any\_order=False) are not easily replicated in a single statement, so their use when appropriate is acceptable.
- m.assert\_not\_called() => assert 0 == m.call\_count
- When there are multiple patch calls in a test file for the module it is testing, it may be desirable to capture the shared string prefix for these patch calls in a module-level variable. If used, such variables should be named M\_PATH or, for datasource tests, DS\_PATH.

### **Test Argument Ordering**

- Test arguments should be ordered as follows:
  - mock.patch arguments. When used as a decorator, mock.patch partially applies its generated Mock object as the first argument, so these arguments must go first.
  - pytest.mark.parametrize arguments, in the order specified to the parametrize decorator. These arguments are also provided by a decorator, so it's natural that they sit next to the mock.patch arguments.
  - Fixture arguments, alphabetically. These are not provided by a decorator, so they are last, and their order has no defined meaning, so we default to alphabetical.
- It follows from this ordering of test arguments (so that we retain the property that arguments left-to-right correspond to decorators bottom-to-top) that test decorators should be ordered as follows:
  - pytest.mark.parametrize
  - mock.patch

# **1.26 Integration Testing**

### 1.26.1 Overview

Integration tests are written using pytest and are located at tests/integration\_tests. General design principles laid out in *Testing* should be followed for integration tests.

Setup is accomplished via a set of fixtures located in tests/integration\_tests/conftest.py.

# 1.26.2 Test Definition

Tests are defined like any other pytest test. The user\_data mark can be used to supply the cloud-config user data. Platform specific marks can be used to limit tests to particular platforms. The client fixture can be used to interact with the launched test instance.

See *Examples* section for examples.

## 1.26.3 Test Execution

Test execution happens via pytest. A tox definition exists to run integration tests. To run all integration tests, you would run:

\$ tox -e integration-tests

Pytest arguments may also be passed. For example:

\$ tox -e integration-tests tests/integration\_tests/modules/test\_combined.py

## 1.26.4 Configuration

All possible configuration values are defined in tests/integration\_tests/integration\_settings.py. Defaults can be overridden by supplying values in tests/integration\_tests/user\_settings.py or by providing an environment variable of the same name prepended with CLOUD\_INIT\_. For example, to set the PLATFORM setting:

CLOUD\_INIT\_PLATFORM='ec2' pytest tests/integration\_tests/

## **1.26.5 Cloud Interaction**

Cloud interaction happens via the pycloudlib library. In order to run integration tests, pycloudlib must first be configured.

For a minimal setup using LXD, write the following to ~/.config/pycloudlib.toml:

[1xd]

## 1.26.6 Image Selection

Each integration testing run uses a single image as its basis. This image is configured using the OS\_IMAGE variable; see *Configuration* for details of how configuration works.

OS\_IMAGE can take two types of value: an Ubuntu series name (e.g. "focal"), or an image specification. If an Ubuntu series name is given, then the most recent image for that series on the target cloud will be used. For other use cases, an image specification is used.

In its simplest form, an image specification can simply be a cloud's image ID (e.g. "ami-deadbeef", "ubuntu:focal"). In this case, the image so-identified will be used as the basis for this testing run.

This has a drawback, however: as we do not know what OS or release is within the image, the integration testing framework will run *all* tests against the image in question. If it's a RHEL8 image, then we would expect Ubuntu-specific tests to fail (and vice versa).

To address this, a full image specification can be given. This is of the form: <image\_id>[::<os>[::<release>]] where image\_id is a cloud's image ID, os is the OS name, and release is the OS release name. So, for example, Ubuntu 18.04 (Bionic Beaver) on LXD is ubuntu:bionic::ubuntu::bionic or RHEL 8 on Amazon is ami-justanexample::rhel::8. When a full specification is given, only tests which are intended for use on that OS and release will be executed.

# 1.26.7 Image Setup

Image setup occurs once when a test session begins and is implemented via fixture. Image setup roughly follows these steps:

- Launch an instance on the specified test platform
- Install the version of cloud-init under test
- Run cloud-init clean on the instance so subsequent boots resemble out of the box behavior
- Take a snapshot of the instance to be used as a new image from which new instances can be launched

## 1.26.8 Test Setup

Test setup occurs between image setup and test execution. Test setup is implemented via one of the client fixtures. When a client fixture is used, a test instance from which to run tests is launched prior to test execution and torn down after.

## **1.26.9 Continuous Integration**

A subset of the integration tests are run when a pull request is submitted on Github. The tests run on these continuous integration (CI) runs are given a pytest mark:

```
@pytest.mark.ci
```

Most new tests should *not* use this mark, so be aware that having a successful CI run does not necessarily mean that your test passed successfully.

## 1.26.10 Fixtures

Integration tests rely heavily on fixtures to do initial test setup. One or more of these fixtures will be used in almost every integration test.

Details such as the cloud platform or initial image to use are determined via what is specified in the Configuration.

#### client

The client fixture should be used for most test cases. It ensures:

- All setup performed by *session\_cloud* and *setup\_image*
- · Pytest marks used during instance creation are obtained and applied
- The test instance is launched
- · Test failure status is determined after test execution
- · Logs are collected (if configured) after test execution

• The test instance is torn down after test execution

module\_client and class\_client fixtures also exist for the purpose of running multiple tests against a single launched instance. They provide the exact same functionality as client, but are scoped to the module or class respectively.

#### session\_cloud

The session\_cloud session-scoped fixture will provide an IntegrationCloud instance for the currently configured cloud. The fixture also ensures that any custom cloud session cleanup is performed.

#### setup\_image

The setup\_image session-scope fixture will create a new image to launch all further cloud instances during this test run. It ensures:

- A cloud instance is launched on the configured platform
- The version of cloud-init under test is installed on the instance
- cloud-init clean --logs is run on the instance
- A snapshot of the instance is taken to be used as the basis for future instance launches
- The originally launched instance is torn down
- The custom created image is torn down after all tests finish

### **Examples**

A simple test case using the client fixture:

```
USER_DATA = """\
#cloud-config
bootcmd:
- echo 'hello!' > /var/tmp/hello.txt
"""
@pytest.mark.user_data(USER_DATA)
def test_bootcmd(client):
    log = client.read_from_file("/var/log/cloud-init.log")
    assert "Shellified 1 commands." in log
    assert client.execute('cat /var/tmp/hello.txt').strip() == "hello!"
```

Customizing the launch arguments before launching an instance manually:

```
def test_launch(session_cloud: IntegrationCloud, setup_image):
    with session_cloud.launch(launch_kwargs={"wait": False}) as client:
        client.instance.wait()
        assert client.execute("echo hello world").strip() == "hello world"
```

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